

**Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997**

Name of the Target company	TARAI FOODS LIMITED	
Name of the acquirer and PACs with the acquirer	MR. G.S. SANDHU	
Details of the acquisition as follows	No of shares	% w.r.t. total issued capital of Target Company
a) Shares / Voting rights (VR) before acquisition under consideration	8,00,995	4.52
b) Shares/ voting rights acquired	858,367	4.84
c) Shares / VR after acquisition	1,659,362	9.36
Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc).	TRANSFER	
Mode of sale ( e.g. open market/ MOU/ off market etc.)	N.A.	
Date of acquisition	29/03/2010	
Issued capital/ total voting capital of the target company before the said acquisition	17,728,120	
Issued capital/ total voting capital of the target company after the said acquisition	17,728,120	


**Note**

1. The disclosure shall be made within 2 days of acquisition/sale.

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Page: 2:

2. The term 'acquirer' shall also include a pledgee, other than a bank or a financial institution and such pledgee shall make disclosure to the target company and the stock exchange within two days of creation of pledge.
3. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.



**G.S. Sandhu**

**Signature of the acquirer/ Authorised Signatory**

Place : New Delhi

Date : 30<sup>th</sup> March, 2010