

Agro Tech Foods Limited						
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003						
Unaudited Financial Results for the Quarter and Half year ended 30 September 2011						
Sl. No.	Particulars	Quarter ended				Year Ended
		30-09-2011		30-09-2010		31-03-2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
[1]	a) Net Sales / Income from operations	18,218	18,850	34,654	34,649	71,869
	b) Other operating income	75	59	126	109	202
	Total	18,293	18,909	34,780	34,758	72,071
[2]	Expenditure					
	a) (Increase)/decrease in stock in trade and work in progress	176	(134)	(625)	552	427
	b) Consumption of raw materials and packing materials	8,575	8,609	17,078	15,356	34,500
	c) Purchase of traded goods	3,981	5,023	8,239	9,045	17,786
	d) Employee cost	812	783	1,571	1,492	3,052
	e) Depreciation / amortisation	137	123	264	231	460
	f) Advertisement and promotion	992	1,441	1,731	2,611	4,691
	g) Other expenditure	2,474	2,166	4,708	4,064	8,670
	Total	17,147	18,011	32,966	33,351	69,586
[3]	Profit from operations before other Income, interest and exceptional item (1-2)	1,146	898	1,814	1,407	2,485
[4]	Other Income	45	132	108	263	493
[5]	Profit before interest and exceptional item (3+4)	1,191	1,030	1,922	1,670	2,978
[6]	Interest	-	1	4	5	13
[7]	Profit after interest but before exceptional item (5-6)	1,191	1,029	1,918	1,665	2,965
[8]	Exceptional item	-	-	-	-	1,745
[9]	Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	1,191	1,029	1,918	1,665	4,710
[10]	Tax expense					
	a) Current tax	375	310	615	516	1,712
	b) Deferred tax expense / (benefit)	19	26	34	46	(180)
[11]	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	797	693	1,269	1,103	3,178
[12]	Extraordinary item (net of tax expense ₹ Nil)	-	-	-	-	-
[13]	Net Profit (+)/ Loss (-) for the period (11-12)	797	693	1,269	1,103	3,178
[14]	Paid-up equity share capital (Face value of Rs 10 per share)	2,437	2,437	2,437	2,437	2,437
[15]	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	15,311
[16]	Earnings per share (EPS)					
	a) Basic and Diluted EPS	3.27	2.84	5.21	4.53	13.04
[17]	Public shareholding					
	-Number of shares	12,646,110	12,646,110	12,646,110	12,646,110	12,646,110
	-Percentage of shareholding	51.89%	51.89%	51.89%	51.89%	51.89%
[18]	Promoters and promoter group shareholding					
	a) Pledged /Encumbered					
	-Number of shares	-	-	-	-	-
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-
	b) Non-encumbered					
	-Number of shares	11,723,154	11,723,154	11,723,154	11,723,154	11,723,154
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	48.11%	48.11%	48.11%	48.11%	48.11%



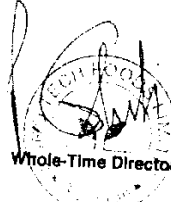
Statement of assets and liabilities as at 30 September 2011 (Unaudited)		(₹ in lakhs)	
Particulars	30-09-2011 Unaudited	30-09-2010 Unaudited	
Shareholders' Funds:			
(a) Share capital			
(b) Reserves and surplus	2,437	2,437	
Loan Funds	16,580	13,732	
Total			
	19,017	16,169	
Fixed assets (Including capital work-in-progress)			
Investments	8,132	6,303	
Amount recoverable from employee stock option trust	140	140	
Deferred tax asset, net	2,208	1,500	
Current assets, loans and advances	285	93	
(a) Inventories			
(b) Debtors	7,141	4,772	
(c) Cash and bank balances	3,371	1,622	
(d) Other current assets	2,905	9,123	
(e) Loans and advances	70	226	
	2,120	1,238	
Less: Current liabilities and provisions			
(a) Liabilities			
(b) Provisions	(7,128)	(8,584)	
Total	(227)	(264)	
	19,017	16,169	

NOTES:

- 1 Net Sales/Income from operations has grown by 17% (excluding Rath) as compared to previous year same quarter and by 21% (excluding Rath) for the half year FY 12 as compared to the same half in the previous year.
- 2 Exceptional item for the year ended 31 March 2011 includes profit of ₹1,745 lakhs on sale of 'Rath' Brand.
- 3 The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 25 October 2011.
- 4 The entire operations relate to only one segment 'Branded Foods'. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- 5 The statutory auditors have carried out a limited review of the results of the Company for the quarter and half year ended 30 September 2011.
- 6 During the quarter, 95 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- 7 Figures for previous period/year have been regrouped to conform to the current period's presentation.
- 8 ITC limited has been re-classified under non-promoter group, having ceased to be a promoter.

Registered Office:
31, Sarojini Devi Road,
Secunderabad 500 003.

Dated: 25 October 2011


Whole-Time Director

Visit our website at: www.atfoods.com