

Saregama India Limited				
Registered Office: 33, Jessore Road, Dum Dum, Kolkata - 700 028				
Unaudited Financial Results for the quarter ended 30th June, 2010				
Sl No	Particulars	(Rs. in Lakhs)		
		Quarter Ended 30th June 2010 (Unaudited)	Quarter Ended 30th June, 2009 (Unaudited)	Year Ended 31st March, 2010 (Audited)
1	(a) Net Sales	1,333	871	4,440
	(a) Licence Fee	1,298	811	5,503
	(b) Other Operating Income	30	60	604
2	Expenditure:			
	(a) (Increase)/Decrease in stock-in-trade and Work-in-Progress	287	67	471
	(b) Consumption of raw materials	363	178	1,352
	(c) Cost of production of finished goods less sales	224	169	874
	(d) Employees Cost	471	557	1,978
	(e) Depreciation (net of business/finance Reserves) Reserve)	63	60	319
	(f) Advertisement and Sales promotion	46	54	318
	(g) Royalty	336	203	1,035
	(h) Other Expenditure	702	610	3,311
	(i) Total	2,492	1,824	9,659
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	169	209	888
4	Other Income:	55	32	197
5	Profit before Interest and Exceptional Items (3+4)	224	236	1,085
6	Interest	164	179	551
7	Profit after Interest but before Exceptional Items (5-6)	60	58	534
8	Exceptional Items	-	(32)	(127)
9	Profit (or Loss) from Ordinary Activities before tax (7-8)	60	24	407
10	Tax Expense:			
	(a) Current Tax	18	3	345
	(b) Foreign Income Tax	-	-	-
11	Net Profit (or Loss) from Ordinary Activities after tax (9-10)	42	21	62
12	Extraordinary Items (net of tax expense)	-	-	-
13	Net Profit (or Loss) for the period (11-12)	42	21	62
14	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,740	1,405	1,740
15	Reserves (excluding revaluation Reserve) as per Balance Sheet of previous accounting year	-	-	10,543
16	Earnings Per Share (EPS):			
	(a) Basic and Diluted EPS (Rs.) before Extraordinary Items for the period	0.24	0.07	0.38
	(b) Basic and Diluted EPS (Rs.) after Extraordinary Items for the period	0.24	0.07	0.38
17	Public shareholding:			
	Number of shares	7,838,079	6,721,916	7,838,079
	Percentage of Shareholding	45.04	45.80	45.04
18	Promoters and promoter group shareholding:			
	(a) Pledged/unpledged:			
	Number of shares	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-
	(b) Non pledged:			
	Number of shares	9,564,859	7,950,612	9,564,859
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	54.96	54.20	54.96

Segment wise Revenue, Results and Capital Employed			
	Quarter Ended 30th June, 2010 (Unaudited)	Quarter Ended 30th June, 2009 (Unaudited)	Year Ended 31st March, 2010 (Audited)
Segment Revenue			
(a) Music	2,279	1,708	8,749
(b) Films/TV Serials	352	392	1,194
(c) Unaudited	-	-	-
Total	2,631	2,099	9,943
Less: Inter Segment Revenue	-	-	-
Net Sales/Income From Operations	2,631	2,099	9,943
Segment Results			
Profit (Loss) Before tax and Inter-est for each Segment			
(a) Music	686	565	2,788
(b) Films/TV Serials	(109)	79	(374)
(c) Unaudited	-	-	-
Total	577	644	2,414
Less:			
(i) Interest	164	170	551
(ii) Other Unallowable Expenditures	385	404	1,713
(iii) Other Unallowable Income	32	11	197
Total Profit Before tax	60	24	407
Capital Employed			
(a) Music	6,391	8,493	5,265
(b) Films/TV Serials	4,616	3,954	4,547
(c) Unaudited	-	-	-
Total	11,007	12,447	9,812

NOTES:

- Out of the 55,58,628 equity shares of Rs. 10/- each for cash at a premium of Rs. 35/- (issue price - Rs. 45/-) pursuant to the Rights issue in 2008 allotment of 5,290 equity shares, (relating to cases under litigation / pending clearance from concerned authorities) were in abeyance as at 30th June 2010.
- The Company has adopted the Intrinsic Value method in keeping with the applicable regulatory pronouncements for accounting the stock options granted to the Company during the financial year 2008-09 and 2009-10 which had no impact on the financial results of the Company. Had the fair value method been used in keeping with the said pronouncements, net results and earnings per share (Basic and diluted) for the quarter could have been lower by Rs. 0.88 lacs and Rs. 0.01, respectively.
- The number of investor complaints received, disposed off and lying unresoloved at the quarter ended 30th June, 2010 are as under:

Outstanding at the beginning of the quarter	0
Received during the quarter	1
Disposed off during the quarter	0
Outstanding at the end of quarter	1
- Previous period figures have been re-stated wherever considered necessary.
- The above results drawn under clause 43 of the Listing Agreement with Stock Exchanges, were reviewed by the Audit Committee and subsequently approved/recommended by the Committee of Directors at its meeting held on 13th August, 2010 and subjected to Limited Review by the Statutory Auditor of this Company.

Kolkata
13th August 2010

On behalf of the Board
Apurv Nagpal
Managing Director