CORPORATE OFFICE:
1, KAPADIA CHAMBER,
1ST CINEMA ROAD, MUMBAI-400020.
PHONES BOMBAY
2201 6590-0329, 2205 5971, 2208 4282

Fax: (91) 022-2206 3929 E-mail: poltd@vsnl.com

Web Site: http://www.panchsheelorganics.com



Panchsheel Organics Limited

MFGRS. OF: BULK DRUGS & FORMULATIONS

To, The Secretary M.P. Stock Exchange, Palika Plaza, Indore - 452001.

Unaudited Financial Result (Provisional) for the Quarter ended 31th March 2010

Rs in Lacs

| | | | | | | 1 | NS III Laus | |
|------------|-----|---|--|--|--------------------|--|---------------------|------------------------|
| | | | 3 Months ended | Corresponding 3 | Year to | Date | Year to datefigures | Previous |
| Sr. No. | | Particulars | | months ended in | figures cuarren | 1 1 | for the previous | accounting |
| | | | | the previous year_ | Period | ended | year ended | year ended |
| | | | 31/03/2010 | 31/03/2009 | 31/03 | | 31/03/2009 | 31/03/2009 |
| | | | Audited / | Audited-/ | Audite | | Audited / | Audited / |
| | | · | Unaudited* | Unaudited* | Unaud | | Unaudited* | Unaudited * |
| 1 | | Net Sales / Income from Operations | 774.18 | 510.67 | 2,4 | 07.62 | 2,296.13 | 2,268.49 |
| 2 | | Other Income | 0.79 | 0.11 | ٠. | 3.27 | 3.03 | |
| 3 | | Total Income (1+2) | 774.97 | 510.78 | 2, | 10.89 | 2,299.16 | 2,268.49 |
| 4 | | Expenditure | | | | | | |
| _ | | Increase(+) / Decrease (-)in stock in trade and | | | ļ . | | (0.40) | 6.40 |
| | | work in process | 25.18 | (7.74) | 1 | 101.48) | 1 | |
| | ъ. | Consumption of raw materials | 273.09 | | 1 ' | 549.86 | l . | 1,190.90 |
| | c. | Purchase of traded goods | 366.69 | | l . | 638.64 | 694.50 | 681.35 |
| | €. | Employees cost | 11.22 | 20.85 | 1 | 46.10 | 1 | 69.55 |
| | | Depreciation | 10.50 | 8.45 | 1 | 31.70 | 25.60 | 28.09 |
| | f. | Other expenditure | 28.10 | 34.44 | | 68.13 | 98.09 | 114.99 |
| | g. | Total | 714.78 | 456.80 | 2, | 232.95 | 2,127.44 | 2,091.01 |
| | 6. | (Any item exceeding 10% of the total | | | ļ | | | |
| | | Expenditure to be shown separately) | | | | | · | · |
| 5 | | Interest | 6.21 | 7.12 | | 30.67 | 24.40 | 35.12 |
| | | Exceptional items | | <u> </u> | | | | |
| 6 | | Profit (+)/ Loss (-) from Ordinary Activities | | - | 1 | | 1 | |
| 7 | | 1 | 53.98 | 46.86 | ;] | 147.27 | 147.32 | 142.36 |
| | | before tax (3) - (4+5+6) | 55.70 | | | | | 61.06 |
| 8 | | Tax expense Net Profit (+)/ Loss (-) from Ordinary Activities | - | | | | - | |
| 9 | | | I | 3 46.86 | . | 147.27 | 147.32 | 81.30 |
| · | | after tax (7-8) | 53.98 | 40.00 | ' | 147.47 | 147.52 | 01100 |
| 10 | | Extraodinary Items (net of tax expense | | | | | | 1 |
| | | Rs | | <u> </u> | + | | | |
| 1 1 | | Net Profit (+)/ Loss (-) for the period (9-10) | 53.98 | 3 46.86 | 5 | 147.27 | 147.32 | 81.30 |
| | | Paid-up equity share capital (Face Value of the | | | - | | | |
| 12 | | Share shell be indicated) | 501.54 | 4 501.5 ₄ | 4 | 501.54 | 501.54 | 501.54 |
| | | Reserves excluding Revaluation Reseves as per | | | 1 | | | |
| 13 | | balance sheet of previous accounting year. | 607.74 | 4 534.83 | 7 | 607.74 | 534.87 | 607.74 |
| 14 | | Earnings Per Share (EPS) | | | | | | |
| | я | Basic and diluted EPS before Extraordinary | 1 | | 1 | | | |
| | 141 | items for the period for the year to date and for | | Ì | |] | | - |
| | | 1 | 1.0 | 8 0.9 | 3 | 2.94 | 2.94 | 1.62 |
| | , | the previous year (not to be annualized) Basic and diluted EPS after Extraordinary, item | | | - | 2.7 | _ | 1 |
| , | b. | basic and diluted Ers after Extraordinary Atend | 70 | | - | | | 1 |
| | | for the period for the year to date and for the | I SHOOM! | | | | | |
| | | previous year (not to be annualised) | St " | l . | · | | I | 1 |

Factory: B6-B7, Sector C, Sanwer Road, Industrial Estate, INDORE. (M.P.). Tel/Fax: (0731) 2724-709 / 2720 389 Regd. Off.: 166, Rampura Main Road, INDORE - 452 001. (M.P.). Tel.: (0731) 2432 734

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| 15 | Public Shareholding | | | | | |
|----|--|---------|---------|---------|---------|---------|
| - | -Number of shares | 2686190 | 2936210 | 2936290 | 2936210 | 2936290 |
| | -Percentage of shareholding | 53.56 | 58.54 | 58.55 | 58.54 | 58.55 |
| 16 | Promoters and Promoter Group Shareholding | | | | | |
| | Pledged / Encumbered | | | | | |
| | Number of Shares | 0 | 0 | 0 | 0 | 0 |
| | Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of Shares (as a% of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Non-encumbered | | | | | |
| | Number of Shares | 2329210 | 2079190 | 2079110 | 1829110 | 2079110 |
| | Percentage of Shares (as a% of the total shareholding of promoter and prom group) | 100 | 100 | 100 | 100 | 100 |
| | Percentage of Shares (as a % of the total share capital of the company) | 46.44 | 41.46 | 41.45 | 36.47 | 41.45 |

Note:

- 1. The Audit Committee recommended the above result and the Board of Directors of the Company their meeting held on 30th April 2010 approved the same.
- 2. The Status of Investor complains for the quarter ended March 31st 2010
 - *Complaints received during the quarter Nil
 - *Complaints disposed off during the quarter Nil
 - *Complaints unresolved at the end of the quarter Nil
- 3. The Previous period / year figures have been regrouped and reclassified wherever necessary.

Place Indore

Date: 30th April 2010

CC to: The Secretary,

Bombay Stock Exchange

Dalal Street, Fort, Mumbai – 400 001. For Panchsheel Organics Ltd.

Mahendra A Turakhia (Managing Director)

Factory: B6-B7, Sector C, Sanwer Road, Industrial Estate, INDORE. (M.P.). Tel/Fax: (0731) 2721 709 / 2720 389 Regd. Off.: 166, Ranipura Main Road, INDORE - 452 001. (M.P.). Tel.: (0731) 2432 734