



## Ankit Metal & Power Ltd.

Corporate & Communication Office :  
SKP HOUSE  
132A, S.P. Mukherjee Road, Kolkata - 700 026  
Telephone : +91-33-4016 8000/8100  
Fax : +91-33-4016 8107  
Email : info@ankitmetal.com  
Web : www.ankitmetal.com

Works :  
P.O.-Jorehira, P.S.-Chhatna,  
Dist.-Bankura, Pin-722137  
West Bengal  
Telephone : (03242) 280593/280594

November 5, 2011

To,  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir(s),

**Ref: Ankit Metal & Power Limited**

**Sub: Preferential Issue of 62,500,000 Equity Shares**

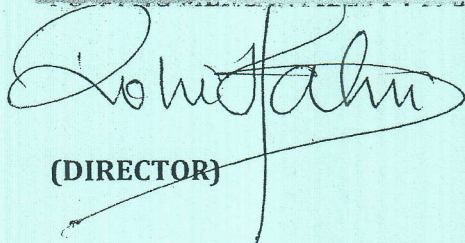
We hereby inform you that the Board of Directors of the Company at its meeting held on November 5, 2011, has allotted 62,500,000 Equity Shares of Rs. 10/- each at a price of Rs. 40/- per share (including a premium of Rs. 30 per share) on preferential basis to the following applicants:

Sr. No.	Name of the Proposed Allottee	Equity Shares Proposed to be allotted	Category
1	Arthodock Vinimay Private Limited	5,353,750	Promoter Group
2	Invesco Finance Private Limited	8,250,000	Promoter Group
3	Nucore Exports Private Limited	7,568,275	Promoter Group
4	VNG Mercantiles Private Limited	8,722,975	Promoter Group
5	Shreyansh Leafin Private Limited	5,500,000	Promoter Group
6	Whitestone Suppliers Private Limited	5,387,500	Promoter Group
7	Mayank Securities Private Limited	2,500,000	Non- Promoter
8	Cube Fintex Private Limited	2,500,000	Non- Promoter
9	Axiom Commodeal Private Limited	750,000	Non- Promoter
10	Contra Vanijya Private Limited	750,000	Non- Promoter
11	Rupa Tracom Private Limited	750,000	Non- Promoter
12	Deep Commosales Private Limited	750,000	Non- Promoter
13	Chakra Dealtrade Private Limited	750,000	Non- Promoter
14	Target Advisory Private Limited	3,750,000	Non- Promoter
15	Concast Exim Limited	2,500,000	Non- Promoter
16	Concast Ispat Limited	2,500,000	Non- Promoter
17	View Point Advisory Private Limited	4,217,500	Non- Promoter
	<b>Total</b>	<b>62,500,000</b>	

This is for your kind information, reference and records.

Yours truly,

FOR ANKIT METAL & POWER LIMITED

  
(DIRECTOR)