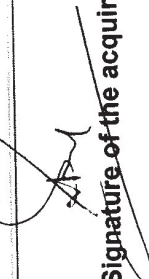


Format for filing the information with SEs by acquirer as required u/r 3(3)

Name of the Target Company	Kamdhenu Ispat Limited			
Name of acquirer(s) alongwith PAC { Referred together as "acquirers " hereinafter }	Satish Kumar Agarwal			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No of shares	% (shares / voting rights)	No of shares	% (shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	577122	3.036%	1070822	5.633%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer			
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer	Geeta Agarwal 493700 (2.597%)			
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	493700 (2.597%)			
Acquisition price per share	Nil (Transfer by way of gift)			
Date of proposed acquisition	January 20, 2011			
 Signature of the acquirer/ Authorised Signatory Place : Gurgaon Date : 13-01-2011				

Format for filing the information with SEs by acquirer as required u/r 3(3)


Name of the Target Company	Kamdhenu Ispat Limited			
Name of acquirer(s) alongwith PAC { Referred together as "acquirers " hereinafter}	Sunil Kumar Agarwal			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No of shares	% (shares / voting rights)	No of shares	% (shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	613933	3.229%	1123446	5.909%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer			
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer	Pradeep Kumar Agarwal 509513 (2.680%)			
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	509513 (2.680%)			
Acquisition price per share	Nil (Transfer by way of gift)			
Date of proposed acquisition	January 20, 2011			

Signature of the acquirer/ Authorised Signatory

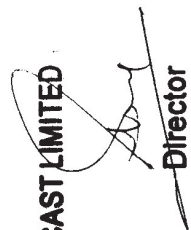
Place : Gurgaon

Date : 13-01-2011

Format for filing the information with SEs by acquirer as required u/r 3(3)

Name of the Target Company	Kamdhenu Ispat Limited		
Name of acquirer(s) alongwith PAC { Referred together as "acquirers " hereinafter}	Kamdhenu Cement Industries Limited		
Shareholding details	Before the said proposed Acquisition	After the said proposed Acquisition	
	No of shares	% (shares / voting rights)	% (shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	250000	1.315%	3.575%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer		
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer	Kamdhenu Industries Limited 829700 (4.364%)		
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	429700 (2.260%)		
Acquisition price per share	Rs. 22 per share		
Date of proposed acquisition	January 20, 2011		
Signature of the acquirer/ Authorised Signatory			
Place : Gurgaon			
Date : 13-01-2011			
 For KAMDHENU CEMENT INDUSTRIES LTD. Director			

Format for filing the information with SEs by acquirer as required u/r 3(3)

Name of the Target Company	Kamdhenu Ispat Limited			
Name of acquirer(s) alongwith PAC { Referred together as "acquirers " hereinafter}	Kamdhenu Concast Limited			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No of shares	% (shares / voting rights)	No of shares	% (shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	125510	0.660%	525510	2.764%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer			
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer	Kamdhenu Industries Limited 829700 (4.364%)			
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	400000 (2.104%)			
Acquisition price per share	Rs. 22 per share			
Date of proposed acquisition	January 20, 2011			
Signature of the acquirer/ Authorised Signatory				
Place : Gurgaon				
Date : 13-01-2011				
 Director				