

FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2010

Sl No.	Particulars	STANDALONE AUDITED									CONSOLIDATED UNAUDITED									Consolidated year ended March 31, 2010 (Audited)
		Three Months Ended			Nine Months ended			Year ended March 31, 2010	Three Months Ended			Nine Months ended								
		Dec 31, 2010	Dec 31, 2009	Dec 31, 2010	Dec 31, 2010	Dec 2009	Dec 31, 2010		Dec 31, 2009	Dec 31, 2010	Dec 31, 2009	Dec 31, 2010	Dec 31, 2009							
		1	2	3	4	5	6	7	8	9	10									
1.	Net Sales/Income from Operations	14,944.47	21,623.13	40,222.01	45,923.29	64,994.95	24,941.04	28,216.44	68,022.41	60,297.13	86,591.86									
2	Expenditure	(4,510.91)	1,728.65	(5,414.23)	381.49	(1,616.29)	(4,379.27)	1,724.46	(7,700.63)	1,277.75	(1,399.99)									
	a) (Increase) / decrease in work in progress, finished goods and contracts in progress	8,860.04	9,895.31	23,632.53	22,308.42	36,139.73	15,063.37	14,463.71	44,863.43	31,770.06	50,844.79									
	b) (i) Consumption of raw materials	4,980.61	2,881.06	11,292.28	7,426.75	10,128.79	5,065.35	2,824.05	11,521.32	7,527.38	10,338.55									
	(ii) Payment to sub-contractors																			
	c) Purchase of Traded goods	1,133.22	1,058.53	3,404.51	3,065.20	4,306.51	2,147.52	1,772.60	6,226.93	4,974.07	6,914.10									
	d) Employee Cost	97.07	64.77	182.79	182.79	319.50	221.87	148.73	588.13	381.32	611.60									
	e) Depreciation	2,170.31	2,463.71	6,382.72	5,738.56	7,740.11	3,753.05	3,618.08	11,389.27	8,243.16	11,701.18									
	f) Other income	12,740.34	17,870.03	39,563.93	39,602.81	57,019.23	22,423.89	24,361.63	66,898.45	54,173.74	79,010.23									
	g) Total expenditures, (2a to 2f)	2,204.13	3,753.10	6,563.03	6,320.48	7,981.72	2,417.15	3,854.81	1,123.96	6,123.39	7,581.63									
3.	Profit from Operations before Interest, Prior Period Items & Exceptional Items (1-2)	53.67	7.37	525.32	192.31	44.07	44.07	275.51	731.02	945.11	1,237.10									
4.	Other Income	2,257.80	3,760.47	1,183.40	6,512.79	8,347.03	2,461.22	4,130.32	1,854.98	7,068.50	8,818.73									
5.	Profit before Interest, Prior Period & Exceptional Items (3+4)	390.81	254.20	821.61	667.35	972.82	514.52	331.06	1,180.48	844.64	1,250.76									
6.	Interest (Net)	1,867.19	3,505.27	361.79	5,845.44	7,374.21	1,946.70	3,759.26	674.50	6,223.65	7,567.97									
7.	Profit after Interest but before Prior Period & Exceptional Items (5-6)	1,867.19	3,505.27	361.79	5,845.44	7,374.21	1,946.70	3,759.26	674.50	6,223.65	7,567.97									
8.	(a) Prior Period Items																			
	(b) Exceptional Items																			
9.	Profit from Ordinary Activities before tax (7-8)	1,867.19	3,505.27	361.79	5,845.44	7,374.21	1,946.70	3,759.26	674.50	6,417.29	7,386.77									
10.	Tax Expense	121.00	1,330.00	121.00	2,160.00	2,575.00	266.58	1,328.75	546.14	2,174.96	2,661.38									
	(a) Provision for Current Tax	121.00	1,330.00	121.00	2,160.00	2,575.00	266.58	1,328.75	546.14	2,174.96	2,661.38									
	(b) Deferred Tax charge / (credit)	1,737.85	2,232.90	232.55	3,824.45	4,711.87	1,674.31	2,503.82	125.86	4,336.26	4,876.86									
11.	Net Profit (or) Loss (or) from Ordinary Activities after tax (9-10)	1,737.85	2,232.90	232.55	3,824.45	4,711.87	1,674.31	2,503.82	125.86	4,336.26	4,876.86									
12.	Minority Interest																			
13.	Net Profit after Minority Interest (11-12)	1,737.85	2,232.90	232.55	3,824.45	4,711.87	1,674.31	2,503.82	125.86	4,336.26	4,876.86									
14.	Basic and diluted EPS (Rs. per Share)																			
15.	Reserves excluding evaluation reserves (as per Balance Sheet of previous accounting year)																			
16.	Earning Per Share (not annualised)																			
	(a) Basic & diluted EPS for the period (Rs)	15.79	20.84	2.11	34.75	42.87	15.57	22.03	1.50	37.59	42.46									
	(b) Basic & diluted EPS for the period (Rs)	15.79	20.84	2.11	34.75	42.87	15.57	22.03	1.50	37.59	42.46									
17.	Public Shareholding																			
	Number of shares	6644438	6403238	6644438	6403238	6403238	6403238	6403238	6403238	6403238	6403238									
	% of shareholding	60.38%	58.18%	60.38%	58.18%	58.18%	60.38%	58.18%	60.38%	58.18%	58.18%									
18.	Promoters and promoter group Shareholding																			
	a) Pledged/ Encumbered																			
	- Number of shares																			
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)																			
	b) Non-encumbered																			
	- Number of shares	4,359,974	4,601,174	4,359,974	4,601,174	4,601,174	4,601,174	4,601,174	4,601,174	4,601,174	4,601,174									
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.62%	41.82%	39.62%	41.82%	41.82%	39.62%	41.82%	39.62%	41.82%	41.82%									

