



**Noida
Toll Bridge Co. Ltd.**

November 15, 2010

General Manager

Corporate Relations Department - CODE NOS. 912453
Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. Hari K

Listing Department - NOIDA TOLL N2
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
~Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Mr. S. C. Kapur

Listing Department
The U P Stock Exchange Assn. Ltd.
Padam Towers
14/113 Civil Lines
Kanpur

Re : Submission of Information under Clause 6 of the Debt Listing Agreement

Dear Sirs

In terms of Clause 6 of the Debt Listing Agreement, attached please find the half yearly communication, for the 6 month period ended September 30, 2010, countersigned by our Trustees Axis Bank Limited.

This information is being forwarded to you for dissemination.

Regards

**Pooja Agarwal
Company Secretary**

42



**Noida
Toll Bridge Co. Ltd.**

NOIDA TOLL BRIDGE COMPANY LIMITED
(Regd. Office : Toll Plaza, DND Flyway, Noida 201 301, Uttar Pradesh)

Pursuant to the terms of Stock Exchange Debt Listing Agreement, Deep Discount Bond (DDB) holders are requested to note the following status of the Company for the year ended September 30, 2010:

| | |
|--|---|
| Credit Rating | CARE A-[Single A (Minus)] |
| Asset cover available | 4.01 |
| Status of security | Pari Passu First Charge |
| Debt- Equity Ratio | 0.34:1 |
| Previous Due Date for the payment of interest/ principal and whether the same has been paid or not and the next due date thereof | No interest is required to be paid. DDBs will be redeemed at the end of the 16 th year from the date of allotment i.e. November 2, 2015. |

For Noida Toll Bridge Co. Ltd.

for
Monisha
Monisha Macedo
Sr. Vice President

For Axis Bank Ltd.

Pandit
Authorised Signatory

2/9