

## Annexure-B

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011)

1	Name of the Target Company (TC)	AMBIKA COTTON MILLS LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Utkal Investments Limited 2. Shrihari Investments through Partner Raghu Trading Co. Pvt. Ltd. 3. Chaitanya Parivar Trust through Trustee Syt. Ajai Hari Dalmia		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange Ltd. 2. Bombay Stock Exchange Ltd. 3. Madras Stock Exchange Ltd. 4. Coimbatore Stock Exchange Ltd.		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC(*)
	<b>Before the acquisition/disposal under consideration, holding of :</b>			
	(a) Shares carrying voting rights	401,998	6.843%	6.843%
	(b) Voting rights (VR) otherwise than by shares	-	-	-
	(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T Cafter acquisition / sale	-	-	-
	<b>Total (a+b+c)</b>	<b>401,998</b>	<b>6.843%</b>	<b>6.843%</b>
	<b>Details of acquisition/sale</b>			
	(a) Shares carrying voting rights acquired / sold	12,587	0.214%	0.214%
	(b) VRs acquired / sold otherwise than by shares	-	-	-
	(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T Cafter acquisition / sale	-	-	-
	<b>Total (a+b+c)</b>	<b>12,587</b>	<b>0.214%</b>	<b>0.214%</b>
	<b>After the acquisition/sale, holding of:</b>			
	(a) Shares carrying voting rights	414,585	7.057%	7.057%
	(b) VRs otherwise than by shares	-	-	-
	(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T Cafter acquisition / sale	-	-	-
	<b>Total (a+b+c)</b>	<b>414,585</b>	<b>7.057%</b>	<b>7.057%</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.11.2011		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	5,875,000 equity shares of Rs. 10/- each fully paid up		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,875,000 equity shares of Rs. 10/- each fully paid up		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	5,875,000 equity shares of Rs. 10/- each fully paid up		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Utkal Investments Limited

*Gupta*  
Komal Gupta  
Company Secretary



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Place: New Delhi  
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