



**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 th SEPTEMBER 2011 OF THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED , UDYOGAMANDAL**

Particulars	(Rs.in Lakh)				
	3 months ended (30/09/2011)	Corresponding 3 months ended in the previous year (30/09/2010)	Year to date figures for the current year ended (30/09/2011)	Year to date figures for the previous year ended (30/09/2010)	Previous accounting year ended (31/03/2011)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales/Income from Operations	73248	69860	123271	119885	251007
2 Cost of Sales / Expenditure					
a. Increase/decrease in stock in trade and work-in-progress	-2900	-1584	2137	5137	-111
b. Consumption of raw materials	47347	39349	73364	63766	143221
c. Purchase of traded goods	1173	6252	2009	7747	8847
d. Employees cost	5582	6561	11657	10706	26805
f. Power & Fuel	11557	9634	19053	15167	35497
g. Other expenditure	2843	2517	5402	4431	13306
h. Total	65602	62729	113622	106954	227565
3 Gross Profit (1-2)	7646	7131	9649	12931	23442
4 General Administrative Expenses	302	225	662	405	1092
5 Selling and Distribution Expenses	2281	2017	3341	3382	9197
6 Depreciation	1049	1002	2180	2186	4263
7 Operating Profit before Interest (3)-(4.+5+6)	4014	3887	3466	6958	8590
8 Interest	3722	2879	7087	5708	14109
9 Exceptional Items	0	0	0	0	0
10 Operating Profit after interest and exceptional items (7-8-9)	292	1008	-3621	1250	-5218
11 Other Income	349	249	700	375	1106
12 Profit (+) / Loss (-) from ordinary Activities before tax (10-11)	641	1257	-2921	1625	-4112
13 Tax Expenses	0	0	0	0	0
14 Net Profit(+)/ Loss(-) from ordinary activities after tax (12-13)	641	1257	-2921	1625	-4112
15 Extra-ordinary Items (net of tax expense Rs. )	0	0	0	0	-821
16 Net Profit(+)/ Loss(-) for the period (14-15)	641	1257	-2921	1625	-4933
17 Paid-up equity share capital (Face Value of the Share is Rs. 10 per Share)	64707	64707	64707	64707	64707
18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0	0
19 Earnings Per Share (EPS)					
a) EPS before Extra-ordinary Items for the period, for the year to date and for the previous year (not to be annualised)					
Basic	0.10	0.19	-0.45	0.25	-0.64
Diluted	0.10	0.19	-0.45	0.25	-0.64
b) Basic and diluted EPS after Extra-ordinary items for the period, for the year to date and for the previous year (not to be annualised)					
Basic	0.10	0.19	-0.45	0.25	-0.76
Diluted	0.10	0.19	-0.45	0.25	-0.76

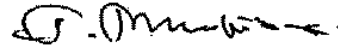


20	Public shareholding	Number of shares	Percentage of shareholding						
		6721774	1.04%	6721774	1.04%	6721774	1.04%	6721774	1.04%
21	Promoters and Promoter Group Shareholding:								
	a. Pledged / Encumbered								
	- Number of Shares	0		0		0		0	
	- Percentage of Shares (As a percentage of the total Shareholding of Promoter and Promoter Group)	0		0		0		0	
	- Percentage of Shares (As a percentage of the total Share capital of the Company)	0		0		0		0	
	b Non-encumbered								
	- Number of Shares	640350200		640350200		640350200		640350200	
	- Percentage of Shares (As a percentage of the total Shareholding of Promoter and Promoter Group)	100%		100%		100%		100%	
	- Percentage of Shares (As a percentage of the total Share capital of the Company)	98.96%		98.96%		98.96%		98.96%	

**Notes:**

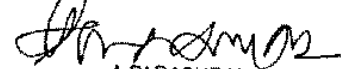
- 1 There is no tax effect of timing difference based on estimated computation of taxable income for a reasonable period. Hence provision for deferred tax in terms of AS-22 issued by the Institute of Chartered Accountants of India has not been made.
- 2 There was no investor complaint pending at the beginning of the quarter. No complaint was received and redressed during the quarter ended 30th september 2011. No complaint is pending as on 30.09.2011.
- 3 Figures for the previous periods/ year have been regrouped to conform to the current period, wherever found necessary.
- 4 These results have been approved at the meeting of the Board of Directors of the company held on 9<sup>th</sup> November 2011.

