

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishirkumar Bajaj</p> <p>Persons acting in concert</p> <p>(1) Kushagra Bajaj</p> <p>(2) Minakshi Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(5) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(6) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Bajaj Capital Ventures Private Limited</p> <p>(11) A N Bajaj Enterprises Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>


	Managerial Staff Medical Aid Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
Shares carrying voting rights acquired	22,84,61,912	13.22	13.40
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
Shares carrying voting rights	30,84,31,277	48.24	48.05
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Shishir Kumar Bajaj)

Place: Mumbai

Date:04/11/2011

**ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS,
2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY
SHARES**

		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHSHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHSHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHSHIR BAJAJ (AS KARTA OF SHSHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHSHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHSHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHSHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[Signature]

Annexure 'C'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Kushagra Bajaj</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Minakshi Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(5) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(6) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Bajaj Capital Ventures Private Limited</p> <p>(11) A N Bajaj Enterprises Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

UB

	Managerial Staff Medical Aid Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

wb

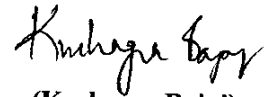
Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

ub

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Kushagra Bajaj)

Place: Mumbai

Date:04/11/2011

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

WB

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHSHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHSHIR BAJAJ (AS KARTA OF SHSHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHSHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHSHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHSHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]

UB

Annexure 'C'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

us

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Minakshi Bajaj</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(5) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(6) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Bajaj Capital Ventures Private Limited</p> <p>(11) A N Bajaj Enterprises Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

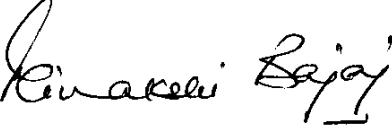
	Managerial Staff Medical Aid Fund) (15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund) (16) Bajaj Consumer Care Limited (17) Bajaj International Realty Private Limited (18) Global World Power Projects Private Limited (19) Bajaj Infrastructure Development Company Limited (20) SKB Roop Commercial Private Limited (21) KNB Enterprises Private Limited (22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
Shares carrying voting rights acquired	22,84,61,912	13.22	13.40
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
Shares carrying voting rights	30,84,31,277	48.24	48.05
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Minakshi Bajaj)

Place: Mumbai

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

LES

Annexure 'B'

**ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS,
2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY
SHARES**

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

KRB



Annexure 'C'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN
RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

KS

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(6) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Bajaj Capital Ventures Private Limited</p> <p>(11) A N Bajaj Enterprises Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

	Managerial Staff Medical Aid Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
Shares carrying voting rights acquired	22,84,61,912	13.22	13.40
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
Shares carrying voting rights	30,84,31,277	48.24	48.05
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shishir Bajaj HUF



Karta

Place: Mumbai

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHSHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHSHIR BAJAJ (AS KARTA OF SHSHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHSHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHSHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHSHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	-0.12
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Annexure 'C'

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust No. 2)</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Bajaj Capital Ventures Private Limited</p> <p>(11) A N Bajaj Enterprises Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

	Managerial Staff Medical Aid Fund) (15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund) (16) Bajaj Consumer Care Limited (17) Bajaj International Realty Private Limited (18) Global World Power Projects Private Limited (19) Bajaj Infrastructure Development Company Limited (20) SKB Roop Commercial Private Limited (21) KNB Enterprises Private Limited (22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Details as per Annexure "A"		
Before the acquisition / disposal under consideration, holding of :			
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kushagra Trust No. 2


Trustee

Place: Mumbai

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Annexure 'C'

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertibl		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ								
2	KUSHAGRA BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
3	MINAKSHI BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
4	APOORVA BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	231751	0.04	0	0.00	0	0.00	231751	0.04
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
8	BAJAJ HOLDINGS AND INVESTMENT LTD	64948632	10.16	0	0.00	0	0.00	64948632	10.12
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	13068511	2.04	0	0.00	0	0.00	13068511	2.04
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	2078120	0.33	0	0.00	0	0.00	2078120	0.32
11	BAJAJ CAPITAL VENTURES PVT. LTD.	432000	0.07	0	0.00	0	0.00	432000	0.07
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	2247142	0.35	0	0.00	0	0.00	2247142	0.35
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	18307954	2.86	0	0.00	0	0.00	18307954	2.85
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
17	BAJAJ CONSUMER CARE LIMITED	1609298	0.25	0	0.00	0	0.00	1609298	0.25
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Bajaj Capital Ventures Private Limited</p> <p>(11) A N Bajaj Enterprises Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

