

Format for disclosure of details of acquisition to Stock Exchanges by target company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997
{Regulations}

Name of the Target company	Lincoln Pharmaceuticals Limited
Date of reporting	24.12.2010
Names of the stock exchanges where the shares of the target company are listed	Bombay stock Exchange Ltd. and Ahmedabad Stock Exchange Ltd.

Details of the acquisition/ sale received in terms of Reg. 7(1) and 7(1A)

Names of the acquirers/ sellers and PACs with them	Digital Biotech Pvt. Ltd
Date of Acquisition/ sale	15.12.2010
Date of receipt of intimation of allotment by acquirer/ seller	17.12.2010
Mode of acquisition (e.g. open market//public issue/ rights issue/ preferential allotment/ interse transfer etc).	Off market purchase.
Mode of sale (e.g. open market/ MOU/ off market etc.)	N.A.

Particulars of acquisition/ sale	Number	% w.r.t. total paid up capital of Target Company
a) Shares / Voting rights (VR) of the acquirer/ seller before acquisition/ sale	1500000	9.20 %
b) Shares/ voting rights acquired / sold	800000	4.90 %
c) Shares / VR of the acquirer/ seller after acquisition/ sale	2300000	14.10 %
Paid up capital/ total voting capital of the target company before the said acquisition	16310800 shares	
Paid up capital/ total voting capital of the target company after the said acquisition	16310800 shares	

Note:

- The disclosure shall be made within 7 days of receipt of information u/r 7(1) & 7(1A).

Signature of the Authorised Signatory

Place : Ahmedabad

Date : 24.12.2010

