

**FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO STOCK EXCHANGES BY
TARGET COMPANY, IN TERMS OF REGULATION 7(3) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997**

Name of the Target company	Kamdhenu Ispat Limited	
Date of reporting	January 25, 2011	
Names of the stock exchanges where the shares of the target company are listed	1) National Stock Exchange of India Limited 2) Bombay Stock Exchange Limited	
<i>Details of the acquisition/sale received in terms of Reg. 7(1) and 7(1A)</i>		
Names of the acquirers/sellers and PACs with them	Satish Kumar Agarwal	
Date of Acquisition/sale	January 20, 2011	
Date of receipt of intimation of allotment by acquirer/seller	January 22, 2011	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/ <i>inter se</i> transfer etc.).	<i>inter se</i> transfer	
Mode of sale (e.g. open market/MOU/off market etc.)	off market	
Particulars of acquisition/sale	Number	% w.r.t. total paid up capital of Target Company
(a) Shares/Voting rights (VR) of the acquirer/seller before acquisition/sale	577122	3.036%
(b) Shares/voting rights acquired/sold	493700	2.597%
(c) Shares/VR of the acquirer/seller after acquisition/sale	1070822	5.633%
Paid up capital/total voting capital of the target company before the said acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	
Paid up capital/total voting capital of the target company after the said acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	

Note:

- The disclosure shall be made within 7 days of receipt of information u/r 7(1) and 7(1A).

For Kamdhenu Ispat Limited


Company Secretary

(Signature of the Authorised Signatory)

Place:Gurgaon

Date: 25-01-2011

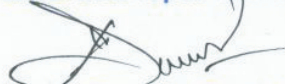
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Name of the Target company	Kamdhenu Ispat Limited	
Date of reporting	January 25, 2011	
Names of the stock exchanges where the shares of the target company are listed	1) National Stock Exchange of India Limited 2) Bombay Stock Exchange Limited	
<i>Details of the acquisition/sale received in terms of Reg. 7(1) and 7(1A)</i>		
Names of the acquirers/sellers and PACs with them	Sunil Kumar Agarwal	
Date of Acquisition/sale	January 20, 2011	
Date of receipt of intimation of allotment by acquirer/seller	January 22, 2011	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/ <i>inter se</i> transfer etc.).	<i>inter se</i> transfer	
Mode of sale (e.g. open market/MOU/off market etc.)	off market	
Particulars of acquisition/sale	Number	% w.r.t. total paid up capital of Target Company
(a) Shares/Voting rights (VR) of the acquirer/seller before acquisition/sale	613933	3.229%
(b) Shares/voting rights acquired/sold	509513	2.680%
(c) Shares/VR of the acquirer/seller after acquisition/sale	1123446	5.909%
Paid up capital/total voting capital of the target company before the said acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	
Paid up capital/total voting capital of the target company after the said acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	

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Kamdhenu Ispat Limited



Company Secretary

(Signature of the Authorised Signatory)

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