Place: New Delhi  
Date: 9-11-2011



**P. MUTHUSAMY**  
Director (Finance)

For Sundar Sridhar & Sridhar  
Chartered Accountants

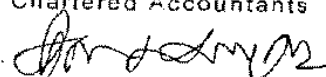


**A. PARASURAMAN**  
Partner  
M.No: 022882

**UNAUDITED FINANCIAL RESULTS SHOWING SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 30-09-2011 OF THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED, UDYOGAMANDAL**

PARTICULARS	Rupees in lakh				
	(1)	(2)	(3)	(4)	(5)
	3 Months ended 30 Sep 2011 (July-Sep 2011)	Corresponding 3 Months in the previous year (July-Sep 2010)	Year to date figures for current period (Apr - Sep 2011)	Year to date figures for Previous year (Apr - Sep 2010)	Previous Accounting Year 2010-11 (Audited)
<b>1. Segment Revenue</b>					
a)Fertiliser:-	53557	55296	86984	93595	188417
b)Petrochemical:-	19442	14324	35678	25810	59622
c)Unallocated:-	249	240	609	480	2968
<b>Total</b>	<b>73248</b>	<b>69860</b>	<b>123271</b>	<b>119885</b>	<b>251007</b>
<b>Net Sales/Income from Operations</b>	<b>73248</b>	<b>69860</b>	<b>123271</b>	<b>119885</b>	<b>251007</b>
<b>2. Segment Results</b>					
Profit(+)/Loss(-) before tax and interest					
a)Fertiliser:-	2544	4254	1181	7701	7526
b)Petrochemical:-	2016	232	3417	363	6886
c)Unallocated:- (incl Non Recurring items)	3	-50	-4	-50	-3129
<b>Total</b>	<b>4563</b>	<b>4436</b>	<b>4564</b>	<b>8014</b>	<b>11283</b>
<b>Less</b>					
i. Interest (Incl. Cash Rebate )	3722	2879	7087	5708	14109
ii. Other un-allocable expenditure-net of un-allocable income	549	549	1098	1056	3213
iii. Income tax	0	0	0	0	0
<b>Add</b>					
Interest income	349	249	700	375	1106
Extra Ordinary Items	0	0	0	0	0
<b>Total Profit After Tax</b>	<b>641</b>	<b>1257</b>	<b>-2921</b>	<b>1625</b>	<b>-4933</b>
<b>3. Capital Employed</b>					
(Segment assets-Segment Liabilities)					
a)Fertiliser:-	94367	94383	94367	94383	98599
b)Petrochemical:-	13079	15800	13079	15800	11710
<b>Total</b>	<b>107445</b>	<b>110183</b>	<b>107445</b>	<b>110183</b>	<b>110308</b>

For Sundar Sridhar & Sridhar  
Chartered Accountants

  
A. PARASURAMAN  
Partner



**STATEMENT OF ASSETS AND LIABILITES**

Particulars	(Rs.in.lakhs)		
	Half Year Ended (30/09/2011) Unaudited	Half Year ended (30/09/2010) Unaudited	Year Ended (31/03/2011) Audited
<b>SHAREHOLDERS FUND :</b>			
(a) Capital	64707	64707	64707
(b) Reserves and Surplus	79	83	79
<b>LOAN FUNDS</b>	<b>92226</b>	<b>91635</b>	<b>96851</b>
<b>TOTAL</b>	<b>157012</b>	<b>156425</b>	<b>161637</b>
<b>FIXED ASSETS</b>	<b>33631</b>	<b>36002</b>	<b>35730</b>
<b>INVESTMENTS</b>	<b>1554</b>	<b>28130</b>	<b>13840</b>
<b>Current Assets ,Loans and Advances</b>			
(a)Inventories	62364	53962	61375
(b)Sundry Debtors	19112	12493	11230
(c) Cash and Bank balances	3367	4368	5526
(d) Other current assets	43632	64245	37856
(e) Loans and Advances	18937	8988	18156
<b>TOTAL</b>	<b>147412</b>	<b>144056</b>	<b>134143</b>
<b>Less: Current Liabilities and Provisions</b>			
(a) Liabilities	62319	90631	55542
(b) Provisions	16725	5112	17072
<b>TOTAL</b>	<b>79044</b>	<b>95743</b>	<b>72614</b>
<b>NET CURRENT ASSETS</b>	<b>68368</b>	<b>48313</b>	<b>61529</b>
<b>PROFIT AND LOSS ACCOUNT</b>	<b>53459</b>	<b>43980</b>	<b>50538</b>
<b>TOTAL</b>	<b>157012</b>	<b>156425</b>	<b>161637</b>

For Sundar Sridhar & Sridhar  
Chartered Accountants

*A. Parasuraman*  
A. PARASURAMAN  
Partner  
M.No: 022382