



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER 2009 OF THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED, UDYOGAMANDAL

Particulars	(Rs.in Lakh)				
	3 months ended (31/12/2009)	Corresponding 3 months ended in the previous year (31/12/2008)	Year to date figures for the current year ended (31/12/2009)	Year to date figures for the previous year ended (31/12/2008)	Previous accounting year ended (31/03/2009)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales/Income from Operations	56597	71742	147525	174088	212866
2 Cost of Sales / Expenditure					
a. Increase/decrease In stock in trade and work in progress	-494	4271	-5132	-3495	-3563
b. Consumption of raw materials	30961	51518	87134	129922	165161
c. Purchase of traded goods	7454	5120	17232	7416	8723
d. Employees cost	3961	3147	11064	9016	13499
f. Power & Fuel	8518	4678	21712	15041	20806
g. Other expenditure	4296	4154	11754	9595	12103
h. Total	54696	72888	143764	167495	216729
3 Gross Profit (1-2)	1901	-1146	3761	6593	-3863
4 General Administrative Expenses	413	201	803	603	847
5 Selling and Distribution Expenses	72	72	216	216	6619
6 Depreciation	1219	1116	3499	3348	4623
7 Operating Profit before Interest (3)-(4.+5+6)	197	-2535	-757	2426	-15952
8 Interest	3483	1000	7624	5302	6396
9 Exceptional Items	0	0	0	0	0
10 Operating Profit after interest and exceptional items (7-8-9)	-3286	-3535	-8381	-2876	-22348
11 Other Income	1537	895	2042	2150	4543
12 Profit (+) / Loss (-) from ordinary Activities before tax (10-11)	-1749	-2640	-6339	-726	-17805
13 Tax Expenses	0	0	0	0	16
14 Net Profit(+)/ Loss(-) from ordinary activities after tax (12-13)	-1749	-2640	-6339	-726	-17821
15 Extraordinary Items (net of tax expense Rs.)	0	-3168	0	-3168	22116
16 Net Profit(+)/ Loss(-) for the period (14-15)	-1749	528	-6339	2442	4295
17 Paid-up equity share capital (Face Value of the Share is Rs. 10 per Share)	64707	64707	64707	64707	64707
18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0	0
19 Earnings Per Share (EPS)					
a) EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)					
Basic	-0.27	-0.41	-0.98	-0.11	-2.75
Diluted	-0.27	-0.41	-0.98	-0.11	-2.75
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)					
Basic	-0.27	0.08	-0.98	0.38	0.66
Diluted	-0.27	0.08	-0.98	0.38	0.66

20	Public shareholding	Number of shares	Percentage of shareholding					
		Number of shares	Percentage of shareholding					
		6721774	1.04%	6721774	1.04%	6721774	1.04%	6721774
21	Promoters and Promoter Group Shareholding:							
	a. Pledged / Encumbered							
	- Number of Shares	0		0		0		0
	- Percentage of Shares (As a percentage of the total Shareholding of Promoter and Promoter Group)	0		0		0		0
	- Percentage of Shares (As a percentage of the total Share capital of the Company)	0		0		0		0
	b Non-encumbered							
	- Number of Shares	640350200		640350200		640350200		640350200
	- Percentage of Shares (As a percentage of the total Shareholding of Promoter and Promoter Group)	100%		100%		100%		100%
	- Percentage of Shares (As a percentage of the total Share capital of the Company)	98.96%		98.96%		98.96%		98.96%

Notes:

- 1 There is no tax effect of timing difference based on estimated computation of taxable income for a reasonable period. Hence provision for deferred tax in terms of AS-22 issued by the Institute of Chartered Accountants of India has not been made.
- 2 Statutory auditors have qualified that interest income amounting to Rs 4.14.Cr considered in the accounts of 2008-09 is uncertain.
Reply
In consistent with the past practice, interest income on advance backed by bank guarantee has been accounted by the company.
- 3 There was no investor complaint pending at the beginning of the quarter. No complaint was received and redressed during the quarter ended 31st December 2009. No complaint is pending as on 31st December 2009.
- 4 Figures for the previous periods/ year have been regrouped to conform to the current period, wherever found necessary.
- 5 These results have been approved at the meeting of the Board of Directors of the company held on ^{31st} January 2010

Place: Udyogamandal
Date: 31st January 2010


A. ASOKAN
Chairman and Managing Director




31/1/10

UNAUDITED FINANCIAL RESULTS SHOWING SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 31-12-2009 OF THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED, UDYOGAMANDAL

PARTICULARS	Rupees in lakh				
	(1)	(2)	(3)	(4)	(5)
	3 Months ended 31 Dec 2009 (Oct-Dec 2009)	Corresponding 3 Months in the previous year (Oct-Dec 2008)	Year to date figures for current period (Apr -Dec 2009)	Year to date figures for Previous year (Apr -Dec 2008)	Previous Accounting Year 2008-09 (Audited)
1. Segment Revenue					
a) Fertiliser:-	44473	71990	120741	166685	202225
b) Petrochemical:-	11960	273	26492	8660	12021
c) Unallocated:-	255	258	695	544	2703
Total	56688	72521	147928	175889	216949
Net Sales/Income from Operations	56688	72521	147928	175889	216949
2. Segment Results					
Profit(+)/Loss(-) before tax and interest					
a) Fertiliser:-	1642	119	3415	9997	-1196
b) Petrochemical:-	-810	-1420	-2280	-4384	-10643
c) Unallocated:- (incl Non Recurring items)	-13	-30	-69	-107	526
Total	819	-1331	1066	5506	-11313
Less					
i. Interest (Incl. Cash Rebate)	3483	1000	7624	5302	6396
ii. Other un-allocable expenditure-net of un-allocable income	531	425	1420	1279	556
iii. Income tax	0	0	0	0	16
Add					
Interest Income	1446	116	1639	349	460
Extra Ordinary Items	0	3168	0	3168	22116
Total Profit After Tax	-1749	528	-6339	2442	4295
3. Capital Employed					
(Segment assets-Segment Liabilities)					
a) Fertiliser:-	72493	64167	72493	64167	75084
b) Petrochemical:-	7080	6535	7080	6535	10688
Total	79573	70702	79573	70702	85772