Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1A) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 1997

| Name of the Target company | K.P.R. MILL LIMITED | |
|--|--|---|
| Name of the acquirer and PACs with the acquirer | K.P.R. SUGAR MILLS PRIVATE | |
| Details of the acquisition as follows | No. of shares | % w.r.t total paid up capital of Target Company |
| Shares / voting rights (VR) before acquisition under consideration | 7,17,442 | 1.90% |
| b) Shares / voting rights acquired | 50,000 | 0.13% |
| c) Shares / VR after acquisition | 7,67,442 | 2.03% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer etc) | Open Mari | |
| Mode of sale (e.g. open market / MOU / off market etc) | Not Applic | |
| Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 25.05.2010 3,76,82,892 Equity Shares of Rs.10 each aggregating to Rs. 37,68,28,920 3,76,82,892 Equity Shares of Rs.10 each aggregating to Rs. 37,68,28,920 | |
| Paid up capital / total voting capital of the target company before the said acquisition | | |
| Paid up capital / total voting capital of the target company after the said acquisition | | |

Coimbatore

26.05.2010

For K.P.R. Sugar Mills Private Limited

)irector



Format for disclosure of details of acquisition to Stock Exchanges by target company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (Regulations)

| Name of the Target company | K.P.R. MILL LIMITED | |
|--|--|--|
| Date of reporting | 26.05.2010 | |
| Names of the stock exchanges where the shares of the target company are listed | Bombay Stock Exchange Limited; Mumbai. | |
| | National Stock exchange of India Limited; Mumbai. | |
| | | |

Details of the acquisition/ sale received in terms of Reg. 7(1) and 7(1A)

| Names of the acquirers and PACs with them | K.P.R. SUGAR MILLS PRIVATE LIMITED |
|--|------------------------------------|
| Date of Acquisition | 25.05.2010 |
| Date of receipt of intimation of allotment by acquirer | 25.05.2010 |

| Mode of acquisition (e.g. open market//public issue/ rights issue/ preferential allotment/ interse transfer | Open Market |
|---|----------------|
| etc). | |
| Mode of sale (e.g. open market/ MOU/ off market etc.) | Not Applicable |

| Particulars of acquisition/ sale | Number | % w.r.t. total paid up capital of Target Company |
|---|------------------|--|
| Shares / Voting rights (VR) of the acquirer/ seller before acquisition | 7,17,442 | 1.90% |
| b) Shares/ voting rights acquired | 50,000 | 0.13% |
| c) Shares / VR of the acquirer/ seller after acquisition | 7,67,442 | 2.03% |
| Paid up capital/ total voting capital of the target company before the said acquisition | Rs.37,68,28,920/ | |
| Paid up capital/ total voting capital of the target company after the said acquisition | Rs.37,68,28,920/ | |

Coimbatore

26.05.2010

For K.P.R. MILL LIMITED

Company Secretary