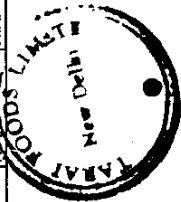




**Tarai
Foods
Ltd.**

For TARAI FOODS LIMITED
Managing Director



TARAI FOODS LIMITED
13, HANUMAN ROAD, CONNAUGHT PLACE, NEW DELHI-110 001.

UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE PERIOD ENDING 31.12.09

Sr. no/Particulars	Period ending 31-Dec-09		Period ending 31-Dec-08		Quarter ending 31-Dec-09		Quarter ending 31-Dec-08		Year ending 31.03.09	
	unaudited	(Audited)	unaudited	(Audited)	unaudited	(Audited)	unaudited	(Audited)	unaudited	(Audited)
1 Net Sales/Income from operations	107.4	209.1	68.7	15.8	37.9	15.8	37.9	15.8	209.1	209.1
2 Increase/(decrease) in inventory	-18.9	4.5	2.3	5.2	-7.5	4.5	-7.5	5.2	4.5	4.5
3 Other Income	32.3	52.3	38.3	2.0	0.6	2.0	0.6	2.0	52.3	52.3
4 Total expenditure	26.8	35.8	21.9	7.6	13.8	7.6	13.8	7.6	35.8	35.8
a) Material purchased	79.7	111.7	72.0	21.0	21.6	21.0	21.6	21.0	111.7	111.7
b) Fuel & Power	19.1	26.1	15.9	5.4	7.4	5.4	7.4	5.4	26.1	26.1
c) Employee cost	41.8	55.4	41.6	13.9	14.0	13.9	14.0	13.9	55.4	55.4
d) Depreciation	50.4	46.3	32.5	14.7	22.8	14.7	22.8	14.7	46.3	46.3
e) Other Expenses	217.7	275.4	183.9	62.6	79.5	62.6	79.5	62.6	275.4	275.4
f) Total expenditure	508.5	807.9	570.5	179.6	0.1	179.6	0.1	179.6	807.9	807.9
5 Interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
6 Prior year adjustments	-605.4	-817.5	-645.1	-219.2	-48.6	-219.2	-48.6	-219.2	-817.5	-817.5
7 Profit/Loss (1) before tax(1+2+3-4-5-6)	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.2
8 Provision for Taxation	-605.4	-817.7	-645.1	-219.2	-48.6	-219.2	-48.6	-219.2	-817.7	-817.7
9 Net Profit(Loss)	1433.81	1433.81	1433.81	1433.81	1433.81	1433.81	1433.81	1433.81	1433.81	1433.81
10 Paid Up Capital	369.60	369.60	369.60	369.60	369.60	369.60	369.60	369.60	369.60	369.60
11 Reserves & Surplus excluding Revaluation Reserves	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-
12 Face value of shares	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
13 Basic and Diluted EPS	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Dealing Office :
C-22, Sector-39,
Basement,
Noida-201 303
Tel.: 0120-2500325/274

Regd. Office :
13, Hanuman Road,
Connaught Place,
New Delhi-110001

Head Office and Plant :
Sandhu Farms
P.O. Box No. 18
Rudrapur-263 153
Distt. Udham Singh Nagar
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Tel.: (05944) 244307



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	10325725	10325725	10325725	10325725	10325725	10325725	10325725
	58.24	58.24	58.24	58.24	58.24	58.24	58.24
14 Aggregate of Non-Promoters Shareholding							
- No. of shares	10325725	10325725	10325725	10325725	10325725	10325725	10325725
- Percentage of Shareholding	58.24	58.24	58.24	58.24	58.24	58.24	58.24
15 Promoter and Promoter Group							
a. shareholding	7403095	7403095	7403095	7403095	7403095	7403095	7403095
- Pledged / encumbered							
- No. of shares	200000	200000	200000	200000	200000	200000	200000
- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	2.70	2.70	2.70	2.70	2.70	2.70	2.70
- Percentage of shares (as a % of the total share capital of the company)	1.13	1.13	1.13	1.13	1.13	1.13	1.13
b. Non-encumbered							
- No. of shares	7203095	7203095	7203095	7203095	7203095	7203095	7203095
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.30	97.30	97.30	97.30	97.30	97.30	97.30
- Percentage of shares (as a % of the total share capital of the company)	40.63	40.63	40.63	40.63	40.63	40.63	40.63

1 The above results were approved at the Board meeting of the Directors of the company held on 27/01/10 and have been subjected to limited review by the Auditors.

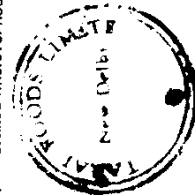
2 Interest to FIs and Banks amounting to Rs. 2.746 crores has not been provided for the current quarter ending 31.12.09 as the company has entered into OTS with the FIs and Bank.

3 The company is into manufacture of frozen foods & vegetables and there is no segment to report.

4 During the quarter, no investors' complaint has been received. There was no pending investor's complaint at the beginning or closing of the quarter.

5 Previous figures have been regrouped, reclassified wherever necessary.

for TARAI FOODS LIMITED
G.S. SANDHU
MANAGING DIRECTOR



Place : Rudrapur
Date : 27.01.10