

K G DENIM LIMITED

Regd. Office: Then Thirumalai, Coimbatore - 641 302

Un Audited Financial Results for the Quarter & Half Year Ended 30th September 2011 (Standalone)

No.	Particulars	Un Audited				Audited
		Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1	(a) Net Sales/Income from Operations	10336	7849	19281	14966	32723
	(b) Other Operating Income	361	409	717	837	1671
	Total Income (a+b)	10697	8258	19998	15803	34394
2	Expenditure					
	(a) Increase/Decrease in stock in Trade and work in progress					
	(b) Consumption of Raw Materials	160	362	-922	743	-260
	(c) Purchase of Traded goods	4727	3608	10085	6818	16022
	(d) Employee cost	1520	713	2530	1354	4042
	(e) Power & Fuel	426	349	852	702	1708
	(f) Stores & Chemicals	838	714	1647	1338	2733
	(g) Depreciation	1098	1082	2295	2178	4666
	(h) Other Expenditure	343	340	679	677	1293
	Total Expenditure	531	485	1002	944	1873
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	9642	7653	18168	14754	32077
4	Other Income	1055	605	1830	1049	2317
5	Profit before Interest & Exceptional Items (3+4)	6	4	10	4	111
6	Interest & Finance Cost (Net)	1061	609	1840	1053	2428
7	Loss / Gain on Variation in Foreign Exchange Rate (Net)	458	398	895	802	1630
8	Profit after Interest but before Exceptional Items (5-6-7)	-5	3	-7	3	4
9	Exceptional Items	608	208	952	248	794
10	Profit from Ordinary Activities before tax (8+9)	0	0	0	0	0
11	Tax Expenses	608	208	952	248	794
	Provision for Taxation - Current Tax					
	MAT Credit Entitlement	122	30	191	38	137
	Deferred Tax	-120	-30	-189	-38	-133
	Prior Year Taxes	208	61	320	73	222
		0	0	0	0	5
12	Net Profit from Ordinary Activities after tax (10-11)	398	147	630	175	563
13	Extraordinary Items (Net)	0	-6	0	-5	113
14	Net Profit for the Period (12-13)	398	153	630	181	450
15	Paid-up Equity Share Capital (Face value of Rs. 10/- each)					
16	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	2567	2567	2567	2567	2152
17	Earnings Per Share (EPS) - Basic & Diluted (Before Extraordinary items - Not Annualized)	1.55	0.57	2.45	0.68	2.19
	Earnings Per Share (EPS) - Basic & Diluted (After Extraordinary items - Not Annualized)	1.55	0.60	2.45	0.71	1.75
18	Public Shareholding					
	No of Shares	10998602	10988602	10998602	10988602	10988602
	Percentage of Shareholding	42.87%	42.83%	42.87%	42.83%	42.83%
19	Promoters & Promoter Group Shareholding					
	a) Pledged / Encumbered					
	No of Shares	2000000	2000000	2000000	2000000	2000000
	Percentage of Shares (as % of the shareholding of Promoter & Promoter Group)	13.65%	13.64%	13.65%	13.64%	13.64%
	Percentage of Shares (as % of the share capital of the Company)	7.80%	7.80%	7.80%	7.80%	7.80%
	b) Non-encumbered					
	Number of Shares	12653303	12665303	12653303	12665303	12665303
	Percentage of Shares (as % of the shareholding of Promoter & Promoter Group)	86.35%	86.36%	86.35%	86.36%	86.36%
	Percentage of Shares (as % of the share capital of the Company)	49.30%	49.34%	49.30%	49.34%	49.34%

- The above Unaudited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2011
- The Auditors of the Company have carried out a Limited Review of the aforesaid financial results for the Quarter / Half year ended 30.09.2011 in term of Clause 41 of the Listing Agreement with stock Exchange.
- The company has only one business segment (i.e) Textile Business, Hence, segment wise reporting is not applicable.
- Figures of the previous year / quarter / half year ended have been regrouped / re arranged wherever necessary.
- Information on Investor Complaints pursuant to clause 41 of the listing agreement for the Quarter ended 30 th September, 2011 - Opening Balance - Nil, Additions - 2, Disposals - 2, Closing Balance - Nil

By order of the Board


KG BAALAKRISHNAN
 Executive Chairman

 Coimbatore
 Dated :- 14 th November, 2011

K G DENIM LIMITED
Regd. Office: Then Thirumalai, Coimbatore - 641 302
Statement of Assets & Liabilities as at 30 th September 2011 (Standalone)

Particulars		<i>Rs. In Lakhs</i>	
		Half Year ended	
		Un Audited	
		30.09.2011	30.09.2010
1	Shareholders' Fund		
	(a) Capital		
	(b) Reserves & Surplus	2567	2567
2	Loan Funds	2782	1883
3	Provision for Deferred Tax (Net)	9994	10621
		1383	914
	Total	16726	15985
1	Fixed Assets (Net)		
2	Investments	9789	10672
3	Current Assets, Loans & Advances	575	532
	(a) Inventories		
	(b) Sundry Debtors	8189	5654
	(c) Cash and Bank Balances	3252	3984
	(d) Loans and Advances	573	548
	(e) Other Current Assets	2403	1578
	Less : Current Liabilities & Provisions	920	291
	(a) Current Liabilities	8613	7130
	(b) Provisions	362	144
4	Miscellaneous Expenses (Not Written off or Adjusted)	0	0
	Total	16726	15985

By order of the Board



KG BAALAKRISHNAN
Executive Chairman

Coimbatore

Dated :- 14 th November , 2011