

**COMPUGAGE INFOCOM LIMITED**

Regd. Off: 3,Dhuru Building , 1st Floor, 329 Vithalbhai Patel Road, Mumbai-400 004.

Tel: 022-23842200-03. Fax: 022-23842210. Website: www.compugageindia.com

Unaudited Financial results for the quarter & Half year ended 30th September , 2011.

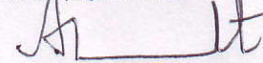
Sr.No	PARTICULARS	Quarter Ended		Half Year Ended		(Rs.in Lacs)
		Unaudited	Unaudited	Unaudited	Unaudited	Accounting year Ended
		30/09/2011	30/09/2010	30/09/2011	30/09/2010	Audited 31/03/11
1	a Sales (Including Sales Tax)/Income from Operations	43620.40	36488.89	75941.20	63953.46	137390.81
	b Other Operating Income	-	-	-	-	-
	<b>Sales/Income from Operations</b>	<b>43620.40</b>	<b>36488.89</b>	<b>75941.20</b>	<b>63953.46</b>	<b>137390.81</b>
2	<b>Expenditure:</b>					
	a Cost of Goods Sold	39202.51	33346.86	68306.05	58108.95	125019.43
	b Employee Cost	460.26	402.99	857.70	807.45	1709.19
	c Depreciation	45.38	35.79	78.74	70.06	117.69
	d Other Expenditure	3208.99	2141.03	5428.96	3949.58	8447.32
	f <b>Total</b>	<b>42917.14</b>	<b>35926.67</b>	<b>74671.45</b>	<b>62936.05</b>	<b>135293.64</b>
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>703.26</b>	<b>562.22</b>	<b>1269.75</b>	<b>1017.42</b>	<b>2097.18</b>
4	Other Income	29.18	17.61	60.08	38.90	99.76
5	<b>Profit before Interest and Exceptional Items (3+4)</b>	<b>732.44</b>	<b>579.83</b>	<b>1329.83</b>	<b>1056.32</b>	<b>2196.94</b>
6	Interest	198.58	137.20	400.85	293.80	905.05
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>533.86</b>	<b>442.64</b>	<b>928.98</b>	<b>762.52</b>	<b>1291.89</b>
8	Exceptional items	-	-	-	-	-
9	<b>Profit from Ordinary Activities before tax</b>	<b>533.86</b>	<b>442.64</b>	<b>928.98</b>	<b>762.52</b>	<b>1291.89</b>
10	<b>Tax Expense</b>					
	a Provision for taxation including deferred	177.33	147.03	308.58	253.29	424.62
	b Fringe Benefit Tax	0.00	0.00	0.00	0.00	0.00
11	<b>Net Profit from ordinary Activities after tax (9-10)</b>	<b>356.53</b>	<b>295.61</b>	<b>620.40</b>	<b>509.23</b>	<b>867.27</b>
12	Extraordinary Items	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>356.53</b>	<b>295.61</b>	<b>620.40</b>	<b>509.23</b>	<b>867.27</b>
14	<b>Paid-up equity share capital (Face value of Rs. 10/- per share)</b>	<b>665.50</b>	<b>518.00</b>	<b>665.50</b>	<b>518.00</b>	<b>518.00</b>
	Share Application Money towards Equity warrants	0.0	301.5	0.0	301.5	301.50
15	<b>Reserves excluding Revaluation Reserve</b>	<b>4380.69</b>	<b>1659.04</b>	<b>4380.69</b>	<b>1659.04</b>	<b>2405.50</b>
16	<b>Earnings per share (EPS).</b>					
	Basic and diluted EPS (Rs.)	5.36	5.71	9.32	9.83	16.74
17	<b>Public Shareholding</b>					
	-Number of shares	2141047	1661047	2141047	1661047	1661047
	-% of Holding	32.17%	32.07%	32.17%	32.07%	32.07%
18	<b>Promoters and Promoter group Shareholding</b>					
	a Pledged/Encumbered					
	-Number of Shares	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	b Non-encumbered					
	-Number of Shares	4513953	3518953	4513953	3518953	3518953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	67.83%	67.93%	67.83%	67.93%	67.93%

**Notes:**

- The above results have been taken on record by the Board of Directors at its meeting held on 11th November 2011.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Details of number of Investor complaints for the quarter ended 30th September 2011 :- Beginning - Nil , Received :- 2 , Pending :- Nil
- The Statutory Auditors have carried out a Limited Review of the unaudited Financial Results for the period ended 30th September 2011.
- The Statutory Auditors of the Company have applied to ICAI for Peer Review Certificate.
- The Company has made allotment of 995000 Equity Shares of Rs.10 each at a premium of Rs.57 each on conversion of 995000 Equity Warrants to the Promoters Group of the Company.
- The Company has made allotment of 480000 Equity Shares of Rs.10 each at premium of Rs.136 each on preferential allotment basis to the non promoters group of the company.
- The Company's Board of Directors has declared Interim Dividend of Re. 1/-per share.
- Figures of Subsidiaries Companies are not incorporated in above result.
- Figures have been regrouped/rearranged, wherever necessary.
- The statement of Assets & Liabilities as at 30th September 2011 is given below.

Place : Mumbai  
Dated : 11/11/2011.

For Compugage Infocom Limited



Atul H. Mehta  
Chairman & Managing Director




**COMPUAGE INFOCOM LIMITED**Regd. Office: 3, Dhuru Building 1<sup>st</sup> Floor, 329, Vithalbai Patel Road, Mumbai-400004.

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**Statement of Assets and liabilities as on 30<sup>th</sup> September, 2011**

(Rs. in lacs)

Particulars	Unaudited 30/09/2011	Unaudited 30/09/2010	Audited 31/03/2011
<b>SHAREHOLDERS' FUNDS:</b>			
(a) Capital	665.50	518	518
(b) Share Application Money towards Equity Warrants	0	301.5	301.5
(b) Reserves and Surplus	4380.69	1996.91	2405.5
<b>LOAN FUNDS</b>	10851.73	13043.11	13187.63
<b>DEFERRED TAX LIABILITY</b>	92.71	67.88	92.71
<b>TOTAL</b>	<b>15990.63</b>	<b>15927.40</b>	<b>16505.34</b>
<b>FIXED ASSETS</b>	820.32	702.39	738.02
<b>INVESTMENTS</b>	161.27	161.27	160.92
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>			
(a) Inventories	19,291.14	13873.79	14159.14
(b) Sundry Debtors	17,222.70	15576.32	13326.37
(c) Cash and Bank balances	3,177.70	4016.86	2831.87
(d) Loans and Advances	4660.30	4540.89	4458.93
Total	44351.84	38007.86	34776.31
Less: Current Liabilities and Provisions			
(a) Liabilities	28,237.06	21921.03	18252.35
(b) Provisions	1,228.78	1023.09	1040.61
Total	29,465.85	22944.12	19292.96
<b>NET CURRENT ASSETS</b>	<b>14885.99</b>	<b>15063.74</b>	<b>15483.35</b>
<b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b>	123.05	0	123.05
<b>PROFIT AND LOSS ACCOUNT</b>	0	0	0
<b>TOTAL</b>	<b>15990.63</b>	<b>15927.40</b>	<b>16505.34</b>

Place: Mumbai  
Date: 11/11/2011  
Atul H. Mehta  
Chairman and Managing Director