CINEMAX INDIA LIMITED

Regd. Office: 805, 8th Floor, 349 Business Point, Western Express Highway, Andheri (East), Mumbai 400 069.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2010

				(Rs. In lacs)
		Quarter		Year Ended
Sr. No.	Particulars Particulars	30.06.2010	30.06.2009	31.03.2010
		(Unaudited)	(Unaudited)	(Audited)
	1	5 020	2.524	10.006
1	Income from operations Less : Entertainment tax	5,232 633	2,534 183	19,006 2,194
	Net Income from Operations	4,599	2,351	16,812
2	Total Expenditure	4,000	2,001	10,012
	a) Film Distributors' Share	1,245	521	4,454
	b) Consumption of foods and beverages	264	160	936
	c) Employees Cost	404	301	1,33
	d) Depreciation/Amortization	451	481	1,74
	e) Other Expenses			· · · · · · · · · · · · · · · · · · ·
	-Theatre Rent	675	349	2,383
	- Repairs and Maintenance	282	176	97
	- Power and Fuel	469	295	1,34
	- Others	598	496	2,58
	Total Expenditure	4,388	2,779	15,76
3	Profit / (Loss) from Operation before Other Income,			
	Interest and Exceptional items (1-2)	211	(428)	1,05°
4	Other Income	92	128	79
	Profit / (Loss) before Interest and Exceptional items			
5	(3+4)	303	(300)	1,840
6	Interest	244	170	77:
	Profit / (Loss) after Interest but before Exceptional			
7	items (5-6)	59	(470)	1,073
	Franchis and Marro		(420)	(420
8	Exceptional items		(430)	(430
•	Drofit / (Loop) before toy (7+9)	59	(900)	644
9 10	Profit / (Loss) before tax (7+8) Tax expense / (credit)	(50)	(842)	643 (1,054
		(00)	(042)	(1,004
11	Net Profit / (Loss) from Ordinary Activities after tax (9- 10)	109	(58)	1,69
12	Paid up equity share capital	103	(36)	1,00
12	(face value Rs.10/- each)	2,800	2,800	2,800
13	Reserves (excluding revaluation reserves)			13,74
14	Earnings per Share			
	-Basic	0.39	(0.21)	6.0
	-Diluted	0.39	(0.21)	6.0
15	Aggregate of Public Shareholding			
	- Number of Shares	8,855,184	9,170,000	8,855,18
	- Percentage of Shareholding	31.63	32.75	31.6
16	Promoters and promoter group Shareholding			
	Pledged / Encumbered			
	- Number of shares	13,889,000	9,254,500	11,624,00
	- Percentage of shares (as a % of the total shareholding			
	of Promoter and promoter group)	72.55	49.15	60.7
	- Percentage of shares (as a % of the total share capital of the Company)	49.60	33.05	41.5
b	Non-encumbered			
	- Number of Shares	5,255,816	9,575,500	7,520,81
			, , , , , ,	,-,
	- Percentage of shares (as a % of the total shareholding		ı	
	of Promoter and promoter group)	27.45	50.85	39.2
	Percentage of shares (as a % of the total share capital of			
	the Company)	18.77	34.20	26.8



Notes to the Unaudited Consolidated Financial Results for Quarter Ended 30 June 2010

- The Consolidated Financial Results of Cinemax India Limited ('the Company') are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 on 'Consolidated Financial Statements' as notified under the Companies Act, 1956.
- The above Consolidated Financial Results have been reviewed by the Audit Committee and the Statutory Auditors of the Company and approved by the Board of Directors ("the Board") at its meeting held on 28 July 2010.
- 3. The figures for the quarter ended 30 June 2010 cannot be effectively compared to the quarter ended 30 June 2009 on account of business interruption attributed to a prolonged strike by the Distributors from 10 April 2009 to 12 June 2009.
- 4. Exceptional items accounted for during the quarter ended 30 June 2009 comprise impairment loss on certain fixed assets due to forced closure of a Multiplex Theatre and a Food Court.
- 5. Segment wise Revenue, Results and Capital employed

(Rs. in lacs)

			Year Ended		
Sr.	Particulars		Quarter Ended		
No.		30.06.2010	30.06.2009	31.03.2010	
		(Unaudited)	(Unaudited)	(Audited)	
1	Segmental Revenue				
	a) Theatrical Exhibition and Entertainment	5,073	2,409	18,424	
1	b) Retail Space	126	92	431	
	c) Distribution /Production	-	- 1	- 1	
	d) Windmill	33	33	151	
İ	Income from Operations	5,232	2,534	19,006	
	Less : Inter segment revenue	-	-	-	
	Revenue from Operations	5,232	2,534	19,006	
2	Segment result Profit / (Loss) before tax		۸		
	a) Theatrical Exhibition and Entertainment	108	(860)	365	
	b) Retail Space	92	92	296	
}	c) Distribution / Production	(2)	(102)	(110)	
	d) Windmill	13	12	70	
	Total	211	(858)	621	
	Add : Un-allocable Income	92	128	795	
	Less : Interest	244	170	773	
	Profit before tax	59	(900)	643	
3	Capital employed	•			
	a) Theatrical Exhibition and Entertainment	18,861	14,869	17,490	
	b) Retail Space	4,015	5,523	4,252	
	c) Distribution / Production	606	731	339	
	d) Windmill	1,406	1,474	1,411	
	e) Un-allocable assets less liabilities	953	433	1,858	
	Total .	25,841	23,030	25,350	

During the quarter, the Company received 3 investor grievances and the same were resolved. There were no outstanding investor grievances at the beginning and at the end of the quarter.



