

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading Regulations, 1992)
[Regulation 13(4) and (6)]

Regulation 13 (4) - Details of change in shareholding of Director or Officer of Usha Martin Education & Solutions Limited

Name & Address of Director / Officer	No. & % of shares / voting rights held by the Director / Officer	Date of receipt of allotment / advice / acquisition / sale of shares / voting rights	Date of intimation to the Company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)	No. & % of shares post acquisition / voting rights sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value	Sell quantity	Sell Value
Mr. Raju Babu Sinha	Nil	07-Apr-2010	12-May-2010	Open Market	5,000 shares	RNA Capital Markets Ltd, SEBI Reg No. INB 231234734	NSE	5,000 Shares	Rs. 89,000 (Gross Value)	NIL	NIL
95, Buroshibtala Main Road, Block - 1, Flat - 1A, Kolkata - 700 038	Constituting 0.00 % of the total paid-up capital of the Company				Constituting 0.019 % of the total paid-up capital of the Company						

Raju Babu Sinha
(Raju Babu Sinha)

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Mr. Raju Babu Sinha	5,000 Shares	15-Apr-2010	12-May-2010	Open Market	84,000 shares	RNA Capital Markets Ltd, SEBI Reg No. INB 231234734	NSE	79,000 Shares	Rs. 13,96,688 (Gross Value)	NIL	NIL
95, Buroshibhala Main Road, Block - 1, Flat - 1A, Kolkata - 700 038	Constituting 0.019 % of the total paid-up capital of the Company				Constituting 0.318% of the total paid-up capital of the Company						

Raju Babu Sinha.
(Raju Babu Sinha)