

FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1)

Name of the Target company	Kamdhenu Ispat Limited	
Name of the acquirer and PAC with the acquirer	Sunil Kumar Agarwal	
Details of the acquisition as follows	Number	% with respect to total paid up capital of Target Company
(a) Shares/Voting rights (VR) before acquisition under consideration	613933	3.229%
(b) Shares/voting rights acquired	509513	2.680%
(c) Shares/VR after acquisition	1123446	5.909%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/ <i>inter se</i> transfer etc.).	<i>inter se</i> transfer	
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 20, 2011	
Paid up capital/total voting capital of the target company before the said acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	
Paid up capital/total voting capital of the target company after the said acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	

Notes:

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.



(Signature of the acquirer/Authorized Signatory)

Place:Gurgaon

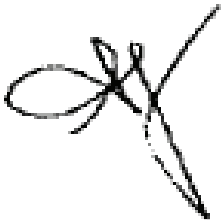
Date:22-01-2011

**DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET
COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET
COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1A) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
1997**

Name of the Target company	Kamdhenu Ispat Limited	
Name of the acquirer and PACs with the acquirer	Sunil Kumar Agarwal	
Details of the acquisition as follows	No. of shares	% w.r.t. total paid up capital of Target Company
(a) Shares/Voting rights (VR) before acquisition/sale under consideration	613933	3.229%
(b) Shares/Voting rights acquired/sold	509513	2.680%
(c) Shares/VR after acquisition/sale	1123446	5.909%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/ <i>inter se</i> transfer etc.).	<i>inter se</i> transfer	
Mode of sale (e.g. open market/MOU/off market etc.)	Off market	
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 20, 2011	
Paid up capital/total voting capital of the target company before the said acquisition/sale	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	
Paid up capital/total voting capital of the target company after the said acquisition/sale	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	

Notes:

1. The disclosure shall be made within 2 days of acquisition/sale.
2. The term 'acquirer' shall also include a pledgee, other than a bank or a financial institution and such pledgee shall make disclosure to the target company and the stock exchange within two days of creation of pledge.
3. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.



(Signature of the acquirer/Authorised Signatory)

Place: Gurgaon

Date: 22-01-2011