


Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1)

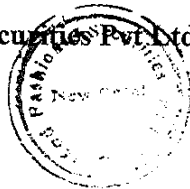
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|---|---|---|
| Name of the Target company | Modi Rubber Limited | |
| Name of the acquirer and PAC with the acquirer | Mod Fashions & Securities Pvt Ltd | |
| Details of the acquisition as follows | Number | % w.r.t. total paid up capital of Target Company |
| a) Shares / Voting rights (VR) before acquisition under consideration | 70,54,138 | 28.17 |
| b) Shares/ voting rights acquired | 1,01,500 | 0.41 |
| c) Shares / VR after acquisition | 71,55,638 | 28.58 |
| Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc). | Inter Se transfer between Acquirer & Persons Acting in Concert | |
| Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 09-02-2010 | |
| Paid up capital/ total voting capital of the target company before the said acquisition | Rs. 250405320/- (Divided into 25040532 no. of Equity Shares of 10/- Rs. each). | |
| Paid up capital/ total voting capital of the target company after the said acquisition | Rs. 250405320/- (Divided into 25040532 no. of Equity Shares of 10/- Rs. each). | |

Note:

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

For Mod Fashions & Securities Pvt Ltd


(Vijay Gupta)
Authorised Signatory



Place : **New Delhi**
Date : **10-02-2010**