5 D, Kakad House, 5th Floor, 'A' Wing, Sir Vithaldas Thackersey Marg, Opp. Liberty Cinema, New Marine Lines, Mumbai - 400 020.

Tel: 022-2201 9473 / 022-2201 9417

P. H. CAPITAL LTD.

P.H. CAPITAL LIMITED

Regd. Office: 5 D Kakad House, 5th Floor, A Wing, New Marine Lines,

Opp. Liberty Cinema, Mumbai - 400 020

(Rs in Lacs except per share data)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST MARCH 2010.

S.NOS.	PARTICULARS	QUARTER ENDED		YEAR ENDED	YEAR ENDED
		(Un-au		(Un-audited)	(Audited)
		31.03.2010	31.03.2009	31.03.2010	31.03.2009
1	INCOME				
	(a) Sales Income from operation	2.10	21.51	919.64	631.16
	(b) Other Income	0.25	2.14	9.70	13.11
	Total Income	2.35	23.65	929.34	644.27
2	EXPENDITURE	(0.00)		(00.00)	
	(a) (Increase)/ decrease in stock in trade	(2.09)	69.70	(28.03)	97.7
	(b) Purchases of traded goods	0.00	31.69	702.97	790.0
	(c) Employees cost	3.90	3.29	15.29	15.0
	(d) Depreciaton	1.18	0.41	4.72	5.9
	(e) Professional fees	2.03	1.01	4.04	0.0
	(f) Other Administrative expenses	6.06	5.11	17.85	26.6
	Total Expenditure	11.08	111.21	716.84	935.4
3	Profit from Operation before, Interest and	0.70	07.50	040.50	
	Exceptional Item (1-2)	-8.73	-87.56	212.50	-291.1
4	Interest	18.00	0.00	18.00	0.0
5	Profit (+) / Loss (-) after Interest but before				
	Exceptional Item (3 - 4)	-26.73	-87.56	194.50	-291.1
6	Interest Irrecoverable of earlier year	-	9.89	-	10.0
7	Profit (+) /Loss (-) before Tax (5 - 6)	-26.73	-97.45	194.50	-301.2
8	Tax Expenses	-0.30	-0.10	32.27	35.2
9	Net Profit(+)/ Loss(-) after Tax (7 - 8)	-26.43	-97.35	162.23	-336.4
10	Paid-up Equity Share Capital	300.01	300.01	300.01	300.0
10	(Face value of Rs10/- Each)	300.01	300.01	300.01	300.0
44	Reserves excluding Revaluation Reserves				
11	Basic and diluted EPS(Rs.) (Not Annualised)	-0.88	-3.24	5.41	-11.3
	Public Shareholdings	-0.00	-3.24	3.41	-11.,
13	' - Number of shares	750400	750300	750400	75030
	' - Percentage of Shareholding	25.01	25.01	25.01	25.0
14	Promoters and promoter group Shareholding	25.01	25.01	25.01	23.
14	a) Pledged / Encumbered				
	- Number of shares				-
	- Percentage of shares (as a % of the total				
	shareholding of promoter & promoters group)	-	-	-	
	- Percentage of shares (as a % of the total	-			
	share capital of the company)				· · · · · · · · · · · · · · · · · · ·
	b) Non - encumbered				
	- Number of shares	2249700	2,249,800	2,249,700	22498
	- Percentage of shares (as a % of the total	100.00	100.00	100.00	100.
	shareholding of promoter & promoters group)	100.00	100.00	100.00	100.
	- Percentage of shares (as a % of the total	74.99	74.99	74.99	74.
	share capital of the company)	14.55	14.33	14.33	14.
	onare suprice of the sompany)		-		
					2



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P. H. CAPITAL LTD.

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ATEMEN	IT OF ASSETS AND LIABILITIES AS AT 31ST MA	ARCH,2010.			-			
		-1						
S.NOS.	PARTICULARS	31.03.2010	31.03.2009					
	SOURCES OF FUNDS:				*			
1	SHAREHOLDERS' FUNDS :							
	(a) Capital	300.01	300.01					
	(b) Reserves and Surplus	0.00	0.00					
2	LOAN FUNDS :	201.64	444.78					
3	DEFERRED TAX LIABILITY	11.41	12.20					
	TOTAL	513.06	757.00					
	APPLICATION OF FUNDS:			784				
1	FIXED ASSETS	43.81	48.42					
2	INVESTMENTS	0.00	75.00					
3	CURRENT ASSETS LOANS & ADVANCES (a) Inventories	162.63	134.60					
	(b) Sundry Debtors	0.00	21.83					
	(c) Cash and Bank Balances	3.76	11.07					
	(d) Loans & Advances	12.81	18.73					
	(a) Estatis a / lavalises	179.20	186.24					
	Less : Current Liabilities and Provisions		100.21	*				
	(a) Liabilities	2.31	7.45					
	(b) Provisions	2.67	2.49	,				
	Net Current Assets	174.22	176.30					
4	MISCELLANEOUS EXPENDITURE	-	-					
i	(NOT WRITTEN OFF OR ADJUSTED)							
5	PROFIT AND LOSS ACCOUNT	295.03	457.28					
	TOTAL	513.06	757.00					
Note:	1. The above Unaudited Financial results were reviewed by the Audit Committee and taken on record by the Board at its							
	meeting held on 29.04.2010.	o transaction of r	l aurobacas and	t calos of charge (with	out delivery) were			
	2. During the first quarter of unaudited results, the transaction of purchases and sales of shares (without delivery) were inadvently grouped as purchases and sales. As advised the said transactions now been considered as speculative and net							
	profit / loss has been accounted in P/L Account. Accordingly the purchase and sale figure have been adjusted. The above							
	has no effect on over all profit or loss for the year.							
	3. The Stautory Auditors have conducted a 'Limited Review" of the above financial results for the quarter ended on 31.03.2010							
	4. There were NIL Investor complaints received during the quarter amd there were no complaints outstanding at the beginning							
,	and at the end of this quarter.							
	5. Previous Year's figures have been regrouped	/ recast whereve	r necessary.					
				For and on behalf of	the ·			
				Board of Directors				
				10 -11 / /				
				1300				
Place:	Mumbai			Rikeen P. Dalal				