



PRISM CEMENT LIMITED

"Rahejas", Main Avenue, V.P. Road,
Santacruz (W), Mumbai - 400 054.
Tel.: +91-22-6675 4142 / 43, Fax : +91-22-2600 1304



ASK/848/2010/0012

March 4, 2010

Fax No. 22722037 / 39 / 41

Corporate Relationship Department,
The Bombay Stock Exchange,
P. J. Towers,
Dalal Street, Fort
Mumbai - 400 023

Code : 500338

Dear Sir,

We wish to refer to our letter ASK/848/2010/0009 dated March 3, 2010 regarding the allotment of equity shares made pursuant to the Scheme of Amalgamation becoming effective on March 3, 2010.

We request you to replace the List of Allottees with the list enclosed herewith as there is an inadvertent error in the list sent to you.

We regret the inconvenience caused.

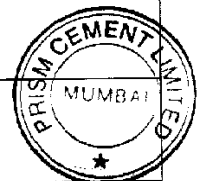
Thanking you,

Yours faithfully,
for **PRISM CEMENT LIMITED**

ANEETA S. KULKARNI
COMPANY SECRETARY

List of Allottees

Sr. No.	Name	No. of shares held	No. of new shares of Prism Cement Limited allotted	New shares under Lock-in for 3 years from date of listing
Allotment of Prism Cement Limited shares to Shareholders of H. & R. Johnson (India) Limited in the ratio of 1 : 124				
1	Varahagiri Investment & Finance Private Limited, "Rahejas", 1st Floor, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.	150977	1,87,21,148	50,00,000
2	Coronet Investments Pvt. Ltd. "Rahejas" 1st Floor, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.	271296	3,36,40,704	1,25,00,000
3	Manali Investments & Finance Pvt. Ltd. "Rahejas" 1st Floor, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.	229608	2,84,71,392	1,00,00,000
4	Matsyagandha Investments & Finance Pvt. Ltd., "Rahejas" 1st Floor, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.	133963	1,66,11,412	47,76,645
5	R. Raheja Properties Pvt. Ltd. "Rahejas" 1st Floor, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.	177600	2,20,22,400	
6	Peninsula Estates Pvt. Ltd. "Rahejas" 1st Floor, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.	143625	1,78,09,500	
7	Bloomingdale Investment & Finance Pvt. Ltd., "Rahejas" 1st Floor, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.	129600	1,60,70,400	40,00,000
8	Mr. Rajan Raheja "Rahejas" 87/1, G. B. Marg, Juhu, Mumbai - 400 049.	972	1,20,528	





Sr. No.	Name	No. of shares held	No. of new shares of Prism Cement Limited allotted	New shares under Lock-in for 3 years from date of listing
9	Mrs. Suman Raheja "Rahejas" 87/1, G. B. Marg, Juhu, Mumbai - 400 049.	972	1,20,528	
10	Mr. Akshay Raheja "Rahejas" 87/1, G. B. Marg, Juhu, Mumbai - 400 049.	216	26,784	
11	Mr. Viren Raheja "Rahejas" 87/1, G. B. Marg, Juhu, Mumbai - 400 049.	216	26,784	
	Total (A)	12,39,045	15,36,41,680	
Allotment of Prism Cement Limited shares to Shareholders of RMC Readymix (India) Private Limited in the ratio of 100 : 73				
1	Hathway Investments Pvt. Ltd. "Rahejas" 4th Floor, Corner of Main Avenue & V. P. Road, Santacruz (W), Mumbai - 400 054	5,35,80,000	3,91,13,400	1,50,00,000
2	PRISM TRUST, Rahejas, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054	1,69,20,000	1,23,51,600	
	Total (B)	7,05,00,000	5,14,65,000	
	Total (A + B)		20,51,06,580	5,12,76,645

For PRISM CEMENT LIMITED

ANEETA S. KULKARNI
Company Secretary