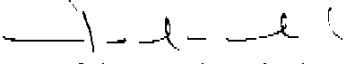


**Format for filing the information with SEs by acquirer as required u/r 3(3)**

Name of the Target Company	Kamdhenu Ispat Limited			
Name of acquirer(s) alongwith PAC { Referred together as "acquirers" hereinafter}	Pradeep Kumar Agarwal			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No of shares	% (shares / voting rights)	No of shares	% (shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	509513	2.680%	858833	4.518%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer			
In case, the acquisition is by way of inter-se transfer as per regulations. disclose names of transferors and their share holding in T.C before transfer	Achin Agarwal 210920 (1.110%) Pulkit Agarwal (Kartik Agarwal) 138400 (0.727%)			
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	349320 (1.837%)			
Acquisition price per share	Nil(Transfer by way of Gift)			
Date of proposed acquisition	On or after January 21, 2011			
 <b>Signature of the acquirer/ Authorised Signatory</b>				
<b>Place : Gurgaon</b>				
<b>Date : 17-01-2011</b>				