



HILTON METAL FORGING LIMITED
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Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH Sept 2011

(Rs. In Lakhs)

SR No	PARTICULARS	Unaudited				
		For the Quarter Ended		For the Half Year Ended		For the Year ended
		30/09/2011	30/09/2010	30/09/2011	30/09/2010	31/03/2011
1	a Net Sales /Income from Operations	2191.22	1437.19	4098.01	2484.22	6252.46
	b Other Operating Income	68.75	61.13	121.44	111.78	215.82
	Total Income	2259.97	1498.32	4219.45	2596.00	6468.28
2	Expenditure					
	a Increase(-Decrease) in Inventories	165.92	116.87	230.44	210.58	(111.74)
	b Consumption of Raw Material	1482.45	972.76	2835.98	1591.81	4413.62
	c Employees Cost	107.35	73.15	196.51	149.50	342.89
	d Depreciation & Amortisation	44.36	100.00	72.72	100.00	197.44
	e Other expenditure	300.74	229.03	570.67	459.27	1152.29
	f Total	2100.82	1491.81	3906.32	2511.16	5994.5
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	159.15	6.51	313.13	84.84	473.78
4	Other Income	1.26	3.99	2.38	19.06	41.41
5	Profit Before Interest & Exceptional Items (3+4)	160.41	10.50	315.51	103.90	515.19
6	Interest (Net)	82.51	79.83	159.99	165.25	337.3
7	Profit after interest but before exceptional items (5 -6)	77.90	-69.33	155.52	-61.35	177.89
8	Exceptional Items	0.00	0.00	0.00	0.00	47.84
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	77.90	-69.33	155.52	-61.35	130.05
10	Tax Expenses	0	0.0	0	0.00	113.83
11	Net Profit/(-Loss) from Ordinary Activities after Tax (9 - 10)	77.90	-69.33	155.52	-61.35	16.22
12	Extra Ordinary Items (Net of Tax Expenses Rs)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11-12)	77.90	-69.33	155.52	-61.35	16.22
14	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30	1244.30
15	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	4385.45	4188.78	4385.45	4188.78	4229.93

16	Earning per Share					
	a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)	0.63	-0.06	1.25	-0.05	0.13
	b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)	0.63	-0.06	1.25	-0.05	0.13
17	Public Share Holding					
	a No of Shares	5974239	5974239	5974239	5926334	5974239
	b Percentage of Share Holding	48.01%	48.01%	48.01%	47.63%	48.01%

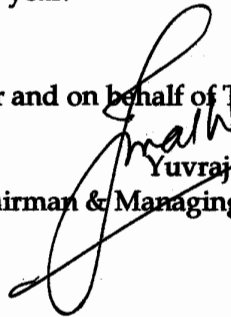
18 Promoters And Promoter Group Share Holding as on 30-09-2011
- Number of Shares
- Percentage of Shares
(as a% of the total sharholding of Promoter and promoter group
(as a% of the total share Capital of the Company)

6468777
51.99%

UNAUDITED STATEMENT OF ASSETS AND LIABILITY AS AT 30-9-2011

Particulars	Un audited	
	As at	As at
	30/09/2011	30/09/2010
SHARE HOLDERS FUNDS		
(a) Capital	1244.30	1244.30
(b) Reserves & Surplus	4385.45	4188.78
LOAN FUNDS	2274.47	2810.33
DEFERRED TAX LIABILITY	482.72	401.64
Total	8386.94	8645.05
FIXED ASSETS	3926.87	3999.59
INVESTMENTS	68.31	2.51
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	4112.15	3483.69
(b) Sundry Debtors	771.44	1081.16
© Cash & Bank Balances	75.20	69.81
(d) Other Current Assets	503.64	455.25
(e) Laons and Advances	287.89	290.11
Less Current Liabilities and Provisions		
(a) Liabilities	1538.84	1014.58
(b) Provisions	106.73	57.33
Miscellaneous Expenditure (not written off or adjusted)	287.01	334.84
PROFIT AND LOSS ACCOUNT		
TOTAL	8386.94	8645.05

1. The above Un-audited financial results were, reviewed by the audit committee and approved at the meeting of the Board of Directors held on 21st October 2011
2. Other income includes Export incentives.
3. The Company is mainly engaged in Manufacturing of Steel Forgings and Flanges and Forged Fittings for oil & gas industry, Petrochemicals and refineries, which in the context of Accounting standard (AS) 17 "Segment Reporting" is considered to be the only business segment.
4. The status of the Investors Complaints for the quarter ended 30-09-2011 are Opening Nil, Received -0; Redressed -0 : Pending - Nil
5. Figures have been regrouped/rearranged where ever necessary.
6. Tax Provision, if any, will be taken care at the end of the year.

For and on behalf of The Board

Yuvraj Malhotra
Chairman & Managing Director

Place: Mumbai

Date : 21st October 2011