

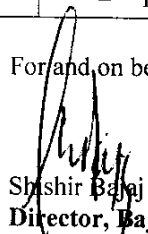
**Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>Bajaj Hindusthan Limited</b> Bajaj Bhawan, 2nd Floor, Jammalal Bajaj Marg, 226 Nariman Point, Mumbai 400021
2.	Name of the acquirer(s)	(1) Shishirkumar Bajaj (2) Kushagra Bajaj (3) Minakshi Bajaj (4) Shishir Bajaj (As Karta Of Shishir BajajHUF) (5) Shishir Bajaj , Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust No.2) (6) Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust) (7) Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund) (8) Bajaj Capital Ventures Private Limited (9) A N Bajaj Enterprises Private Limited (10) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund) (11) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund) (12) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund) (13) Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund) (14) Bajaj Consumer Care Limited (15) Bajaj International Realty Private Limited

		(16) Global World Power Projects Private Limited			
		(17) Bajaj Infrastructure Development Company Limited			
		(18) SKB Roop Commercial Private Limited			
		(19) KNB Enterprises Private Limited			
		(20) Bajaj Power Ventures Private Limited			
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. The National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The shares were acquired pursuant to Rights Issue of Equity Shares of Re. 1 each at a premium of Rs. 35 per Equity Share			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10 (4)(a) & 10 (4)(b)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual		
	a. Name of the transferor / seller	N.A.	N.A.		
	b. Date of acquisition	N.A.	November 4, 2011		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	Attached as Annexure 1		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	35.73%		
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	Rs. 36/- per Equity Share		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*)				
	1. Shishirkumar Bajaj	39,88,841	1.75	83,96,341	1.31
	2. Kushagra Bajaj	17,87,005	0.78	1,28,97,036	2.02
	3. Minakshi Bajaj	13,10,250	0.57	42,54,556	0.67

4.	Shishir Bajaj (As Karta Of Shishir Bajaj Huf)	40,487	0.02	38,74,654	0.61
5.	Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Kushagra Trust No. 2)	2,562	0.00	60,623	0.01
6.	Shishir Bajaj, Minakshi Bajaj And Kushagra Bajaj (As Trustees Of Shishir Bajaj Family Trust)	5,03,72,240	22.06	6,49,48,632	10.16
7.	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	20,08,620	0.88	20,78,120	0.33
8.	Bajaj Capital Ventures Pvt. Ltd.	49,920	0.02	22,47,142	0.35
9.	A N Bajaj Enterprises Private Limited	10	0.00	1,83,07,954	2.86
10.	Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Family Planning Welfare Fund)	17,11,100	0.75	17,53,100	0.27
11.	Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Sports And Cultural Activities Welfare Fund)	17,01,600	0.75	17,43,600	0.27
12.	Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	16,97,100	0.74	17,39,100	0.27
13.	Shishir Bajaj And Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Education Welfare Fund)	15,67,298	0.69	16,09,298	0.25
14.	Bajaj Consumer Care Limited	10	0.00	8,19,44,455	12.82
15.	Bajaj International Realty Private Limited	10	0.00	2,77,77,484	4.34
16.	Global World Power Projects Private Limited	10	0.00	4,11,11,121	6.43
17.	Bajaj Infrastructure Development Company Limited	10	0.00	1,99,55,469	3.12
18.	SKB Roop Commercial Private Limited	10	0.00	110	0.00
19.	KNB Enterprises Private Limited	10	0.00	110	0.00
20.	Bajaj Power Ventures Private Limited	10	0.00	110	0.00
	<b>Total</b>	<b>6,62,37,103</b>	<b>29.01</b>	<b>29,46,99,015</b>	<b>46.09</b>
	- Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

For and on behalf of the Acquirers

  
Shishir Bajaj  
Director, Bajaj Consumer Care Limited  
(Authorised Signatory)

Date: 12/11/2011

Place: Mumbai

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**ANNEXURE TO DISCLOSURE UNDER REGULATION 10 (6) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF BAJAJ HINDUSTHAN LIMITED PURSUANT TO RIGHTS ISSUE OF 45,67,14,222 EQUITY SHARES**

Sr. No.	Name of the Shareholder	Details of Allotment	
		Shares carrying voting Rights	
		No.	%
1	SHISHIRKUMAR BAJAJ	4407500	0.69
2	KUSHAGRA BAJAJ	11110031	1.74
3	MINAKSHI BAJAJ	2944306	0.46
4	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3834167	0.60
5	SHISHIR BAJAJ , MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST)	58061	0.01
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14576392	2.28
7	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	69500	0.01
8	BAJAJ CAPITAL VENTURES PVT. LTD.	2197222	0.34
9	A N BAJAJ ENTERPRISES PRIVATE LIMITED	18307944	2.86
10	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED FAMILY PLANNING WELFARE FUND)	42000	0.01
11	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED SPORTS AND CULTURAL ACTIVITIES WELFARE FUND)	42000	0.01
12	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	42000	0.01
13	SHISHIR BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	42000	0.01
14	BAJAJ CONSUMER CARE LIMITED	81944445	12.82
15	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777474	4.34
16	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111111	6.43
17	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955459	3.12
18	SKB ROOP COMMERCIAL PRIVATE LIMITED	100	0.00
19	KNB ENTERPRISES PRIVATE LIMITED	100	0.00
20	BAJAJ POWER VENTURES PRIVATE LIMITED	100	0.00
	<b>Total</b>	<b>228461912</b>	<b>35.73</b>

