

17 June, 2010

To, Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai -400001

user

Subject: Acquisition of Shares

Dear Sirs,

The disclosure in terms of Sub-regulation (1) of Regulation 7 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 1997, is given herein below:

Name of the Target Company	Prime Securities Limited	
Name of the Acquirer and PAC with the Acquirer	Religare Finvest Ltd -	
Details of the Acquisition as follows:	Number of Shares	% with respect to paid up capital of Target Company
(a) Shares/Voting Rights (VR) before Acquisition under consideration	3,739	0.01%
(b) Shares/ Voting Rights Acquired	19,75,000	7.50%
(c) Shares/VR after Acquisition	19,78,739	7.51%
Mode of Acquisition (e.g. Open Market/Public Issue/Right Issue/Preferential Allotment/Inter Se Transfer etc. Mode Of Sale (e.g open market/MOU/off market etc.)	Shares have been transferred by the clients as a security to secure the facility of Loan Against Shares.	
Date of acquisition/sale of shres/VR or date of receipt of intimation of allotment of shares, whichever is applicable)	17 June, 2010	
Paid Up Capital/Total Voting Capital of the Target Company before the said Acquisition	26,325,425 Equity shares of Rs. 5 each	
Paid Up Capital/Total Voting Capital of the Target Company after the said Acquisition	26,325,425 Equity shares of Rs. 5 each	

You are requested to take the above on record.

For Religare Finvest Limited

(Authorized Signatory)