	Managerial Staff Medical Aid Fund) (15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund) (16) Bajaj Consumer Care Limited (17) Bajaj International Realty Private Limited (18) Global World Power Projects Private Limited (19) Bajaj Infrastructure Development Company Limited (20) SKB Roop Commercial Private Limited (21) KNB Enterprises Private Limited (22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

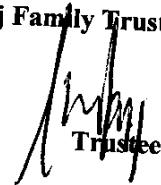
Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shishir Bajaj Family Trust



Trustee

Place: Mumbai

Date:04/11/2011

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Annexure 'A'

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Annexure 'B'

**ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS,
2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY
SHARES**

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	-0.12
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

Annexure 'C'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertibl		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Bajaj Capital Ventures Private Limited</p> <p>(11) A N Bajaj Enterprises Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

	Managerial Staff Medical Aid Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
Shares carrying voting rights acquired	22,84,61,912	13.22	13.40
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
Shares carrying voting rights	30,84,31,277	48.24	48.05
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bajaj Hindusthan Limited Employees General Medical Aid Fund

B.K. Mulla

Trustee

Place: Mumbai

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sr. No.		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Pradyum

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]

Atul

Annexure 'C'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN
RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertibl		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

Polun

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Bajaj Capital Ventures Private Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) A N Bajaj Enterprises Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

	Managerial Staff Medical Aid Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Bajaj Capital Ventures Private Limited**



Director

Place: Mumbai

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHSHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

Annexure 'C'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) A N Bajaj Enterprises Private Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

	Managerial Staff Medical Aid Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For A N Bajaj Enterprises Private Limited

Apoorv Bajaj
Director

Place: Mumbai

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHSHIRKUMAR BAJAJ								
2	KUSHAGRA BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
3	MINAKSHI BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
4	APOORVA BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	231751	0.10	0	0.00	0	0.00	231751	0.10
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	40487	0.02	0	0.00	0	0.00	40487	0.02
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
8	BAJAJ HOLDINGS AND INVESTMENT LTD	50372240	22.06	0	0.00	0	0.00	50372240	21.82
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	13068511	5.72	0	0.00	0	0.00	13068511	5.66
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	2008620	0.88	0	0.00	0	0.00	2008620	0.87
11	BAJAJ CAPITAL VENTURES PVT. LTD.	432000	0.19	0	0.00	0	0.00	432000	0.19
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	49920	0.02	0	0.00	0	0.00	49920	0.02
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	10	0.00	0	0.00	0	0.00	10	0.00
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
17	BAJAJ CONSUMER CARE LIMITED	1567298	0.69	0	0.00	0	0.00	1567298	0.68
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

AR

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]

AB

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Annexure 'C'

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

AB

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

	Managerial Staff Medical Aid Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bajaj Hindusthan Limited Family Planning Welfare Fund

B.K. Muneer

Trustee

Place: Mumbai

Date:04/11/2011

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Blum

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]

Polina

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

P. Kumar

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited</p>

	Managerial Staff Medical Aid Fund) (15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund) (16) Bajaj Consumer Care Limited (17) Bajaj International Realty Private Limited (18) Global World Power Projects Private Limited (19) Bajaj Infrastructure Development Company Limited (20) SKB Roop Commercial Private Limited (21) KNB Enterprises Private Limited (22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

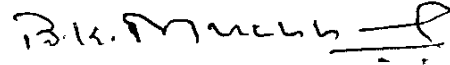
Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund



Trustee

Place: Mumbai

Date:04/11/2011

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Polina

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]

P. R. M.

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertibl		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

Pr...

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports</p>

	And Cultural Activities Welfare Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund

B.L. Mulla

Trustee

Place: Mumbai

Date:04/11/2011

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHSHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Pr...

