| | acquisition to Stock Exchanges (Substantial Acquisition of Sha lons, 1997 {Regulations} | res and Takeoven | |
|--|---|---|--|
| Name of the Target company | | The Supreme Industries Limited (SIL) | |
| Date of reporting | 14 th December, 2010 | | |
| Names of the stock exchanges where the shares of the target company are listed | Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd. | | |
| Details of the acquisition/ sale receive | ved in terms of Reg. 7(1) and 7(1 | Δ) | |
| Names of the acquirers/ sellers and PACs with them | Acquirer: Venktesh Investment & Trading Co. Pvt. Ltd. PACs: 1) Boon Investment & Trading Co. Pvt. Ltd. 2) Jovial Investment & Trading Co. Pvt. Ltd. | | |
| Date of Acquisition/ sale | 14 th December, 2010 | | |
| Date of receipt of intimation of allotment by acquirer/ seller | Not Applicable | | |
| Mode of acquisition (e.g. open market//public issue/ rights issue/ preferential allotment/ interse transfer etc). | Transfer pursuant to Scheme of Arrangement approved by Hon'ble High Court , Bombay vide order dated 22 nd October, 2010 | | |
| Mode of sale (e.g. open market/ MOU/ off market etc.) | Not applicable | | |
| Particulars of acquisition by the Acquirer / sale | Number | % w.r.t. total paid up capital of Target Company | |
|) Shares / Voting rights (VR) of the cquirer/ seller before acquisition/ sale | NIL | NIL | |
|) Shares/ voting rights acquired / sold | 1,96,93,081 | 15.50 % | |
| Shares / VR of the acquirer/ seller iter acquisition/ sale | 1,96,93,081 | 15.50 % | |
| aid up capital/ total voting capital of le target company before the said equisition | 12,70,26,870 Numbers of Rs. amounting to Rs 25,40,53,740/- | 2/- (F.V.) each | |
| aid up capital/ total voting capital of e target company after the said equisition | 12,70,26,870 Numbers of Rs. amounting to Rs 25,40,53,740/- | 2/- (F.V.) each | |
| Ote: | | | |
| 1. The disclosure shall be made within | າ 7 days of receipt of information ມ | /r 7(1) & 7(1 <u>A</u>) | |
| nature of the Authorised Signatory | For The Supreme Industries L | I | |
| nce : Mumbai | OP Queta | | |
| te: 15 th December, 2010 | Sr. Vice President (Finance) | | |

Note: For Acquisition by the PACs, refer to similar filings by the Company for the respective PACs.