



**Noida  
Toll Bridge Co. Ltd.**

October 24, 2011

**General Manager**

Corporate Relations Department - CODE NOS. 912453  
Bombay Stock Exchange Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai – 400 001

**Mr. Hari K**

Listing Department - NOIDA TOLL N2  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Mr. S. C. Kapur**

Listing Department  
The U P Stock Exchange Assn. Ltd.  
Padam Towers  
14/113 Civil Lines  
Kanpur

**Re : Submission of Information under Clause 6 of the Debt Listing Agreement**

**Dear Sirs**

In terms of Clause 6 of the Debt Listing Agreement, attached please find the half yearly communication, for the 6 month period ended September 30, 2011, countersigned by our Trustees Axis Bank Limited.

This information is being forwarded to you for dissemination.

**Regards**

  
**Pooja Agarwal**  
Company Secretary



**Noida  
Toll Bridge Co. Ltd.**

**NOIDA TOLL BRIDGE COMPANY LIMITED**  
(Regd Office : Toll Plaza, DND Flyway, Noida – 201 301, Uttar Pradesh)

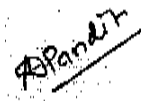
Pursuant to the terms of Stock Exchange Debt Listing Agreement, Deep Discount Bond (DDB) holders are requested to note the following status of the Company for the year ended September 30, 2011.

Credit Rating	CARE A
Asset Cover available	4.59
Status of Security	Pari Passu First Charge
Debt – Equity Ratio	0.27
Previous Due Date for the payment of interest / principal and whether the same has been paid or not and the next due date thereof	No interest is required to be paid, DDBs will be redeemed at the end of the 16 <sup>th</sup> year from the date of allotment i.e. November 2, 2015.

For Noida Toll Bridge Co. Ltd.

  
T.K. Banerjee  
Sr. Vice President

For Axis Bank Ltd

  
Authorised Signatory