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]

Polun

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN
RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

	Shares carrying voting Rights		Voting rights (VR)		Warrants/convertibl		Total	
	No.	%	No.	%	No.	%	No.	%
1 SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2 KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3 MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4 APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5 SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6 SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7 SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8 BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9 SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10 BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11 BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12 A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13 SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14 SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15 SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16 SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17 BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18 BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19 GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20 BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21 SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22 KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23 BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
Total	308431277	48.24	0	0	0	0	308431277	48.05

Prerna

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports</p>

	And Cultural Activities Welfare Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)		
	(16) Bajaj Consumer Care Limited		
	(17) Bajaj International Realty Private Limited		
	(18) Global World Power Projects Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bajaj Hindusthan Limited Employees Education Welfare Fund


Trustee

Place: Mumbai

Date:04/11/2011

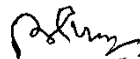
ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Patil

**ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS,
2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY
SHARES**

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]


ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN
RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

Adm

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Bajaj Consumer Care Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p>

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ old	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Bajaj Consumer Care Limited**



Director

Place: Mumbai

Date:04/11/2011

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0	0	0	79969365	34.65

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN
RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

	Shares carrying voting Rights		Voting rights (VR)		Warrants/convertibl		Total	
	No.	%	No.	%	No.	%	No.	%
1 SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2 KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3 MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4 APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5 SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6 SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7 SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8 BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9 SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10 BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11 BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12 A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13 SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14 SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15 SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16 SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17 BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18 BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19 GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20 BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21 SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22 KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23 BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
Total	308431277	48.24	0	0	0	0	308431277	48.05

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Bajaj International Realty Private Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As</p>

	Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund) (15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund) (16) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund) (17) Bajaj Consumer Care Limited (18) Global World Power Projects Private Limited (19) Bajaj Infrastructure Development Company Limited (20) SKB Roop Commercial Private Limited (21) KNB Enterprises Private Limited (22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under	Details as per Annexure "A"		

consideration, holding of :			
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
Shares carrying voting rights acquired	22,84,61,912	13.22	13.40
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
Shares carrying voting rights	30,84,31,277	48.24	48.05
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Bajaj International Realty Private Limited**


Director

Place: Mumbai

Date:04/11/2011

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sr. No.	Name of the Shareholder	Details of Shares Acquired / Held							
		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0	0	0	79969365	34.65

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sr. No.	Name of the Shareholder	Details of Acquisition / Sale							
		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]

(2)

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN
RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sr. No.	Name of the Shareholder	Details after Acquisition / Sale							
		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Global World Power Projects Private Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports</p>

	And Cultural Activities Welfare Fund)		
	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)		
	(16) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)		
	(17) Bajaj Consumer Care Limited		
	(18) Bajaj International Realty Private Limited		
	(19) Bajaj Infrastructure Development Company Limited		
	(20) SKB Roop Commercial Private Limited		
	(21) KNB Enterprises Private Limited		
	(22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :	Details as per Annexure "A"		
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Details of acquisition / sale	Details as per Annexure "B"		
Shares carrying voting rights acquired	22,84,61,912	13.22	13.40
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
Shares carrying voting rights	30,84,31,277	48.24	48.05
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Global World Power Projects Private Limited**



Director

Place: Mumbai

Date:04/11/2011

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0	0	0	79969365	34.65

Annexure 'B'

**ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS,
2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY
SHARES**

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

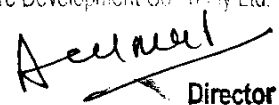
ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of Shareholder	Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Bajaj Infrastructure Development Company Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p>

For Bajaj Infrastructure Development Company Ltd.


Director

	(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund) (15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund) (16) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund) (17) Bajaj Consumer Care Limited (18) Bajaj International Realty Private Limited (19) Global World Power Projects Private Limited (20) SKB Roop Commercial Private Limited (21) KNB Enterprises Private Limited (22) Bajaj Power Ventures Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under	Details as per Annexure "A"		

Page 5 of 5

Accepted
Director

consideration, holding of :			
Shares carrying voting rights	7,99,69,365	35.02	34.65
Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c)	7,99,69,365	35.02	34.65

Accrued

Details of acquisition / sale	Details as per Annexure "B"		
Shares carrying voting rights acquired	22,84,61,912	13.22	13.40
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
Shares carrying voting rights	30,84,31,277	48.24	48.05
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

For Bajaj Infrastructure Development Company Ltd.

