

ALICON CASTALLOY LIMITED
(Formerly Known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-audited Financial Results for the Quarter ended 30th September, 2011 on Consolidated basis

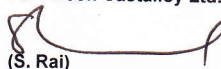
Sr No	Particulars	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	a) Net Sales / Income from operations	11814.89	8279.60	22008.04	15344.96	31,843.84
	b) Other Operating Income	121.07	158.02	186.59	276.87	290.62
	Total Income (a + b)	11935.95	8437.62	22194.64	15621.83	32134.46
2	Expenditure					
	a) (Increase)/Decrease in stock- in trade and work in process	(110.46)	(316.95)	657.39	(132.37)	1,325.23
	b) Consumption of Raw Material	6132.16	3599.06	9939.88	6155.41	12,783.94
	c) Purchase of traded goods	-	-	-	-	-
	d) Employee Cost	1969.24	1306.17	3923.95	2278.35	5,015.23
	e) Depreciation/Amortisation	353.46	379.71	777.02	728.08	1,446.16
	f) Other Expenditure	2867.47	2801.44	5411.87	5482.03	9,026.41
	g) Total	11,211.87	7,769.44	20,710.11	14,511.50	29,596.97
	Profit from Operations before Other Income,Interest & Exceptional Items (1-2)	724.09	668.18	1,484.52	1,110.33	2,537.49
3	Other Income	54.00	42.69	83.59	198.69	231.54
4	Profit before Interest & Exceptional Items (3+4)	778.08	710.87	1,568.11	1,309.02	2,769.03
5	Interest	267.54	230.75	505.50	399.28	791.51
6	Profit after Interest but before Exceptional Items (5-6)	510.55	480.12	1,062.61	909.74	1,977.52
7	Exceptional items - Expenditure / (Income)	0.00	0.00	0.00	-	-
8	Profit (+) /Loss (-) from ordinary Activities before tax (7 + 8)	510.55	480.12	1,062.61	909.74	1,977.52
9	Tax Expense	95.56	142.84	249.31	226.17	443.96
10	10)	414.98	337.28	813.30	683.57	1533.56
11	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-
12	Net Profit (+) / Loss(-) for the period (11-12)	414.98	337.28	813.30	683.57	1533.56
13	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
14	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	5662.25	0.00	5662.25	0.00	5662.25
15	Earning Per Share (EPS)					
	(a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	3.77	3.07	7.39	6.21	13.94
	(b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	3.77	3.07	7.39	6.21	13.94
16	Public Share holding	6809120	6859120	6809120	6,859,120	6859120
	- Number of shares	61.90%	62.36%	61.90%	62.36%	62.36%
	-Percentage of shareholding					
17	Promoter and promotor group Shareholding					
	a) Pledged / Encumbered	NIL	NIL	0.00%	NIL	NIL
	- Number of Shares	NIL	NIL	0.00%	NIL	NIL
	- Percentage of Shareholding					
	b) Non - Pledged / Encumbered					
	- Number of Shares	4190880	4140880	4190880	4140880	4140880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	38.10%	37.64%	38.10%	37.64%	37.64%

- The above Statement of "Un-Audited Financial Results" was reviewed by the Audit Committee and taken on record by the Board of Directors, in its Meeting held on 31st October, 2011
- The company has single business segment viz. castings. Accordingly disclosure requirement as per accounting standard (AS-17) segment reporting specified in the Companies (Accounting Standard) Rule 2006 are not strictly applicable to the company.
- Tax expense for the current quarter ended September 30, 2011 has been computed on estimated basis.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.
- Details of shareholders' grievances in the Quarter ended 30th September 2011

Pending at the beginning of the Quarter	NIL	Received during the Quarter	1
Pending at the end of the Quarter	NIL	Redressed during the Quarter	1

Place-Shikrapur, Pune
Date- 31st October, 2011

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director



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ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Un-audited Financial Results for the Quarter ended 30th Sept. 11, 2011 on Standalone basis

