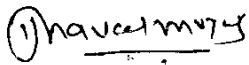


**Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1)**

|   |   |  |
|---|---|--|
| Name of the Target company  | Lincoln Pharmaceuticals Limited                         |  |
| Name of the acquirer and PAC with the acquirer  | Digital Biotech Pvt. Ltd.                               |  |
| Details of the acquisition as follows   | Number  | % w.r.t. total paid up capital of Target |
| a) Shares / Voting rights (VR) before acquisition under consideration   | 1500000   | 9.20 %                                   |
| b) Shares/ voting rights acquired   | 800000  | 4.90 %                                   |
| c) Shares / VR after acquisition  | 2300000   | 14.10 %                                  |
| Mode of acquisition ( e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc). | Off market purchase                                     |  |
| Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 17.12.2010  |  |
| Paid up capital/ total voting capital of the target company before the said acquisition                             | Rs.163108000/- (16310800 Equity Shares of Rs.10/- each) |  |
| Paid up capital/ total voting capital of the target company after the said acquisition                              | Rs.163108000/- (16310800 Equity Shares of Rs.10/- each) |  |

**Note:**

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.



Signature of the acquirer/ Authorised Signatory

Place : Ahmedabad

Date : 18.12.2010