Account
Director

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Bajaj Infrastructure Development Company Limited**
 For Bajaj Infrastructure Development

Arun
 Director

Place: Noida

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sr. No.	Name of the Shareholder	Details before Acquisition / Sale							
		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED EMPLOYEES WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0	0	0	79969365	34.65

For Bajaj Infrastructure Development Company Ltd.

Aasman
Director

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sr. No.	Name of the Shareholder	Details of Acquisition / Sale							
		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

Accepted

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sr. No.	Name of the Shareholder	Details after Acquisition / Sale							
		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertibl		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	8194455	12.82	0	0.00	0	0.00	8194455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROAD COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	K&B ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

Accelman

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) SKB Roop Commercial Private Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p>

	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)																		
	(16) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)																		
	(17) Bajaj Consumer Care Limited																		
	(18) Bajaj International Realty Private Limited																		
	(19) Global World Power Projects Private Limited																		
	(20) Bajaj Infrastructure Development Company Limited																		
	(21) KNB Enterprises Private Limited																		
	(22) Bajaj Power Ventures Private Limited																		
Whether the acquirer belongs to Promoter/Promoter group	Yes																		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited																		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<table border="1"> <thead> <tr> <th>Number</th> <th>% w.r.t. total share/voting capital wherever applicable</th> <th>% w.r.t. total diluted share/voting capital of the TC (*)</th> </tr> </thead> <tbody> <tr> <td colspan="3" style="text-align: center;">Details as per Annexure "A"</td> </tr> <tr> <td>Shares carrying voting rights</td> <td>7,99,69,365</td> <td>35.02</td> </tr> <tr> <td>Voting rights (VR) otherwise than by equity shares</td> <td>0</td> <td>0.00</td> </tr> <tr> <td>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</td> <td>0</td> <td>0.00</td> </tr> <tr> <td>Total (a+b+c)</td> <td>7,99,69,365</td> <td>35.02</td> </tr> </tbody> </table>	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Details as per Annexure "A"			Shares carrying voting rights	7,99,69,365	35.02	Voting rights (VR) otherwise than by equity shares	0	0.00	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	Total (a+b+c)	7,99,69,365	35.02
Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)																	
Details as per Annexure "A"																			
Shares carrying voting rights	7,99,69,365	35.02																	
Voting rights (VR) otherwise than by equity shares	0	0.00																	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00																	
Total (a+b+c)	7,99,69,365	35.02																	
Before the acquisition / disposal under consideration, holding of :																			
Shares carrying voting rights	7,99,69,365																		
Voting rights (VR) otherwise than by equity shares	0																		
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0																		
Total (a+b+c)	7,99,69,365																		

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **SKB Roop Commercial Private Limited**



Director

Place: Mumbai

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sr. No.		Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0.00	0	0.00	79969365	34.65

Annexure 'B'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS,
2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY
SHARES

		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

Annexure 'C'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

		Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.74	0	0	0	0	308431277	48.05

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHSHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHSHIR BAJAJ (AS KARTA OF SHSHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHSHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHSHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHSHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHSHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0	0	0	79969365	34.65

Patil

**ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS,
2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY
SHARES**

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

[]

Patil

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of Shareholder	Shares carrying voting Rights		Voting rights (VR)		Warrants/convertibl		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05

Pr...

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) KNB Enterprises Private Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p>