Handwritten signature

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED ALONG WITH THE QUARTERLY RESULTS UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2010													Rs. in Lakhs	
Sl.No.	Particulars	STANDALONE AUDITED					CONSOLIDATED UNAUDITED					Consolidated year ended March 31, 2010 (Audited)		
		Three Months ended			Nine Months ended		Three Months ended			Nine Months ended				
		Dec 31, 2010	Dec 31, 2009	Dec 31, 2010	Dec 31, 2010	Dec 31, 2009	Dec 31, 2010	Dec 31, 2009	Dec 31, 2010	Dec 31, 2009	Dec 31, 2010		Dec 31, 2009	
		1	2	3	4	5	6	7	8	9	10			
1	Segment Revenue (Net sales)													
	a) Projects & Services	10,931.87	18,723.90	29,638.03	38,424.46	55,161.55	10,931.87	18,723.90	29,638.03	38,424.46	55,161.55			
	b) Products & Services	7,309.92	4,803.60	18,907.78	14,257.04	16,258.45	17,206.49	11,995.91	46,708.18	28,630.88	37,895.36			
	Total	18,241.79	23,527.50	48,545.81	52,681.50	71,420.00	28,138.36	30,720.81	76,346.21	67,065.34	93,056.91			
	Less : Inter segment revenue	3,297.32	1,904.37	8,323.80	6,789.21	6,425.05	3,297.32	1,904.37	8,323.80	6,789.21	6,425.05			
	Net Sales from operations	14,944.47	21,623.13	40,222.01	45,932.29	64,994.95	24,841.04	28,216.44	68,022.41	60,297.13	86,591.86			
2	Segment Results (Profit/Loss (-) before tax and interest from each segment)													
	a) Projects & Services	880.61	2,594.02	(2,281.34)	3,947.41	5,497.35	890.61	2,894.02	(2,281.34)	3,947.41	5,497.35			
	b) Products & Services	1,460.82	773.57	3,971.78	2,368.65	7,137.46	1,460.82	773.57	3,971.78	2,368.65	7,137.46			
	Total	2,341.43	3,367.59	1,689.44	6,316.06	12,634.81	2,341.43	3,667.59	6,253.12	6,316.06	12,634.81			
	Add/(less): Prior Period Items	2,341.43	3,887.69	1,390.44	6,466.07	(239.91)	2,544.85	4,037.55	2,062.02	7,205.62	8,427.97			
	Total (after prior period items)	390.61	264.20	321.61	66.35	7,874.82	514.55	331.06	1,160.48	844.84	1,250.76			
	Less : i) Interest	390.61	(92.77)	207.04	83.63	(205.55)	83.63	(92.77)	207.04	(56.71)	(209.56)			
	ii) Other unallocable expenditure (net of unallocable income)	1,867.19	3,506.26	361.79	5,845.43	7,134.30	1,946.70	3,799.26	674.50	6,417.29	7,386.77			
	Total Profit before Tax	18,036.39	18,548.29	18,036.39	18,548.29	20,220.55	18,036.40	18,548.29	18,036.40	18,548.29	20,220.55			
3	Capital Employed (Segment assets - Segment Liabilities)													
	a) Projects & Services	7,044.67	3,065.06	7,044.67	3,069.06	4,158.32	7,044.67	3,069.06	7,044.67	3,069.06	4,158.32			
	b) Products & Services	(7,870.36)	(4,570.21)	(7,870.36)	(4,574.41)	(7,870.36)	(7,870.36)	(4,574.41)	(7,870.36)	(4,574.41)	(7,870.36)			
	c) Unallocated	17,210.70	17,047.14	17,210.70	17,047.14	16,978.15	14,734.80	15,297.17	14,734.80	15,297.17	14,716.98			
	Total	18,036.39	18,548.29	18,036.39	18,548.29	20,220.55	18,036.40	18,548.29	18,036.40	18,548.29	20,220.55			
4	Information about Secondary business segments													
	Revenue by geographical market													
	a) India	-	-	-	-	-	-	-	-	-	-			
	b) Outside India	-	-	-	-	-	-	-	-	-	-			
	Total	-	-	-	-	-	-	-	-	-	-			

Notes :

- The Company through its wholly owned subsidiary TRF Singapore Pte.Ltd. has entered into Share Purchase Agreement on April 15, 2010 with existing shareholders of Hewlett Robins International Holding Limited (HRI) a United Kingdom based Company engaged in the business of design and manufacture of screens, mobile crushing and related products to purchase 100% stake in the Company at a consideration of GBP 3.00 million.
- There was no investor complaints pending at the beginning of the quarter. No investor complaint was received during the quarter October-December 2010.
- Consolidated figures for the nine months ended December 31, 2009 does not include the figures of Hewlett Robins International Holding Limited, United Kingdom and therefore are not comparable to that extent.
- The figures for the previous period have been re-grouped and re-classified to conform to the classification of the current period, wherever necessary.
- The above results were reviewed by the Audit Committee and were thereafter approved by the Board at its meeting held on January 28, 2011.

Kolkata
January 28th, 2011

Regd. Office:
11, Station Road, Burma Mines,
Jamshedpur - 831 007

For and on behalf of Board

Sudhir Deoras
Managing Director