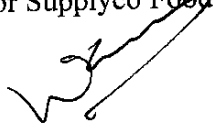


TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1A) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997

Name of the Target company	Kamat Hotels (India) Limited	
Name of the acquirer and PACs with the acquirer	Supplyco Foods (India) Limited	
Details of the acquisition as follows	No of shares	% w.r.t. total paid up capital of Target Company
a) Shares / Voting rights (VR) before acquisition/sale under consideration	01	0.000%
b) Shares/ voting rights acquired/sold	01	0.000%
c) Shares / VR after acquisition/ sale	NIL	NA
Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc).	N.A.	
Mode of sale (e.g. open market/ MOU/ off market etc.)	Off Market	
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	21/10/2011	
Paid up capital/ total voting capital of the target company before the said acquisition/sale	Rs. 15,04,12,050/-	
Paid up capital/ total voting capital of the target company after the said acquisition/ sale	Rs. 15,04,12,050/-	

For Supplyco Foods (India) Limited


Director

Place : Mumbai

Date : 21/10/2011