

PAN INDIA CORPORATION LTD.

(Formerly SRG Infotec Ltd.)

Regd. Office: 4/18, Ilnd Floor, Asaf Ali Road, New Delhi-110002 Phone: 011-23243614, 23243599,

Fax 011-42831900 Email panlimited@gmail.com

LIMITED REVIEW REPORT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2010

| Sr.No | UNAUDITED FINANCIAL RESULTS (PRO Particulars | OVISIONAL) For the Quarter ended Quarter ended | | d 30th September,2010(Rs.in L Half year ended | | Pr. Accounting Yr. ended |
|-------|---|---|--------------|--|--------------|--------------------------|
| | | (30.09.2010) | (30.09.2009) | (30.09.2010) | (30.09.2009) | (31.3.2010) |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | a) Net Sales | 21.46 | 15.01 | 115.05 | 15.01 | 1,052.20 |
| | b) Other Operating Income | 0.00 | 0.00 | - | 1.40 | 8.73 |
| | Total | 21.46 | 15.01 | 115.05 | 16.41 | 1,060.93 |
| 2 | Expenditure | | | | | |
| | a. (Increase)/Decrease in Stock in Trade | 14.08 | (140.34) | (361.90) | (140.34) | (120.53) |
| | b. Purchase of Traded Goods | - | 159.11 | 453.43 | 159.11 | 1,210.70 |
| | c. Employees Cost | 1.50 | 1.10 | 2.55 | 1.55 | 3.65 |
| | d. Depreciation | 3.06 | 3.34 | 6.13 | 6.68 | 13.35 |
| | e. Other Expenditure | 0.37 | 1.35 | 5.37 | 5.44 | 6.45 |
| | Total | 19.01 | 24.56 | 105.58 | 32.44 | 1113.6 |
| 3 | Profit Before Interest & Exceptional Items | 2.45 | (9.55) | 9.47 | (16.03) | (52.69) |
| | Interest | 0.06 | 0.11 | 0.12 | 0.23 | 0.41 |
| | Profit After Interest & Before tax | 2.39 | (9.66) | 9.35 | (16.26) | (53.10) |
| | Tax Expense | - | - | - | - | - |
| | Provision Written Back | - | - | - | - | 2.86 |
| | Profit After Tax | 2.39 | (9.66) | 9.35 | (16.26) | (50.24) |
| 4 | Paid-up Eq.share Cap.(Rs 10/-) | 21,426.00 | 21,425.65 | 21,426.00 | 21,425.65 | 21426.00 |
| 5 | Reserve Excl.Revaluation Reserve | | | | | 7,000.00 |
| 6 | Earnings Per Share (Basic & Diluted) | 0.0011 | (0.0045) | 0.0044 | (0.0076) | (0.02) |
| 7 | Public Shareholding | | | | | |
| | -Number of Shares | *183054500 | 118887596 | *183054500 | 118887596 | *183054500 |
| | -Percentage of Shareholding | 85.44% | 55.48% | 85.44% | 55.48% | 85.44% |

otes. (1) The above UnAudited Financial Results have been reviewed by the Audit Committee & approved by the Board of Directors at their meeting held on 10th November,2010. (2) The company is engaged in one activity only, so segment reporting as per AS-17 is not applicable. (3) Complaint status: Opening:Nil; Received:17; Resolved:17(Resolved as on 10.11.2010);Outstanding: nil. (4) Promoter's holding is not pledged / uncumbered. (5) The columns having nil particulars have been excluded.

AN INDIA CORPORATION LIMITED

Managing Director

For J. KUMAR & ASSOCIATES CHARTERED ACCOUNTANT

JITENDRA KUMAR (PROP.) Membership No. 073856

Date: 10-11-2010 Place: New Delhi

^{*} This includes 63700300 equity shares held bu the wholly owned subsidiaries and by the virtue of section 42 of the Companies Act,1956 they do not carry voting rights.