



RS SOFTWARE (INDIA) LIMITED
A SEI CMM Level 4, PCMM Level 3, ISO 9001:2000 & BS7799 Part 2:2002 Company
Audited Financial Results for the Half Year ended 30th Sep 2011

₹ in Lac

Particulars	Quarter ended Sep 30th		Half Year ended Sep 30th		Year ended March 31st
	2011	2010	2011	2010	2011
1 a) Export Income	5,988	4,656	11,265	8,860	18,553
b) Domestic Income	56	78	110	168	270
Total Income (a+b)	6,044	4,733	11,375	9,028	18,823
2 Expenditure					
a. Employee Cost	4,248	3,329	8,138	6,386	12,901
b. Other Cost	948	751	1,685	1,408	2,849
c. Depreciation	109	120	213	248	460
d. Total Expenditure (a+b+c)	5,305	4,200	10,036	8,042	16,209
3 Profit from Operation before Other Income, Interest, and Exceptional item. (1-2)	739	534	1,339	986	2,614
4 Other Income	(4)	2	1	2	7
5 Profit before Interest and Exceptional Items (3+4)	735	535	1,340	988	2,621
6 Interest	4	31	16	62	85
7 Profit after Interest but before Exceptional Items (5-6)	731	504	1,324	925	2,536
8 Exceptional Item	-	-	-	-	-
9 Profit/ Loss from ordinary Activity before tax (7-8)	731	504	1,324	925	2,536
10 Tax Expenses					
- Current	168	100	287	186	506
- Deferred	(18)	(14)	(34)	(29)	(41)
11 Net Profit/ Loss from ordinary Activity after tax (9-10)	581	419	1,071	769	2,071
12 Extraordinary items (net of tax expenses Rs.)	-	-	-	-	-
13 Net Profit/ Loss for the period (11-12)	581	419	1,071	769	2,071
14 Paid-Up Equity Capital (Face value Rs.10 each)	1,103	1,089	1,103	1,089	1,103
15 Reserves excluding revaluation reserves	4,875	2,491	4,875	2,491	4,875
16 Earnings per share (EPS)					
- Basic (Reported),	5.28	3.77	9.72	7.87	18.40
- Diluted	5.11	3.70	9.43	7.69	17.94
17 Public Shareholding					
- No. of Shares	7,777,884	7,735,913	7,777,884	7,735,913	7,872,329
- Percentage of Shareholding	70.53%	71.04%	70.53%	71.04%	71.38%
18 Promoters and Promoter Group Shareholding :					
a) Pledged / Encumbered					
- Number of Share	96,000	96,000	96,000	96,000	96,000
- Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)	2.95%	3.04%	2.95%	3.04%	3.04%
- Percentage of share (as a % of the total share Capital of the company)	0.87%	0.88%	0.87%	0.88%	0.87%
b) Non-encumbered					
- Number of Share	3,154,112	3,057,875	3,154,112	3,057,875	3,059,667
- Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)	97.05%	96.96%	97.05%	96.96%	96.96%
- Percentage of share (as a % of the total share Capital of the company)	28.60%	28.08%	28.60%	28.08%	27.74%

Notes :

(1) The above Audited Financial Results after review by the Audit Committee were taken on record by the Board of Directors at their meeting held on 14th Oct ' 2011

(2) There was no complaint received from the shareholder by the company during this quarter.

Registered Office :
 234/3A, A.J.C. Bose Road,
 Kolkata - 700 020

DATED: October 14Th 2011.

On behalf of the Board of Directors of
 R S Software (India) Limited



R R Jain
 (Chairman & Managing Director)



Reporting of Segment Wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement
 ₹ in Lac

Particulars	Quarter ended Sep 30th		Half Year ended Sep 30th		Year ended
	2011	2010	2011	2010	2011
1. Segment Revenue (net sale / income from each segment should be disclosed					
a. Segment - A (USA)	5,527	4,222	10,465	8,196	17,201
b. Segment - B (ROW)	517	511	910	832	1,622
Total	6,044	4,733	11,375	9,028	18,823
Other Income					
Segment - B (ROW)	(4)	2	1	2	7
Total	6,040	4,735	11,376	9,030	18,830
Less : Inter - segment revenue	-	-	-	-	-
Net Revenue from Operations	6,040	4,735	11,376	9,030	18,830
2. Segment Results Profit/(Loss) before Tax & Interest from each segment					
a. Segment - A (USA)	907	709	1,747	1,462	3,645
b. Segment - B (ROW)	135	197	196	224	370
Total	1,042	906	1,944	1,686	4,015
Less : Interest	4	31	16	62	85
Less : Depreciation	109	120	213	248	460
Less : Unallocable Selling , General & Administrative Expenses	197	251	392	451	934
Profit before tax	731	504	1,324	925	2,536

Note :

(1) Assets used in the Company's business are not capable of being specifically identified with any separate segments, consequently is not practicable to provide segmented disclosures in relation to total assets and liabilities with any reasonable degree of accuracy.

