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CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-47, First Floor, Lawrence Road Industrial Area, Delhi - 110 035

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2011

(Rs. In Lacs)						
S. No.	Particulars	Quarter ended	Quarter ended	Six Months ended	Six Months ended	Twelve Months ended
		30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	31.03.2011 (Audited)
1	(a) Net Sales/Income from Operations	4,292.66	4,239.86	8,103.69	8,920.20	18,604.41
	(b) Other Operating Income	2.38	3.68	4.40	6.16	38.81
	Total	4,295.03	4,243.54	8,107.99	8,926.36	18,643.22
2	Expenditure					
	(a) (Increase) / decrease in Stock in trade and work in progress	760.83	(164.13)	1,746.47	(826.69)	(2,267.05)
	(b) Consumption of Raw Materials	520.03	796.04	1,070.15	1,882.57	3,849.37
	(c) Purchase of Traded Goods	483.69	822.89	1,386.61	1,497.73	4,620.38
	(d) Employee cost	374.20	379.28	725.16	796.43	1,516.87
	(e) Depreciation	82.89	66.34	127.73	115.69	262.83
	(f) Other Expenditure	1,819.74	1,874.45	3,413.77	4,284.80	8,341.06
	Total	4,021.07	3,662.84	8,488.90	7,750.64	18,322.05
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	273.96	580.70	639.09	1,175.72	2,321.17
4	Other Income	-	0.34	-	0.70	13.84
5	Profit before Interest and Exceptional Items (3+4)	273.96	581.04	639.09	1,176.42	2,334.81
6	Interest	214.99	210.73	418.91	399.61	777.84
7	Profit after Interest but before Exceptional Items (5-6)	58.97	370.31	220.18	776.81	1,556.97
8	Exceptional Items	-	-	-	80.39	80.39
9	Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	58.97	370.31	220.18	857.20	1,637.36
10	Tax Expense	26.11	133.43	81.58	298.58	470.66
11	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	32.86	236.88	138.60	558.62	1,166.80
12	Extraordinary Items (net of tax)	31.29	-	93.44	-	70.98
13	Net Profit (+)/ Loss (-) for the period (11+12)	64.15	236.88	232.03	558.62	1,237.78
14	Paid-up equity share capital (Face Value of Rs. 10/-)	1,632.76	854.98	1,632.76	854.98	1,632.76
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					12,088.70
16	Earnings Per Share (EPS) (Rs. Per Share)					
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year	0.20	2.77	0.86	5.63	9.54
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year	0.39	2.77	1.42	6.63	10.12
17	Public Shareholding					
	- Number of shares	77,78,098	320	77,78,098	320	77,78,098
	- Percentage of shareholding	47.64%	0.004%	47.64%	0.004%	47.64%
18	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	NII	NII	NII	NII	NII
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	NII	NII	NII	NII	NII
	- Percentage of shares (as a % of the total Share Capital of the Company)	NII	NII	NII	NII	NII
	b) Non-encumbered					
	- Number of Shares	85,49,510	85,49,510	85,49,510	85,49,510	85,49,510
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100%
	- Percentage of shares (as a % of the total Share Capital of the Company)	52.36%	99.996%	52.36%	99.998%	52.36%



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Unaudited Statement of Assets and Liabilities as on 30th September, 2011

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S. No.	Particulars	As on 30.09.2011 (Unaudited)	As on 30.09.2010 (Unaudited)
1	SHAREHOLDERS FUNDS		
	a) Share Capital		854.98
	b) Reserve & Surplus	1,632.76	
2	SHARE APPLICATION MONEY PENDING ALLOTMENT	12,314.83	2,689.96
3	LOAN FUNDS		20,750.78
	Total	5,551.79	6,729.96
1	FIXED ASSETS	19,489.38	31,025.69
2	INVESTMENTS	2,010.40	1,773.38
3	CURRENT ASSETS, LOANS & ADVANCES	3,320.31	1.64
	a) Inventories		
	b) Sundry Debtors	12,398.81	12,744.66
	c) Cash & Bank Balances	3,993.60	3,753.10
	d) Loans & Advances	397.07	20,854.24
		1,800.61	1,392.59
	Less: Current Liabilities & Provisions	18,688.08	38,744.69
	Net Current Assets	4,683.95	9,805.62
4	MISCELLANEOUS EXPENDITURE (TO THE EXTENT NOT WRITTEN OFF)	14,019.13	28,939.07
5	DEFERRED TAX ASSETS		281.40
	Total	19,489.38	31,025.69

Notes:

The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11th November, 2011. The same will be subjected to Limited Review by the Statutory Auditors in terms of Clause 41 of the Listing Agreement.

As the Company's business activity falls within a single segment, therefore disclosure requirements of the Accounting Standard (AS) 17 "Segment Reporting" prescribed by Companies (Accounting Standard) Rules 2006 are not applicable.

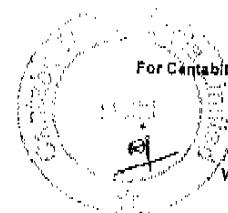
Pursuant to the provisions of Clause 43A of the Listing Agreement with the Exchanges, the IPO proceeds have been utilized as follows:

Particulars	(Rs. in Lacs)	
	Objects as per Prospectus	Actual Utilization
Amount received from IPO		10,500.0
Utilisation of funds upto September 30, 2011		
Establishment of new manufacturing facility	3,202.5	441.4
Expansion of our Retail Network	2,487.6	664.1
Additional Working Capital	3,000.0	3,000.0
Repayment of Debt	2,000.0	2,000.0
General Corporate Purposes	200.0	68.7
Expenses of the Issue	977.6	1,008.5
Unutilized Amount	11,877.8	7,172.8
Temporary deployment of unutilized amount as follows:		
Investment in Units of Mutual Funds		3,154.3
Balance with Banks		188.1
Cash		6.9
Total		10,500.0

Status of Investor Complaints: Op Pending-Nil, Received during the quarter-3, Disposed of during the quarter- 3, Pending- Nil.
The Previous quarterly/year figures have been regrouped/rearranged wherever necessary.

Place: Delhi

Date: November 11, 2011



For Cantabil Retail India Limited

(Anil Banaal)
Whole Time Director