

ANNEXURE B

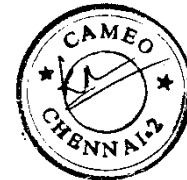
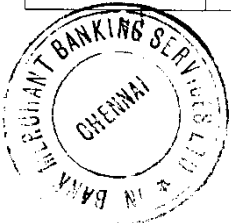
REPORTING FORMAT U/R 8A(4) TO BE FILED BY THE COMPANY TO STOCK EXCHANGE

(Format for filing the details of the shares pledged by the promoter or every person forming part of the promoter group by the company to the stock exchange(s) in terms of Regulations 8A(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,1997)

This report is required to be filed by the company every time when the aggregate quantity of shares pledged by the promoter/every person forming part of promoter group exceeds the limits specified in Regulation 8A(4) during a quarter.

Date of Reporting	31.03.2010
Name of the company	Indbank Merchant Banking Services Ltd
Total no.of outstanding shares of the company	44378200

Name of the entity	A Details of transaction(s)		B Aggregate details after the transaction(s)			
			Total no.of shares held by the entity in the company	Information on pledge		
	Date of transaction	Number of shares pledged		Total No.of shares pledged	% of total shares pledged to total no.of shares held by the entity in the company	% of share pledged to total no.of outstanding shares of the company
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (IV)	(VII)
Indian Bank	Nil	Nil	28773800	Nil	Nil	Nil
TOTAL	Nil	Nil	28773800	Nil	Nil	Nil



Notes:

- 1) "Entity means "Promoter or every person forming Part of the Promoter Group"
- 2) Details under (A) shall include chronological details of all individual transactions(s) in a quarter which when taken together exceeds the limit specified under Regulation 8A (4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.
- 3) Names of the Promoter and Promoter group shall be the same as appearing in other filings made with stock exchanges.

