

November 15, 2010

General Manager

Corporate Relations Department - CODE NOS. 912453 Bombay Stock Exchange Limited 1st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai – 400 001

Mr. Hari K

Listing Department - NOIDA TOLL N2
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
-Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Mr. S. C. Kapur

Listing Department
The U P Stock Exchange Assn. Ltd.
Padam Towers
14/113 Civil Lines
Kanpur

Re

Submission of Information under Clause 6 of the Debt Listing Agreement

Dear Sirs

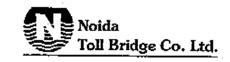
In terms of Clause 6 of the Debt Listing Agreement, attached please find the half yearly communication, for the 6 month period ended September 30, 2010, countersigned by our Trustees Axis Bank Limited.

This information is being forwarded to you for dissemination.

Regards

Pooja Agarwal Company Secretary

1/2



NOIDA TOLL BRIDGE COMPANY LIMITED (Regd. Office : Toll Plaza, DND Flyway, Noida 201 301, Uttar Pradesh)

Pursuant to the terms of Stock Exchange Debt Listing Agreement, Deep Discount Bond (DDB) holders are requested to note the following status of the Company for the year ended September 30, 2010:

Credit Rating	CARE A-[Single A (Minus)]
Asset cover available	4.01
Status of security	Pari Passu First Charge
Debt- Equity Ratio	0.34:1
Previous Due Date for the payment of interest/ principal and whether the same has	No interest is required to be paid. DDBs will be redeemed at the end of the 16 th year from the date of allotment i.e.
been paid or not and the next due date thereof	November 2, 2015.

For Noida Toll Bridge Co. Ltd.

For Axis Bank Ltd.

Monish macedo Sr. Vice President

Authorised Signatory

Noida Toll Bridge Company Limited. Toll Plaza. DND Flyway. Noida-201 301, U.P. Phone: 0120-2516495 Fax: 7516440.

2/2