

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)					
Unaudited Financial results for the Quarter ended 30th September, 2011					
Particulars	(Amount Rupees in Lakhs)				
	3 months ended 30-09-2011	3 months ended 30-09-2010	Figures for 6 months ended 30/09/2011	Corresponding 6 months ended in the previous year 30/09/2010	Figures for the Previous accounting year ended 31/03/2011
	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1. (a) Net Sales/Income from operations	1,356.28	1,898.11	2,661.52	3,257.00	6,560.27
(b) Other Operating Income	840.28	0.00	840.28	0.00	0.00
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	-216.52	-87.14	-251.87	-253.02	-162.94
b. Consumption of raw materials	826.35	939.78	1,431.41	1,581.64	3,058.01
c. Purchase of traded goods	1,110.40	0.00	1,110.40	0.00	0.00
d. Power & Fuel	278.58	273.97	476.18	493.74	927.57
e. Repairs & Maintenance	48.26	41.31	86.70	72.78	140.04
f. Employees cost	178.34	199.69	299.15	364.80	675.87
g. Manufacturing Expenses	90.19	84.55	162.09	141.30	262.22
h. R & D Expenditure	34.80	75.26	109.71	155.68	312.96
i. Administrative Expenses	25.32	36.48	54.35	57.77	115.36
j. Marketing Expenses	56.00	101.06	120.93	176.41	337.78
k. Foreign Exchange Flucuation	2.65	-0.32	-0.52	-24.48	-26.36
l. Amortisation of Expenses	16.50	16.50	33.00	33.00	65.99
m. Depreciation	76.02	63.71	139.26	126.28	261.18
n. Other expenditure	0.64	2.50	1.23	2.61	2.94
o. Total	2,527.23	1,747.33	3,772.01	2,928.46	5,970.62
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	-330.69	150.77	-270.21	328.54	589.65
4. Other Income	0.51	3.18	76.62	2.11	12.96
5. Profit before Interest and Exceptional Items (3+4)	-330.18	153.95	-193.59	330.65	602.61
6. Interest & Bank charges	97.46	65.67	198.75	122.00	305.41
7. Profit after Interest but before Exceptional Items (5-6)	-427.64	88.28	-392.34	208.66	297.20
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	-427.64	88.28	-392.34	208.66	297.20
10. tax expense - Current year	0.00	10.00	0.00	30.00	64.00
- Earlier years	0.00	0.00	0.00	0.00	-197.38
Deffered tax - Current year		10.00	0.00	0.00	
- Earlier years	0.00	0.00	0.00	0.00	118.71
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-427.64	68.28	-392.34	168.66	311.87
12. Extraordinary Items (net of tax expense Rs. _____)	0	0.00	0.00	0.00	0.00
13. Net Profit(+)/Loss(-) for the period (11-12)	-427.64	68.28	-392.34	100.38	311.87
14. Paid-up equity share capital (Face Value of the Share Rs.10/-)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	5,563.15	0.00	0.00
16. Earnings per Share (EPS) (Rs.)	-4.20	0.67	-3.85	1.66	3.06
17. Public Share Holding					
No. of Shares (Nos.)	3,081,664	3,069,411	3,081,664	3,069,411	3,069,411
Percentage of shareholding (%)	30.26%	30.14%	30.26%	30.14%	30.14%
18. Promoters and promoter group Shareholdings					
a. Pledge/Encumbered					
Number of Shares	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share capital of the company)					
b. Non-Encumbered					
Number of Shares	7100842	7113095	7100842	7113095	7113095
Percentage of shares (as a % of total share holding of promoter and promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share					



SUMMARY OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2011

(Rs. in lakhs)

<i>Particulars</i>	<i>6 months ended (30/09/2011)</i>	<i>Corresponding 6 months ended in the previous year (30/09/2010)</i>
	(Unaudited)	(Unaudited)
SOURCES OF FUNDS		
Shareholders' Funds:		
(a) Capital	1,018.25	1,018.25
(b) Reserves and Surplus	5,254.18	5,740.15
Loan Funds	3,160.85	2,549.97
Deferred Tax Liability	318.44	209.72
Total	9,751.72	9,518.09
APPLICATION OF FUNDS		
Fixed Assets	6,086.55	5,362.45
Investments	0	918.79
Current Assets, Loans and Advances:		
(a) Inventories	1,645.56	1,447.23
(b) Sundry Debtors	1,024.86	1,548.24
(c) Cash and Bank balances	126.90	190.12
(d) Other current assets	2.44	3.11
(e) Loans and Advances	1,743.90	1,283.17
Less: Current Liabilities and Provisions		
(a) Liabilities	951.84	1,243.91
(b) Provisions	91.63	222.09
Net Current Assets	3,500.19	3,005.87
Deferred Tax Asset	0	0
Miscellaneous Expenditure (Not written off or adjusted)	164.98	230.98
Total	9,751.72	9,518.09



Notes:

1. The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 11th November, 2011.
2. Previous year figures have been re-grouped or re-classified wherever necessary.
3. EPS for the quarter and year-to-date was calculated as per AS 20 .
4. The Company is predominantly engaged in the manufacture and sale of chemicals where the risk and returns associated with the products are uniform. The Company has identified the location of production facilities and other assets as its primary segments for reporting. The Production Segments of the company are Unit-I (Uppal), Unit II (Dommara Pochampally) and Unit-III Visakhapatnam.

Rs. In Lakhs

Particulars	Half year ended 30.09.2011	Half year ended 30.09.2010	2010-11
Segment Revenue (Sales)			
Unit- I (Uppal)	2700	1711	3713
Unit- II (Dommara Pochampally)	548	1528	2826
Unit- III (Visakhapatnam)	253	18	34
Total Segment Revenue	3501	3257	6573
Segment Results : Profit / (Loss) before Interest and Tax			
Unit- I (Uppal)	-225	26	168
Unit- II (Dommara Pochampally)	34	345	544
Unit- III (Visakhapatnam)	-16	-60	-165
Total Segment Results	-207	311	546
Less: Interest (Expense) / Income	-185	-103	249
Add / (Less) : Unallocable Income / (Expense) - Net	0	0	0
Add / (Less) : Exceptional Items - Net	0	0	0
Total Profit Before Tax and After Exceptional Items.	-392	208	297
Capital Employed (Segment Assets less Segment Liabilities)			
Unit- I (Uppal)	2030	2444	2226
Unit- II (Dommara Pochampally)	1610	1543	1728
Unit- III (Visakhapatnam)	2384	2457	2368
Total Capital Employed in segments	6024	6444	6321
Add : Unallocable Assets less Liabilities	0	0	0
Total Capital Employed in the Company	6024	6444	6321

5. Status of Investor Complaints for the quarter ended 30th September, 2011

Complaints Pending at the beginning of the quarter	Nil
Complaints Received during the quarter	3
Complaints disposed off during the quarter	3
Complaints unresolved at the end of the quarter	Nil
(Non receipt of Dividend – 3 complaints)	

6. Deployment of Funds raised from IPO up to the 30th September, 2011 is as follows:
(Rs million)

	As per Prospectus	Actual
a Setting up a new plant at Vizag for manufacturing of Active Pharmaceutical Ingredients under progress	387.37	287.89
b Issue expenses	24.75	24.75

Date : 11-11-2011
Place: Hyderabad

Y.S.R. Venkata Rao
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Managing Director