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2011	30.09.2010	Ended	Ended	
		(Un-audited)	(Un-Audited)	30.09.2011	30.09.2010	
1	a) Net Sales / Income from operations	9771.72	6475.68	17681.86	12497.96	25,429.25
	b) Other Operating Income	88.54	100.29	136.37	203.36	237.76
	Total Income (a + b)	9860.26	6575.97	17818.23	12701.32	25667.01
2	Expenditure					
	a) (Increase)/Decrease in stock- in trade and work in process	(102.33)	(241.01)	(649.26)	(56.42)	364.86
	b) Consumption of Raw Material	5455.28	3131.30	9366.27	5474.98	11,483.91
	c) Purchase of traded goods	-	-	-	-	-
	d) Employee Cost	1067.06	602.49	2011.80	1225.68	2,774.81
	e) Depreciation/Amortisation	309.20	332.62	680.12	654.37	1,261.73
	f) Other Expenditure	2301.10	2107.37	4824.44	4326.81	7,329.06
	g) Total	9,030.30	5,932.77	16,233.36	11,625.42	23,214.36
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	829.96	643.20	1,584.86	1,075.90	2,452.66
4	Other Income	18.58	42.69	38.87	198.69	183.36
5	Profit before Interest & Exceptional Items (3+4)	848.54	685.89	1,623.74	1,274.59	2,636.01
6	Interest	261.28	228.82	494.09	397.34	776.55
7	Profit after Interest but before Exceptional Items (5-6)	587.26	457.07	1,129.65	877.25	1,859.46
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary Activities before tax (7 + 8)	587.26	457.07	1,129.65	877.25	1,859.46
10	Tax Expense	95.56	123.38	247.47	199.08	396.41
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)	491.70	333.69	882.18	678.17	1,463.05
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	491.70	333.69	882.18	678.17	1,463.05
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	5662.25	0.00	5662.25	0.00	5662.25
16	Earning Per Share (EPS)					
	(a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	4.47	3.03	8.02	6.17	13.30
	(b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	4.47	3.03	8.02	6.17	13.30
17	Public Share holding	4.47	3.03	8.02	6.17	13.30
	- Number of shares	6809120	6859120	6809120	6859120	6859120
	- Percentage of shareholding	61.90%	62.36%	61.90%	62.36%	62.36%
18	Promoter and promoter group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding	NIL	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered					
	- Number of Shares	4190880	4140880	4190880	4140880	4140880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	38.10%	37.64%	38.10%	37.64%	37.64%

- The above Statement of "Un-Audited Financial Results" was reviewed by the Audit Committee and taken on record by the Board of Directors, in its Meeting held on 31st October, 2011
- The company has single business segment viz. castings. Accordingly disclosure requirement as per accounting standard (AS-17) segment reporting specified in the Companies (Accounting Standard) Rule 2006 are not strictly applicable to the company.
- Tax expense for the current quarter ended September 30, 2011 has been computed on estimated basis.
- The Limited Review as required under clause 41 of the listing agreement with stock exchanges has been carried out by the statutory auditors of the Company.
- Details of shareholders' grievances in the Quarter ended 30th September, 2011
 Pending at the beginning of the Quarter NIL Received during the Quarter 1
 Pending at the end of the Quarter NIL Redressed during the Quarter 1

Place-Shikrapur, Pune
Date- 31st October 2011

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director

Disclosure of Balance Sheet Items as per clause 41 (V) (h) of the Listing
Agreement for the Year ended September 30, 2011
Standalone Basis

(Rs.Lacs)

Particulars	Standalone	Standalone	Standalone
	As at	As at	As at
	30-Sep-11	30-Sep-10	31-Mar-11
Shareholders' Funds			
(a) Capital	550	550	550
(b) Reserves and Surplus	6948	5514	5817
Loan Funds	8934	6503	7466
Deferred Tax Liability (Net)	226	209	251
TOTAL	16658	12777	14084
Fixed Assets (Net)	11803	10470	11220
Investments	1194	1083	1062
Current Assets , Loans and Advances			
(a) Inventories	2276	1444	1627
(b) Sundry Debtors	7415	3591	4675
(c) Cash & Bank balances	914	348	677
(d) Loans and Advances	1420	822	975
Less : Current Liabilities and Provisions			
(a) Liabilities	8207	4847	5861
(b) Provisions	158	135	291
TOTAL	16658	12777	14084

Disclosure of Balance Sheet Items as per clause 41 (V) (h) of the Listing
Agreement for the Year ended September 30, 2011
Consolidated Basis

(Rs.Lacs)

Particulars	Consolidated	Consolidated	Consolidated
	As at	As at	As at
	30-Sep-11	30-Sep-10	31-Mar-11
Shareholders' Funds			
(a) Capital	550	550	550
(b) Reserves and Surplus	6919	5519	5981
Loan Funds	10015	6880	8383
Deferred Tax Liability (Net)	226	236	264
TOTAL	17711	13185	15178
Fixed Assets (Net)	12776	11389	12116
Investments	1	0	1
Current Assets , Loans and Advances			
(a) Inventories	3475	2098	2635
(b) Sundry Debtors	9036	4505	5473
(c) Cash & Bank balances	1145	543	890
(d) Loans and Advances	1416	823	1621
Less : Current Liabilities and Provisions			
(a) Liabilities	9646	5498	7215
(b) Provisions	493	675	343
TOTAL	17711	13185	15178

Place-Shikrapur, Pune
Date- 31st October 2011

For Alicon Castalloy Ltd.



(S. Rai)
Managing Director