

CREATIVE EYE LIMITED

Registered Office: "Kailash Plaza", Plot No.12-A, New Link Road, Andheri (W), Mumbai-53
Tel. No. 2673 26 13 (7 Lines) Fax: 2673 22 96

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30-09-2011

(₹. IN LACS)

| | | | | | | (t. IN LACS) |
|-----|--|----------|----------|-----------|-----------|---------------|
| Sr. | Particulars | Quarter | Quarter | Half Year | Half Year | Accounting |
| No. | | ended on | ended on | ended on | ended on | Year ended on |
| | | 30.09.11 | 30.09.10 | 30.09.11 | 30.09.10 | 31.03.11 |
| | | | | | | (Audited) |
| 1 | Income | | / | | | |
| | a) Net Sales / Income from Operations | 784 | 335 | 1022 | 981 | 1285 |
| | b) Other Operational Income | - | - | - | - | - |
| | c) Other Income | 43 | 38 | 73 | 76 | 151 |
| | | 827 | 373 | 1095 | 1057 | 1436 |
| 2 | Expenditure | | | | | |
| | a) (Increase)/ Decrease in Stock | 83 | 86 | (3) | 222 | 196 |
| | b) Cost of Software | 629 | 262 | 901 | 740 | 1040 |
| | c) Staff Cost | 26 | 25 | 51 | 51 | 110 |
| | d) Depreciation | 14 | 48 | 28 | 96 | 191 |
| | e) Other Expenditure | 36 | 28 | 58 | 75 | 144 |
| | f) Total Expendiures | 788 | 449 | 1035 | 1184 | 1681 |
| 3 | Interest | 17 | 22 | 34 | 47 | 78 |
| 4 | Profit/(Loss) before tax | 22 | (98) | 26 | (174) | (323) |
| 5 | Provision for taxation -Current | - | | - | | - |
| 6 | Net Profit/ (Loss) for the period | 22 | (98) | 26 | (174) | (323) |
| 7 | Paid-up Equity Share Capital | 1003 | 1003 | 1003 | 1003 | 1003 |
| | Face Value (Rs. 5/-) | | | | | |
| 8 | Reserves excluding Revaluation reserves | | | | | |
| | (as per Balance Sheet of Previous Accounting year) | - | - | - | - | 3516 |
| 9 | Earning Per Share Basic and Diluted (Rs.) | 0.11 | (0.49) | 0.13 | (0.87) | (1.61) |
| | Public Shareholding: | | , , , | | , , , | , |
| | -Number of Shares | 8501062 | 8497192 | 8501062 | 8497192 | 8498092 |
| | -Percentage of Shareholding | 42.38 | 42.36 | 42.38 | 42.36 | 42.37 |
| 11 | Promoter and Promoter Group Shareholding : | | | | | |
| | a) Pledged/ Encumbered | | | | | |
| | - Number of shares | 94 | | | | |
| | -Percentage of Shares (as a % of the total shareholding of | Nil | Nil | Nil | Nil | Nil |
| | Promoter and promoter group) | | | | | |
| | -Percentage of Shares (as a % of the total share capital of the | Nil | Nil | Nil | Nil | Nil |
| | Company) | | | ., | | |
| | b) Non-encumbered | | | | | |
| | -Number of Shares | 11557188 | 11561058 | 11557188 | 11561058 | 11560158 |
| | -Percentage of Shares (as a % of the total shareholding of | 11007100 | 11001000 | 11007100 | 11001000 | 11000100 |
| | Promoter and promoter group) | 100 | 100 | 100 | 100 | 100 |
| | -Percentage of Shares (as a % of the total share capital of the | .00 | .00 | .00 | 100 | 100 |
| | Company) | 57.62 | 57.64 | 57.62 | 57.64 | 57.63 |
| | Company / | 37.02 | 37.04 | 37.02 | 37.04 | 37.03 |

Notes:

- 1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 12.11.2011. The Statutory Auditors of the company have carried out a Limited Review of the above result.
- 2 Information on pending investor complaints pursuant to clause 41 of the Listing Agreement for the quarter ended 30.09.2011
 - -There were no pending complaints from the investors for the quarter ended 30.09.2011
- 3 The Company operates in a single business segment namely "T.V. Content Production".
- 4 The figures have been rounded off / re-arranged wherever necessary.

Statement pursuant to Clause 43 of the Listing Agreement

The company had raised a sum of ₹ 25.22 crores through IPO proceeds out of which ₹ 14.09 crores have been utilised till 30.09.2011 for the purposes as disclosed in the offer document and the surplus funds are currently invested in fixed deposits with a nationalised bank.

For CREATIVE EYE LIMITED

(DHEERAJ KUMAR)
Chairman & Managing Director

Dated : 12.11.2011 Place : Mumbai.