	(15) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)																		
	(16) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)																		
	(17) Bajaj Consumer Care Limited																		
	(18) Bajaj International Realty Private Limited																		
	(19) Global World Power Projects Private Limited																		
	(20) Bajaj Infrastructure Development Company Limited																		
	(21) SKB Roop Commercial Private Limited																		
	(22) Bajaj Power Ventures Private Limited																		
Whether the acquirer belongs to Promoter/Promoter group	Yes																		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited																		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<table border="1"> <thead> <tr> <th>Number</th> <th>% w.r.t. total share/voting capital wherever applicable</th> <th>% w.r.t. total diluted share/voting capital of the TC (*)</th> </tr> </thead> <tbody> <tr> <td colspan="3" style="text-align: center;">Details as per Annexure "A"</td> </tr> <tr> <td>Shares carrying voting rights</td> <td>7,99,69,365</td> <td>35.02</td> </tr> <tr> <td>Voting rights (VR) otherwise than by equity shares</td> <td>0</td> <td>0.00</td> </tr> <tr> <td>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</td> <td>0</td> <td>0.00</td> </tr> <tr> <td>Total (a+b+c)</td> <td>7,99,69,365</td> <td>35.02</td> </tr> </tbody> </table>	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Details as per Annexure "A"			Shares carrying voting rights	7,99,69,365	35.02	Voting rights (VR) otherwise than by equity shares	0	0.00	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	Total (a+b+c)	7,99,69,365	35.02
Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)																	
Details as per Annexure "A"																			
Shares carrying voting rights	7,99,69,365	35.02																	
Voting rights (VR) otherwise than by equity shares	0	0.00																	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00																	
Total (a+b+c)	7,99,69,365	35.02																	
Before the acquisition / disposal under consideration, holding of :																			
Shares carrying voting rights	7,99,69,365																		
Voting rights (VR) otherwise than by equity shares	0																		
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0																		
Total (a+b+c)	7,99,69,365																		

Details of acquisition / sale	Details as per Annexure "B"		
Shares carrying voting rights acquired	22,84,61,912	13.22	13.40
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
Shares carrying voting rights	30,84,31,277	48.24	48.05
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **KNB Enterprises Private Limited**


Director

Place: Mumbai

Date:04/11/2011

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	BAJAJ HINDUSTHAN LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Name of the Acquirer</p> <p>(1) Bajaj Power Ventures Private Limited</p> <p>Persons acting in concert</p> <p>(1) Shishirkumar Bajaj</p> <p>(2) Kushagra Bajaj</p> <p>(3) Apoorva Bajaj</p> <p>(4) Minakshi Bajaj</p> <p>(5) Shishir Bajaj (As Karta Of Shishir Bajaj HUF)</p> <p>(6) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust)</p> <p>(7) Bajaj Holdings And Investments Limited</p> <p>(8) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)</p> <p>(9) Bajaj Auto Limited- Employees' Welfare Trust</p> <p>(10) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)</p> <p>(11) Bajaj Capital Ventures Private Limited</p> <p>(12) A N Bajaj Enterprises Private Limited</p> <p>(13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)</p> <p>(14) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)</p>

Details of acquisition / sale	Details as per Annexure "B"		
	Shares carrying voting rights acquired	22,84,61,912	13.22
VRs acquired otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	22,84,61,912	13.22	13.40
After the acquisition/sale, holding of:	Details as per Annexure "C"		
	Shares carrying voting rights	30,84,31,277	48.24
VRs otherwise than by equity shares	0	0.00	0.00
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c)	30,83,79,413	48.24	48.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 4, 2011		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,83,57,111/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 63,93,99,911/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 64,18,49,861/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Bajaj Power Ventures Private Limited**



Director

Place: Mumbai

Date:04/11/2011

Annexure 'A'

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR) otherwise than by equity shares		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	3988841	1.75	0	0.00	0	0.00	3988841	1.73
2	KUSHAGRA BAJAJ	1787005	0.78	0	0.00	0	0.00	1787005	0.77
3	MINAKSHI BAJAJ	1310250	0.57	0	0.00	0	0.00	1310250	0.57
4	APOORVA BAJAJ	231751	0.10	0	0.00	0	0.00	231751	0.10
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	40487	0.02	0	0.00	0	0.00	40487	0.02
6	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	2562	0.00	0	0.00	0	0.00	2562	0.00
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	50372240	22.06	0	0.00	0	0.00	50372240	21.82
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	5.72	0	0.00	0	0.00	13068511	5.66
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2008620	0.88	0	0.00	0	0.00	2008620	0.87
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.19	0	0.00	0	0.00	432000	0.19
11	BAJAJ CAPITAL VENTURES PVT. LTD.	49920	0.02	0	0.00	0	0.00	49920	0.02
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1711100	0.75	0	0.00	0	0.00	1711100	0.74
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1701600	0.75	0	0.00	0	0.00	1701600	0.74
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1697100	0.74	0	0.00	0	0.00	1697100	0.74
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1567298	0.69	0	0.00	0	0.00	1567298	0.68
17	BAJAJ CONSUMER CARE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	10	0.00	0	0.00	0	0.00	10	0.00
	Total	79969365	35.02	0	0	0	0	79969365	34.65