7. The Standalone Financial results of the Company would be available for perusal on the company's website viz. <u>www.cinemax.co.in</u>
. Key standalone financial information is given below:

(Rs. in lacs)

Particulars	Quarter	Year Ended		
rarticulars	30.06.2010	30.06.2009	31.03.2010 (Audited)	
	(Unaudited)	(Unaudited)		
Net Income from Operations	3,744	1,952	13,460	
Profit / (Loss) before tax	(106)	(747)	74	
Profit after tax	(34)	(458)	603	

8. Figures for the previous quarter / year have been regrouped, wherever necessary.

For Cinemax India Limited

Rasesh B. Kanakia Chairman

Place: Mumbai Date: 28 July 2010

CINEMAX INDIA LIMITED

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2010

			······································	(Rs. in lacs
		Quarter	Year Ended	
		30.06.2010	30.06.2009	31.03.2010
Sr. No.	Particulars	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations	4,324	2,122	15,46
1	Less : Entertainment tax	580	170	2,00
	Net Income from Operations	3,744	1,952	13,46
2		3,7 ++	1,332	10,40
	Total Expenditure a) Film Distributors' Share	1,021	438	
	a) Film Distributors' Share b) Consumption of foods and beverages	218	129	3,60
	c) Employees Cost	372	274	1,2
	d) Depreciation/Amortization	407	342	1,4
	e) Other Expenses	40/	342	1,-40
	-Theatre Rent	537	227	1,82
	- Repairs and Maintenance	240	153	82
	- Power and Fuel	415	242	1,12
	- Others	482	431	2,1
•	Total Expenditure	3,692	2,236	12,9
3	Profit / (Loss) from Operation before Other	- 0,002	2,200	12,0
	Income, Interest and Exceptional items (1-2)	52	(284)	4(
4	Other Income	80	131	7
	Profit / (Loss) before Interest and Exceptional			
5	items (3+4)	132	(153)	1,2
6	Interest	238	164	7:
	Profit / (Loss) after Interest but before			
7	Exceptional items (5-6)	(106)	(317)	5
8	Exceptional items	-	(430)	(43
_	D 6444	(400)	47.4 7.	
9	Profit / (Loss) before tax (7+8) Tax expense / (credit)	(106)	(7 47) (289)	(52
10	rax expense / (credit)	(72)	(269)	(52
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(34)	(458)	6
	Paid up equity share capital		(130)	
	(face value Rs.10/- each)	2,800	2,800	2,8
13	Reserves (excluding revaluation reserves)			11,3
14	Earnings per Share		•	
	-Basic	(0.12)	(1.64)	2.
·	-Diluted	(0.12)	(1.64)	2.
15	Aggregate of Public Shareholding			
	- Number of Share's	8,855,184	9,170,000	8,855,1
, ,	- Percentage of Shareholding	31.63	32.75	31.
16	Promoters and promoter group Shareholding	·		
a)	Pledged / Encumbered			
	- Number of shares	13,889,000	9,254,500	11,624,0
	- Percentage of shares (as a % of the total			
	shareholding of Promoter and promoter group)	72.55	49.15	60.
	- Percentage of shares (as a % of the total share	40.00		4.4
	capital of the Company)	49.60	33.05	41.
(CI	Non-encumbered	E 055 040	0.575.500	7 500 0
	- Number of Shares	5,255,816	9,575,500	7,520,8
	[_ , , , , , , , , ,			
	- Percentage of shares (as a % of the total			
	shareholding of Promoter and promoter group) Percentage of shares (as a % of the total share	27.45	50.85	39.
	capital of the Company)	18.77	34.20	26.8



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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30 JUNE 2010

			(Rs. in lacs)			
Sr. No.	Particulars	Quarte	Ended	Year Ended		
		30.06.2010	30.06.2009	31.03.2010		
		(Unaudited)	(Unaudited)	(Audited)		
1	Segmental Revenue	 				
	a) Theatrical Exhibition and Entertainment	4,165	1,997	14,886		
	b) Retail Space	126	92	431		
	c) Windmill	33	33	151		
	Income from Operations	4,324	2,122	15,468		
	Less : Inter segment revenue	- 1	-	•		
	Revenue from Operations	4,324	2,122	15,468		
2	Segment result Profit / (Loss) before tax					
	a) Theatrical Exhibition and Entertainment	(53)	(818)	(330		
	b) Retail Space	92	92	296		
	c) Windmill	13	12	70		
	Total	52	(714)	36		
	Add : Un-allocable Income	80	131	796		
	Less : Interest	238	164	758		
	Profit / (Loss) before tax	(106)	(747)	74		
3 -	Capital employed					
	a) Theatrical Exhibition and Entertainment	17,269	13,614	16,545		
	b) Retail Space	4,015	5,523	4,252		
	c) Windmill	1,406	1,474	1,411		
	d) Un-allocable assets less liabilities	307	(178)	430		
	Total	22,997	20,433	22,638		

CERTIFIED TRUE COPY

Chairman