

# USHA INTERNATIONAL LTD.

H.O.: Plot No. 3, Institutional Area, Sector 32, Gurgaon - 122 001 (Haryana) INDIA  
Tel +91-124-2883100, 4583100 Fax +91-124-2883200, 4583200 Email : corporate@ushainternational.com Website : www.ushainternational.com



July 27, 2010

## BY COURIER

The Company Secretary  
Mawana Sugars Limited  
5<sup>th</sup> Floor, Kirti Mahal,  
19, Rajendra Place,  
New Delhi - 110 125

### Subject: Disclosure of shareholding under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

Dear Sir,

This has reference to Regulation 7(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997. The information is being provided in the prescribed format which is as follows:

Name of the Target Company	<b>MAWANA SUGARS LIMITED</b>	
Name of the acquirer and PAC with the acquirer	Usha International Limited	
Details of the acquisition as follows	Number	% w.r.t. total paid up capital of Target Company
a) Shares/Voting rights (VR) before acquisition under consideration	4,383,561	12.54%
b) Shares/Voting rights acquired	17,523,180	50.13%
c) Shares/VR after acquisition	21,906,741	62.67%
Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment /inter-se transfer etc.)	Devolvement/Vesting of equity shares pursuant to Scheme of Arrangement of Amalgamation sanctioned by Hon'ble High court of Delhi vide its order dated 19.7.2010 (copy enclosed) which is exempt under regulation 3 (1)(j)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.	N.A.

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**USHA**®

Registered Office : Surya Kiran Building, 19, Kasturba Gandhi Marg, New Delhi - 110 001

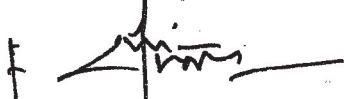
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**SHRIRAM**®

Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Scheme has become effective w.e.f. 26.7.2010	N.A.
Paid up capital / total voting capital of the target company before the said acquisition	3,49,56,811 equity shares of Rs.10/- each fully paid up	Rs.3495.68 Lacs
Paid up capital / total voting capital of the target company after the said acquisition	3,49,56,811 equity shares of Rs.10/- each fully paid up	Rs.3495.68 Lacs

Thanking you,

Yours faithfully,

  
**(MANOJ AGRAWAL)**  
**COMPANY SECRETARY**

- cc: 1.  The Secretary  
Bombay Stock Exchange Ltd.  
Floor 25,  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001
2. The Secretary  
National Stock Exchange of India Ltd.  
"Exchange Plaza",  
Bandra-Kurla Complex  
Bandra (E),  
Mumbai-400 051