

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading Regulations, 1992)
[Regulation 13(4) and (6)]

Regulation 13 (4) - Details of change in shareholding of Director or Officer of Usha Martin Education & Solutions Limited

Name & Address of Director / Officer	No. & % of shares / voting rights held by the Director / Officer	Date of receipt of allotment / advice/ acquisition /sale of shares/voting rights	Date of intimation to the Company	Mode of acquisition (market purchase / public rights/ preferential offer etc.)	No. & % of shares post acquisition / voting rights sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value	Sell quantity	Sell Value
Saugata Banerjee	6,08,462 Shares	16-Feb-10	29-Mar-10	Open Market	6,15,162 shares	NA.	NA	6,700 Shares	Rs. 1,48,965.47 (Gross Value)	NIL	NIL
24, S. R. Das Road, Kolkata - 700 026	Constituting 2.30% of the total paid-up capital of the Company				Constituting 2.33% of the total paid-up capital of the Company						

Saugata Banerjee
(Saugata Banerjee)

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Saugata Banerjee	6, 15, 162 Shares	17-Feb-10	29-Mar-10	Open Market	6,20,162 shares	NA.	NA	5,000 Shares	Rs. 1,11,075.55 (Gross Value)	NIL	NIL
24, S. R. Das Road, Kolkata – 700 026	Constituting 2.33% of the total paid-up capital of the Company				Constituting 2.35% of the total paid-up capital of the Company						

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Saugata Banerjee	6,20,162 Shares	18-Feb-10	29-Mar-10	Open Market	6,25,162 shares	NA.	NA	5,000 Shares	Rs. 1,11,325.56 (Gross Value)	NIL	NIL
24, S. R. Das Road, Kolkata – 700 026	Constituting 2.35% of the total paid-up capital of the Company				Constituting 2.37% of the total paid-up capital of the Company						

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Saugata Banerjee 24, S. R. Das Road, Kolkata - 700 026	6,25,162 Shares Constituting 2.37% of the total paid-up capital of the Company	19-Feb-10	29-Mar-10	Open Market	6,25,562 shares Constituting 2.37% of the total paid-up capital of the Company	NA.	NA	400 Shares	Rs. 8,481.59 (Gross Value)	NIL	NIL

Saugata Banerjee
(Saugata Banerjee)