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THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Chelian Crescent, Egmore, Chennai - 600 008
AUDITED FINANCIAL RESULTS
FOR THE FOURTH QUARTER AND THE YEAR ENDED 31.03.2010

(Rs. In lakhs)

SL NO	PARTICULARS	FOR THE FOURTH QUARTER ENDED		FOR THE YEAR ENDED		THE KCP LIMITED GROUP FOR THE YEAR ENDED	
		31.03.2010	31.03.2009	31.03.2010	31.03.2009	31.03.2010	31.03.2009
1	GROSS SALES / INCOME FROM OPERATIONS	12943	13051	41176	40046	68358	58500
	LESS: EXCISE DUTY	1129	1164	3980	5132	4040	5167
	(a) NET SALES/ INCOME FROM OPERATION	11814	11887	37196	34914	64318	53338
	(b) OTHER INCOME OPERATING INCOME	1038	81	1074	480	1075	1394
	TOTAL	12852	11968	38270	35394	65392	54732
2	EXPENDITURE						
	(a) INCREASE (-)/ DECREASE (+) IN STOCK IN TRADE AND WORK IN PROGRESS	2143	1686	-47	-505	-1015	-3176
	(b) CONSUMPTION OF RAW MATERIAL	1949	1464	8264	6308	27230	20502
	(c.) STORES AND SPARES COST	818	2266	3426	3174	3673	3731
	(d) EMPLOYEES COST	1148	997	3563	2990	4361	3659
	(e) POWER & FUEL	1320	1474	5873	7017	5909	7073
	(f) FREIGHT OUTWARD	356	264	779	685	1496	1278
	(g) DEPRECIATION	275	234	1057	914	2168	2014
	(h) OTHER EXPENDITURE	1759	371	5399	5073	6476	6210
	(i) TOTAL	9768	8756	28314	25656	50299	41291
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	3084	3212	9956	9738	15093	13441
4	OTHER INCOME *	477	269	39	1263	39	517
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	2607	3481	9995	11001	15132	13958
6	INTEREST	312	161	949	671	1336	1280
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	2295	3320	9046	10330	13796	12678
8	EXCEPTIONAL ITEMS	0	294	0	545	1485	545
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	2295	3026	9046	9785	12311	11339
10	TAX EXPENSE	744	935	3044	3193	3234	3222
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	1551	2091	6002	6591	9077	8117
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	1551	2091	6002	6591	9077	8117
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	1551	2091	6002	6591	9077	8117
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 10/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR			22780	17698	26791	19601
16	EARNINGS PER SHARE (EPS)	11.36	16.22	45.89	51.12	81.19	62.96
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	11.36	16.22	45.89	51.12	81.19	62.96
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.						
17	PUBLIC SHAREHOLDING	6927992	6928292	6927992	6928292	6927992	6928292
	NUMBER OF SHARES	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%
	PERCENTAGE OF SHAREHOLDING						

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18 PROMOTORS AND PROMOTOR GROUP SHAREHOLDING

- a) Pledged/Encumbered
 - Number of shares
 - Percentage of shares (as a % of the total shareholding of the promotor and promotor group)
 - Percentage of shares (as a % of the total share capital of the Company)
- b) Non-encumbered
 - Number of shares
 - Percentage of shares (as a % of the total shareholding of the promotor and promotor group)
 - Percentage of shares (as a % of the total share capital of the Company)

* Figures for the previous quarter have been regrouped, wherever necessary.

1. At its meeting held on 28th May 2010 the Board recommended
 - A. Dividend on Preference Shares at 12% pro-rata from the date of allotment.
 - B. Final dividends of 25% which together with the interim dividend of 75%, makes a total Equity Dividend of 100 % on the paid up Equity Share Capital of the company, in respect of the year ended 31st March, 2010.
 - C. The Board has also recommended a subdivision of the Equity shares of Rs 10 each in Equity Shares of Re 1 each per share.
2. The above results were approved by the Board of Directors at its meeting held on 28th May 2010.

Status of investor grievances for the year ended 31.03.2010

PARTICULARS	Received during the quarter	Redressed during the quarter	Pending As on 31.3.2010
No. of Complaints from Investors	Nil	Nil	Nil

(By Order of the Board)



Place : Chennai - 600 008

Date : 28.5.2010

For THE KCP LIMITED


V.L. Indira Dutt
Joint Managing Director

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Sl No	PARTICULARS	FOR THE FOURTH QUARTER ENDED				FOR THE YEAR ENDED		THE KCP LIMITED GROUP FOR THE YEAR ENDED	
		31.03.2010		31.03.2009		31.03.2010	31.03.2009	31.03.2010	31.03.2009
		13416	7782	6317	16595	42803	41638	69985	60093
1	Segment Revenue (Net Sale / Income from each segment)								
	a Engineering								19083
	b Cement								24963
	c Power								1629
	d Sugar								13997
	e Others								421
	Total	13416	7782	6317	16595	42803	41638	69985	60093
	Less: Inter segmental Revenue								1593
	Excise Duty								5162
	Net Sales / Income from Operations								53338
2	Segment Results								
	(Profit (+) / Loss (-) before tax and Interest from each segment								
	a Engineering								5530
	b Cement								4446
	c Power								682
	d Sugar								3139
	e Biotech								-495
	Total	2619	(27)	3177	10083	10215	15281	15281	13304
	Less: Interest								1280
	Other unallocable expenditure(-) net of unallocable Income (+)								110
	Total Profit Before Tax	2295	312	3025	9046	9784	13796	13796	12134
3	Capital Employed								
	a Engineering								13144
	b Cement								6527
	c Power								4150
	d Sugar								13850
	e Biotech								6050
	f Others								45010
	Total	53083	6948	30813	50878	30813	66604	66604	45010

(Rs. in Lakhs)

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STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lakhs)

PARTICULARS	Stand Alone		Consolidated	
	Year Ended (Audited)		Year Ended (Audited)	
	31.03.2010	31.03.2009	31.03.2010	31.03.2009
1. Shareholders' Funds:				
(a) Capital	3289	1289	3289	1289
(b) Reserves & Surplus	27189	22780	33434	26791
2. Minority Interest			4089	3024
3. Loan Funds:	20400	6743	25792	14007
4. Deferred Tax Liability (Net)	1830	1785	1830	1758
Total	52708	32597	68434	46869
1. Fixed Assets	33448	13147	40750	22401
2. Investments	2479	2598	67	187
3. Current Assets, Loans and Advances				
(a) Inventories	8382	7811	15341	13627
(b) Sundry Debtors	5699	6408	9332	9662
© Cash and Bank Balances	6919	7086	8522	8219
(d) Other Current Assets	62	303	81	296
(e) Loans and Advances	9943	8643	13083	10538
Sub Total	31005	30251	46359	42342
Less: Current Liabilities and Provisions				
(a) Liabilities	10186	9252	14327	13579
(b) Provisions	4038	4147	4415	4482
Sub Total	14224	13399	18742	18061
Net Current Assets	16781	16852	27617	24281
Total	52708	32597	68434	46869