



KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp.Bund Garden, Pune - 411 001

TS 16948 & QS 9000 ACCREDITED COMPANY
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2010

Sr.no.	Particulars	Quarter ended		(Rupees in lakhs)	
		Unaudited	Audited	Audited	Audited
		31st March,2010	31st March,2009	31st March 2010	31st March 2009
1	Net Sales & Income from Operations	4,609	2,972	16,383	16,287
2	Sale of Securities	40	16	141	108
3	Total Income (1+2)	4,649	2,988	16,524	16,395
4	Expenditure				
	a) (Increase) / Decrease In Stock in Trade and Work-in-progress	(201)	149	(107)	215
	b) Consumption of Raw Materials	2,600	1,468	8,521	8,336
	c) Purchase of Securities				92
	d) (Increase) / Decrease In Stock of Securities	11	16	103	14
	e) Purchase of traded goods				
	f) Employee Cost	575	187	1,075	1,578
	g) Power & Fuel	452	261	1,445	1,366
	h) Depreciation	276	230	1,061	909
	i) Foreign Exchange Loss/(Gain)	81	(196)	130	(4)
	j) Other Expenditure	794	517	2,643	2,898
	Total Expenditure	4,598	2,632	15,860	16,002
5	Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (3-4)	51	356	664	393
6	Other Income	304	217	417	329
7	Profit/(Loss) before interest & Exceptional Items (5+6)	355	573	1,081	722
8	Interest	134	132	488	520
9	Profit/(Loss) after interest but before Exceptional Items (7-8)	221	441	593	202
10	Exceptional Items	-	-	-	-
11	Profit / (Loss) from Ordinary Activities before Tax (9+10)	221	441	593	202
12	Tax Expenses	74	128	202	118
13	Net Profit / (Loss) from Ordinary Activities after Tax (11-12)	147	313	391	84
14	Extraordinary Items (Net of tax expenses)	-	-	-	-
15	Net Profit / (Loss) for the period (13+14)	147	313	391	84
16	Prior Period Adjustments	(60)	9	(60)	9
17	Profit after Taxation and Prior Period Adjustment (15+16)	87	322	330	93
18	Paid up Equity Share Capital [Face value Rs. 10/- per share]	363.90	363.90	363.90	363.90
19	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	6,970	6,717
20	Basic and Diluted EPS (Not Annualised): Before & After Extra-Ordinary Items	2.37	8.83	9.07	2.54
21	Public Shareholding				
	- No. of Shares	1,507,354	1,507,354	1,507,344	1,507,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43
22	Promoters and Promoter group shareholding				
	a. Pledged/Encumbered				
	- No. of Shares	-	-	-	-
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares(as a % of total share capital of the Company)	-	-	-	-
	b. Non-encumbered				
	- No. of Shares	2,130,646	2,130,646	2,130,646	2,130,646
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	100	100.00	100.00	100.00
	- Percentage of shares(as a % of total share capital of the Company)	58.57	58.57	58.57	58.57

NOTES:

- [1] Pursuant to Clause 41 of the Listing Agreement, the above results for the quarter and year ended 31st March 2010 have been reviewed by the Audit Committee, approved by the Board of Directors in their meeting held on 26th May 2010.
- [2] The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.
- [3] The Company did not have any investor complaints pending as on 31st March, 2010. There were 6 complaints disposed off during the Quarter ended 31st March, 2010.
- [4] Board of Directors have recommended dividend Rs.1.8 Per Equity Share
- [5] Figures for previous year have been regrouped and reclassified wherever necessary for the purpose of comparison.

For KALYANI FORGE LIMITED

Sd/-

(R.G. KALYANI)

VICE CHAIRPERSON & MANAGING DIRECTOR

Pune
26-May-2010