

HIMALCHULI FOOD PRODUCTS LIMITED
2nd Floor, Vishwakarma Chambers, Majura gate, Surat 395002

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30.09.2011

(pursuant to clause 41 of listing agreement)

Particulars	Figures in Rs.				
	Three Months ended 30.09.2011 Unaudited	Three Months ended 30.09.2010 Unaudited	Six months ended 30.09.2010 Unaudited	Six months ended 30.09.2010 Unaudited	Year ended 31.03.2011 Audited
1. (a) Net Sales/Income from Operations	0.00	0.00	0.00	0.00	0.00
(b) Other Operating Income	157500.00	47500.00	187500.00	87750.00	115338.00
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	0.00	0.00	0.00	0.00	0.00
b. Consumption of raw materials	0.00	0.00	0.00	0.00	0.00
c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
d. Employees cost	0.00	0.00	0.00	0.00	0.00
e. Depreciation	0.00	0.00	0.00	0.00	0.00
f. Other expenditure	122000.00	17500.00	149000.00	32500.00	90168.00
g. Total	122000.00	17500.00	38500.00	32500.00	90168.00
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	35500.00	30000.00	38500.00	55250.00	25170.00
4. Other Income	0.00	0.00	0.00	0.00	0.00
5. Profit before Interest and Exceptional Items (3+4)	35500.00	30000.00	0.00	0.00	0.00
6. Interest	0.00	0.00	0.00	0.00	0.00
7. Profit after Interest but before Exceptional Items (5-6)	35500.00	30000.00	0.00	0.00	0.00
8. Exceptional items	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	35500.00	30000.00	38500.00	55250.00	0.00
10. Tax expense	0.00	0.00	0.00	0.00	3600.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	35500.00	30000.00	38500.00	55250.00	21570.00
12. Extraordinary Item	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	35500.00	30000.00	38500.00	55250.00	21570.00
14. Paid-up equity share capital (face value Rs.10.00)	19000000.00	19000000.00	19000000	19000000	1900000
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	N.A.	N.A.	N.A.	N.A.	N.A.
16. Earnings Per Share (EPS)					
a) Basic and diluted EPS before Extraordinary items for the period	0.00	0.00	0.00	0.00	0.00
b) Basic and diluted EPS after Extraordinary items	0.00	0.00	0.00	0.00	0.00
17. Public Shareholding					
- No. of shares	1086460	1086460	1086460	1086460	1086460
- Percentage of shareholding	57.18	57.18	57.18	57.18	57.18

Notes :

The above results have been taken on record at the meeting of Board of Directors held on 15.11.2011

Segment reporting is not applicable to company

The particulars of pledged shares for all quarters shall be nil

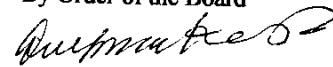
Investors Complaints Pending at beginning of Quarter Nil. Received during the quarter Nil

Company has made one time settlement with Union bank of India and major portion of settlement amount has been paid by company.

Directors proposes to restart commercial operations in current quarter

Place : Surat

By Order of the Board



Omprakash Agarwal
Chairman and Managing Director

Date : 15.11.2011