

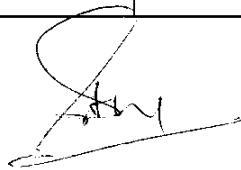
KAMDHENU ISPAT LIMITED


Regd. Office: L-311, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002

Un-audited Financial Results for the period ended 30th June,2010

(Amount in Rs./Lakhs)

S.No.	Particulars	Quarter ended		Year ended
		30.06.10	30.06.09	31.03.2010
		(Reviewed)		(Audited)
1	Sales/Income from Operations			
	Gross Sales & Operational Income	10,322.55	8,350.98	39,054.28
	Less: Excise Duty	732.63	503.05	2,161.86
	Total Income	9,589.92	7,847.93	36,892.42
2	Total Expenditure			
	(Increase) / Decrease in stocks	(89.80)	58.22	(197.41)
	Cost of Materials	7,673.44	6,240.29	29,761.41
	Staff Cost	370.76	234.82	1,135.75
	Depreciation	83.82	84.78	325.34
	Other Expenditure	1,252.25	1,191.85	5,136.40
	Total	9,290.47	7,809.96	36,214.49
3	Profit/(Loss) from Operations before Other Income, Interest & Exceptional Items	299.45	37.97	677.92
4	Other Income	2.14	2.33	47.11
5	Profit/(Loss) before Interest & Exceptional Items	301.58	40.30	725.03
6	Interest	152.98	131.19	482.65
7	Profit/(Loss) after interest but before Exceptional Items	148.60	(90.89)	242.38
8	Exceptional Items	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax	148.60	(90.89)	242.38
10	Tax Expenses	37.36	3.49	38.39
11	Net Profit/(Loss) from ordinary Activities after Tax	111.24	(94.38)	203.99
12	Prior Period Items	-	-	10.43
13	Net Profit/(Loss) after tax for the period	111.24	(94.38)	193.56
14	Paid-up Equity Share Capital (Face Value Rs.10/- each)	1,901.11	1,901.11	1,901.11
15	Reserves excluding Revaluation Reserve	-	-	5,167.37
16	Earning per Share in Rupees(Not annualized) -Basic & Diluted	0.59	-	1.02
17	Total Public Shareholding:			
	-Number of Shares	8591753	8656762	8561252
	-Percentage of shares	45.19%	45.54%	45.03%
18	Promoters & promoter group shareholding			
	a) Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)	-	-	-
	- Percentage of shares(as a % of the total share capital of Company)	-	-	-
	b) Non-encumbered			
	- Number of shares	10419313	10354304	10449814
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)	100%	100%	100%
	- Percentage of shares(as a % of the total share capital of Company)	54.81%	54.46%	54.97%



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For Kamdhenu Ispat Limited

Company Secretary

19. Segmentwise Revenue, Results & Capital Employed under clause 41 of Listing Agreement.

	Quarter ended		Year ended
	30.06.10 (Reviewed)	30.06.09	31.03.2010 (Audited)
A. Segment Revenue			
- Steel	7,718.22	7,049.55	31,306.26
- Power	38.02	39.38	111.83
- Paints	2,566.31	1,262.05	7,636.19
Gross Sales	10,322.55	8,350.98	39,054.28
Less: Excise Duty	732.63	503.05	2,161.86
Net Sales	9,589.92	7,847.93	36,892.42
B. Segment Results			
- Steel	453.60	347.83	1,780.72
- Power	13.06	14.42	11.73
- Paints	40.66	(148.36)	(223.35)
Profit/(Loss) before Interest, Tax & unallocable items	507.32	213.89	1,569.10
Less: Interest	152.98	131.19	482.65
Less: Other Unallocable Expenditure net of Income	205.74	173.59	844.07
Total Profit / (Loss) before Tax	148.60	(90.89)	242.38
C. Capital Employed (Segment Assets-Segment Liabilities)			
- Steel	7,764.39	7,454.19	7,555.90
- Power	658.33	764.20	667.51
- Paints	4,371.53	4,193.64	4,077.58
- Unallocable	237.30	(51.88)	571.72
Total	13,031.55	12,360.15	12,872.71

Notes:

- 1 The above financial results have been reviewed by the Audit Committee and taken on records by Board of Directors in their meeting held on 13th August, 2010.
- 2 The Company operates in three segments, Steel, Paints and Power.
- 3 Figures of the previous period/year have been re-grouped / re-arranged, wherever necessary.
- 4 Tax expenses comprises current year tax (Net of MAT credit) and deferred tax.
- 5 During the quarter ended 30.06.2010, 25(Twenty five) Shareholder's complaints were received and resolved. There was no complaint at the beginning and end of the quarter.

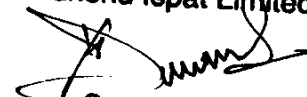
For and on behalf of the Board of Directors
Kamdhenu Ispat Limited

(Satish Kumar Agarwal)
Chairman & Managing Director

Date: 13.08.2010
Place: Gurgaon

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For Kamdhenu Ispat Limited


Company Secretary