

**JAYSHREE CHEMICALS LIMITED**  
Registered Office : Jayshree-761025, Dist-Ganjam (Orissa)

Unaudited Financial Results for the three month ended 30th September, 2011

(Rs. in Lacs)

PARTICULARS	3 Months Ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous year ended	Previous accounting year ended
	30/09/2011 (Unaudited)	30/09/2010 (Unaudited)	30/09/2011 (Unaudited)	30/09/2010 (Unaudited)	31/03/2011 (Audited)
	1	2	3	4	5
1. (a) Net Sales/Income from Operations	2784	1048	5332	1977	2888
(b) Other Operating Income	7	2	12	11	21
	2791	1050	5344	1988	2909
2. Expenditures					
(a) (Increase)/decrease in stock in trade and work in progress	5	96	33	85	135
(b) Consumption of raw materials	575	135	1128	263	393
(c) Purchase of traded goods	-	-	-	-	-
(d) Employees cost	204	168	440	340	591
(e) Depreciation	174	34	377	75	145
(f) Other expenditure					
(i) Power & Fuel	1438	600	2875	1271	1841
(ii) Others	224	118	415	241	461
(g) Total	2620	1151	5268	2275	3566
3. Profit from operations before Other Income, Interest & Exceptional Items (1 - 2)	171	(101)	76	(287)	(657)
4. Other Income	153	13	422	18	879
5. Profit before Interest & Exceptional Items (3 + 4)	324	(88)	498	(269)	222
6. Interest	205	16	437	32	80
7. Profit after interest but before Exceptional Items (5 - 6)	119	(104)	61	(301)	142
8. Exceptional Items	-	-	-	-	-
9. Profit (+)/Loss (-) from Ordinary Activities before tax (7 + 8)	119	(104)	61	(301)	142
10. Tax Expenses					
a. Current Tax	-	-	-	-	28
b. Deferred Tax (Net)	105	(47)	(15)	(130)	(35)
c. MAT Credit Entitlement	-	-	-	-	42
d. Income Tax for earlier years	-	-	-	-	(1)
Total Tax	105	(47)	(15)	(130)	34
11. Net Profit (+)/Loss (-) from Ordinary Activities after tax (9 - 10)	14	(57)	76	(171)	108
12. Extraordinary item (Net of tax expenses)	-	-	-	-	-
13. Net Profit (+)/Loss (-) for the period (11 - 12)	14	(57)	76	(171)	108
13A. Cash Profit (2e+10b+13)	293	(70)	438	(226)	218
14. Paid-up equity share capital (Face value - Rs. 10/- each)	2933	2933	2933	2933	2933
15. Reserves excluding revaluation reserves as per balance sheet of previous accounting year.					2189
16. Earnings per share(EPS)					
a) Basic & Diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualised)	0.05	-0.19	0.26	-0.58	0.37
b) Basic & Diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualised)	0.05	-0.19	0.26	-0.58	0.37
17. Public Shareholding					
- Number of Shares	15008198	15108198	15008198	15108198	15008198
- Percentage of shareholding	51.176	51.517	51.176	51.517	51.176
18. Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-encumbered					
- Number of shares	14318259	14218259	14318259	14218259	14318259
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	48.824	48.483	48.824	48.483	48.824

for JAYSHREE CHEMICALS LIMITED.

