



2<sup>nd</sup> November, 2011

The National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra East  
**MUMBAI-400013**

The General Manager  
The Calcutta Stock  
Exchange Limited,  
7, Lyons Range,  
**KOLKATA - 700 001**

The Bombay Stock Exchange limited  
PJ Towers  
Dalaal Street  
**MUMBAI-400 001**

Dear Sir,

Sub: **Half yearly communication pursuant to Clause 6 of the Debt Listing Agreement.**

As required in terms of Clause 6 of the Debt Listing Agreement entered into with the Stock Exchanges in respect of 23890163 8.25% Redeemable, Secured, Non convertible Bonus Debentures of Rs.170 each, disclosure duly countersigned by the Debenture Trustees, Central Bank of India, is furnished below.

Sr. No.	Particulars	Details
1.	Credit Rating	AAA /Stable by CRISIL Limited
2.	Asset cover available	Rs. 695.79 crores - which is 1.71 times of the debentures issued
3.	Debt-Equity Ratio	0.82:1
4.	Previous due date for the payment of interest and whether the same has been paid or not	22 <sup>nd</sup> March 2011.  The Interest has been paid on due date
5.	Previous due date for the payment of principal and whether the same has been paid or not	Not Applicable
6.	Next due date for the payment of interest	22 <sup>nd</sup> March 2012
7.	Next due date for the payment of principal	22 <sup>nd</sup> March 2013

Yours faithfully  
For BRITANNIA INDUSTRIES LIMITED

  
P. GOVINDAN  
COMPANY SECRETARY

Countersigned by:  
For CENTRAL BANK OF INDIA

AUTHORISED SIGNATOR