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.		Shares carrying voting Rights		Voting rights		Warrants/conv		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	4407500	-0.43	0	0.00	0	0.00	4407500	-0.42
2	KUSHAGRA BAJAJ	11110031	1.23	0	0.00	0	0.00	11110031	1.23
3	MINAKSHI BAJAJ	2944306	0.09	0	0.00	0	0.00	2944306	0.10
4	APOORVA BAJAJ	0	-0.07	0	0.00	0	0.00	0	-0.07
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.59	0	0.00	0	0.00	3834167	0.59
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01	0	0.00	0	0.00	58061	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	-11.90	0	0.00	0	0.00	14576392	-11.71
8	BAJAJ HOLDINGS AND INVESTMENTS LIMITED	0	-3.68	0	0.00	0	0.00	0	-3.68
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	-0.55	0	0.00	0	0.00	69500	-0.55
10	BAJAJ AUTO LIMITED- EMPLOYEES' WELFARE TRUST	0	-0.12	0	0.00	0	0.00	0	
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.33	0	0.00	0	0.00	2197222	0.33
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86	0	0.00	0	0.00	18307944	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	-0.48	0	0.00	0	0.00	42000	-0.47
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.47
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	-0.47	0	0.00	0	0.00	42000	-0.46
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	-0.43	0	0.00	0	0.00	42000	-0.43
17	BAJAJ CONSUMER CARE LIMITED	81944445	12.82	0	0.00	0	0.00	81944445	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34	0	0.00	0	0.00	27777474	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43	0	0.00	0	0.00	41111111	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12	0	0.00	0	0.00	19955459	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00	0	0.00	0	0.00	100	0.00
	Total	228461912	13.22	0	0	0	0	228461912	13.40

ANNEXURE TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN
RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES

Sl. No.	Name of the Shareholder	Shares carrying voting Rights		Voting rights (VR)		Warrants/convertible		Total	
		No.	%	No.	%	No.	%	No.	%
1	SHISHIRKUMAR BAJAJ	8396341	1.31	0	0.00	0	0.00	8396341	1.31
2	KUSHAGRA BAJAJ	12897036	2.02	0	0.00	0	0.00	12897036	2.01
3	MINAKSHI BAJAJ	4254556	0.67	0	0.00	0	0.00	4254556	0.66
4	APOORVA BAJAJ	231751	0.04	0	0.00	0	0.00	231751	0.04
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.61	0	0.00	0	0.00	3874654	0.60
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	60623	0.01	0	0.00	0	0.00	60623	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	10.16	0	0.00	0	0.00	64948632	10.12
8	BAJAJ HOLDINGS AND INVESTMENT LTD	13068511	2.04	0	0.00	0	0.00	13068511	2.04
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.33	0	0.00	0	0.00	2078120	0.32
10	BAJAJ AUTO LIMITED - EMPLOYEES' WELFARE TRUSTS	432000	0.07	0	0.00	0	0.00	432000	0.07
11	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.35	0	0.00	0	0.00	2247142	0.35
12	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	2.86	0	0.00	0	0.00	18307954	2.85
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	1753100	0.27	0	0.00	0	0.00	1753100	0.27
14	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.27	0	0.00	0	0.00	1743600	0.27
15	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.27	0	0.00	0	0.00	1739100	0.27
16	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.25	0	0.00	0	0.00	1609298	0.25
17	BAJAJ CONSUMER CARE LIMITED	81944455	12.82	0	0.00	0	0.00	81944455	12.77
18	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	4.34	0	0.00	0	0.00	27777484	4.33
19	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	6.43	0	0.00	0	0.00	41111121	6.41
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	3.12	0	0.00	0	0.00	19955469	3.11
21	SKB ROOP COMMERCIAL PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
22	KNB ENTERPRISES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
23	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	110	0.00
	Total	308431277	48.24	0	0	0	0	308431277	48.05