*T. S.*  
Executive Director

**Segment wise Revenue, Results and Capital Employed along with the quarterly results**

ARTICULARS	3 Months Ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous year ended	Previous accounting year ended
	30/09/2011 (Unaudited)	30/09/2010 (Unaudited)	30/09/2011 (Unaudited)	30/09/2010 (Unaudited)	31/03/2011 (Audited)
<b>1. Segment Revenue</b> (Net Sale/Income)					
(a) Segment - Chemicals	2747	1005	5266	1901	2795
(b) Segment - Wind Power	37	43	66	76	93
(c) Segment - Others	-	-	-	-	-
<b>Total</b>	<b>2784</b>	<b>1048</b>	<b>5332</b>	<b>1977</b>	<b>2888</b>
<b>Less: Inter Segment Revenue</b>					
<b>Net Sales/Income from Operations</b>	<b>2784</b>	<b>1048</b>	<b>5332</b>	<b>1977</b>	<b>2888</b>
<b>2. Segment Results (Profit)(+)/Loss (-)</b> (Before tax and interest from each segment)					
(a) Segment - Chemicals	304	(122)	468	(326)	183
(b) Segment - Wind Power	26	34	44	57	52
(c) Segment - Others	(6)	-	(14)	-	(13)
<b>Total</b>	<b>324</b>	<b>(88)</b>	<b>498</b>	<b>(269)</b>	<b>222</b>
<b>Less: Interest</b>	<b>205</b>	<b>16</b>	<b>437</b>	<b>32</b>	<b>80</b>
<b>Total Profit Before Tax</b>	<b>119</b>	<b>(104)</b>	<b>61</b>	<b>(301)</b>	<b>142</b>
<b>3. Capital Employed</b> (Segment Assets - Segment Liabilities)					
(a) Segment - Chemicals	15,834	1241	15,834	1241	14822
(b) Segment - Wind Power	658	703	658	703	674
(c) Segment - Others	1	-	1	-	1
<b>Total</b>	<b>16493</b>	<b>1944</b>	<b>16493</b>	<b>1944</b>	<b>15497</b>

Notes : 1 The above Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 14th November, 2011 and a limited review of the same has been carried out by the Statutory Auditors.

2 The corresponding figures of the previous quarter are not comparable with the current quarter, as the Company has commenced Commercial Production of 152 MTPD Membrane Cell Technology based Plant from 1st April 2011, whereas the capacity of Mercury Cell based Plant was 65 MTPD.

3 The Company has changed its accounting policy on valuation of finished goods from FIFO method to weighted average method. However, the change of method in valuation has no material impact on the financial results.

4 The Company has capitalized Rs.366.15 Lacs, being the exchange differences arising on long term foreign currency monetary items at rates different from those at which they were initially recorded during the period, or in previous financial statement, in so far as it relates to the acquisition of depreciable capital assets, as per Notification No G.S.R.225(E) Dt.31st March, 2009 issued by the Ministry of Corporate Affairs.

5 No complaint was received and lying unresolved by the Company from any investor during the three months ended 30th September, 2011.

6 Statement of Assets & Liabilities as on 30th September, 2011

PARTICULARS	(Rs in Lacs)		
	As at 30/09/2011 (Unaudited)	As at 30/09/2010 (Unaudited)	As at 31/03/2011 (Audited)
<b>SHAREHOLDERS' FUNDS</b>			
(a) Capital	2933	2933	2933
(b) Reserves and Surplus	2266	1891	2189
<b>LOAN FUNDS</b>	<b>11549</b>	<b>7906</b>	<b>10373</b>
<b>DEFERRED TAX LIABILITY (Net)</b>	<b>308</b>	<b>229</b>	<b>323</b>
<b>TOTAL</b>	<b>17056</b>	<b>12959</b>	<b>15818</b>
<b>NET FIXED ASSETS (Including Capital Work in Progress)</b>	<b>15659</b>	<b>7001</b>	<b>15662</b>
<b>INVESTMENTS</b>	<b>60</b>	<b>60</b>	<b>60</b>
<b>CURRENT ASSETS, LOANS &amp; ADVANCES</b>			
(a) Inventories	489	5366	422
(b) Sundry Debtors	1558	852	1107
(c) Cash & Bank Balances	377	422	246
(d) Loans & Advances	1405	1492	1838
<b>Less: CURRENT LIABILITIES AND PROVISIONS</b>			
(a) Liabilities	2417	2047	3357
(b) Provisions	75	187	180
<b>TOTAL</b>	<b>17056</b>	<b>12959</b>	<b>15818</b>

7 Previous year's figures are regrouped and rearranged wherever necessary.

Place: Kolkata

Date: 14th November, 2011

for JAYSHREE CHEMICALS LIMITED

*[Signature]*  
Executive Director