Statement of Assets & Liability

₹ in Lac

Particulars	As On Sep' 30		As on March
	2011	2010	2011
1. Shareholders' Fund			
(a) Capital	1,146	1,387	1,146
(c) Reserve & Surplus	4,875	2,491	3,510
2. Loan Funds		145	-
3. Provision for Deferred Tax	49	95	83
Total (1+2+3)	6,071	4,118	4,739
1. Fixed Assets	1,344	1,487	1,390
2. Capital Work in Progress	25	19	25
3. Investment	308	8	8
4. Current Assets, Loans and Advances			
(a) Sundry Debtors	4,844	2,547	2,907
(b) Cash and Bank Balances	466	367	1,368
(c) loans and Advances	2,012	1,465	1,393
Less : Current Liability and Provisions	(2,929)	(1,791)	(2,352)
5. Miscellaneous Expenditure		16	-
Total (1+2+3+4+5)	6,071	4,118	4,739

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 (Chairman & Managing Director)



RS SOFTWARE (INDIA) LIMITED
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Audited consolidated Financial Results for the Half Year ended 30th Sep 2011

₹ in Lac

Particulars	Quarter ended Sep 30th		Half Year ended Sep 30th		Year ended March 31st
	2011	2010	2011	2010	2011
1 a) Export Income	6,415	4,919	12,012	9,313	19,657
b) Domestic Income	56	79	110	169	270
Total Income (a+b)	6,471	4,998	12,122	9,482	19,927
2 Expenditure					
a. Employee Cost	4,579	3,477	8,748	6,570	13,754
b. Other Cost	980	787	1,747	1,523	2,906
c. Depreciation	109	120	213	248	460
d. Total Expenditure (a+b+c)	5,668	4,384	10,708	8,341	17,119
3 Profit from Operation before Other Income, Interest, and Exceptional item. (1-2)	803	614	1,414	1,141	2,808
4 Other Income	(4)	2	1	2	4
5 Profit before Interest and Exceptional Items (3+4)	799	616	1,415	1,143	2,812
6 Interest	4	31	16	62	86
7 Profit after Interest but before Exceptional Items (5-6)	795	585	1,399	1,081	2,726
8 Exceptional Item	-	-	-	-	-
9 Profit/ Loss from ordinary Activity before tax (7-8)	795	585	1,399	1,081	2,726
10 Tax Expenses					
- Current	183	104	302	210	534
- Deferred	(18)	(14)	(34)	(29)	(41)
11 Net Profit/ Loss from ordinary Activity after tax (9-10)	630	495	1,131	900	2,233
12 Extraordinary items (net of tax expenses Rs.)	-	-	-	-	-
13 Net Profit/ Loss for the period (11-12)	630	495	1,131	900	2,233
14 Paid-Up Equity Capital (Face value Rs.10 each)	1,103	1,089	1,103	1,089	1,103
15 Reserves excluding revaluation reserves	4,875	2,490	4,875	2,490	3,540
16 Earnings per share (EPS)					
- Basic (Reported),	5.71	4.47	10.25	8.12	19.88
- Diluted	5.53	4.38	9.95	7.96	19.39
17 Public Shareholding					
- No. of Shares	7,777,884	7,735,913	7,777,884	7,735,913	7,872,329
- Percentage of Shareholding	70.53%	71.04%	70.53%	71.04%	71.38%
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- Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)	2.95%	3.04%	2.95%	3.04%	3.04%
- Percentage of share (as a % of the total share Capital of the company)	0.87%	0.88%	0.87%	0.88%	0.87%
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- Number of Share	3,154,112	3,057,875	3,154,112	3,057,875	3,059,667
- Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)	97.05%	96.96%	97.05%	96.96%	96.96%
- Percentage of share (as a % of the total share Capital of the company)	28.60%	28.08%	28.60%	28.08%	27.74%

Notes :

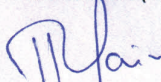
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Reporting of Segment Wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement
₹ in Lac

Particulars	Quarter ended Sep 30th		Half Year ended Sep 30th		Year ended
	2011	2010	2011	2010	2011
1. Segment Revenue (net sale / income from each segment should be disclosed					
a. Segment - A (USA)	5,496	4,486	10,754	8,649	18,302
b. Segment - B (ROW)	975	512	1,368	833	1,622
Total	6,471	4,998	12,122	9,482	19,924
Other Income					
Segment - B (ROW)	(3)	2	1	2	4
Total	6,468	5,000	12,123	9,484	19,928
Less : Inter - segment revenue	-	-	-	-	-
Net Revenue from Operations	6,468	5,000	12,123	9,484	19,928
2. Segment Results Profit/(Loss) before Tax & Interest from each segment					
a. Segment - A (USA)	959	808	1,810	1,636	3,832
b. Segment - B (ROW)	145	178	208	205	374
Total	1,104	986	2,018	1,841	4,206
Less : Interest	4	31	16	62	86
Less : Depreciation	109	120	213	248	460
Less : Unallocable Selling , General & Administrative Expenses	196	219	391	450	934
Profit before tax	795	585	1,399	1,081	2,726

Note :

(1) Assets used in the Company's business are not capable of being specifically identified with any separate segments, consequently is not practicable to provide segmented disclosures in relation to total assets and liabilities with any reasonable degree of accuracy.

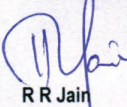
Statement of Assets & Liability

Particulars	₹ in Lac		
	As On Sep' 30		As on March
	2011	2010	2011
1. Shareholders' Fund			
(a) Capital	1,146	1,387	1,146
(b) Reserve & Surplus	4,964	2,490	3,540
(c) Capital Reserve	228	205	207
2. Loan Funds		145	-
3. Provision for Deferred Tax	49	95	83
Total (1+2+3)	6,387	4,322	4,976
1. Fixed Assets	1,344	1,487	1,390
2. Capital Work in Progress	25	19	25
3. Current Assets, Loans and Advances			
(a) Current Investment	300	-	-
(b) Sundry Debtors	4,863	2,604	2,905
(c) Cash and Bank Balances	759	549	1,626
(d) loans and Advances	2,059	1,452	1,411
Less : Current Liability and Provisions	(2,964)	(1,805)	(2,381)
4. Miscellaneous Expenditure		16	-
Total (1+2+3+4)	6,387	4,322	4,976

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