

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		MARKSANS PHARMA LIMITED	
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.		1. Mr. Mark Saldanha (Acquirer) 2. Mrs. Sandra Saldanha (PAC) 3. Mr. Blanche Saldanha (PAC) 4. Mr. Gracias Saldanha (PAC) 5. Mrs. Natie Fernandes (PAC) 6. Mrs. Theresa Rosario (PAC) 7. Mr. Saimone Fernandes (PAC)	
3. Whether the acquirer belongs to Promoter/Promoter group		Yes	
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed.		1. The National Stock Exchange of India Limited. 2. The Bombay Stock Exchange Limited.	
5. Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants / Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	177983510 - -	48.39 - -	48.39 - -
Total (a+b+c)	177983510	48.39	48.39



Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants / Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	17500000 [Warrants]	4.76	4.54
Total (a+b+c)	17500000	4.76	4.54
After the acquisition / sale, holding of :			
a) Shares carrying voting rights	177983510	48.39	46.19
b) VRs otherwise than by shares	-	-	-
c) Warrants / Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	17500000 [Warrants]	4.76	4.54
Total (a+b+c)	195483510	53.15	50.73

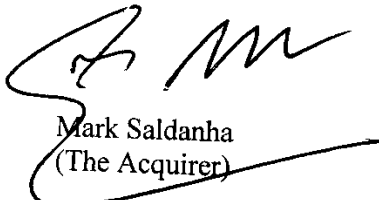


6. Mode of acquisition / sale (e.g. open market /off market / public issue /rights issue /preferential allotment /inter-se transfer etc.)	Preferential Allotment
7. Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable.	29 October, 2011.
8. Equity share capital /total voting capital of the TC before the said acquisition / sale	367807204
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	367807204
10. Total diluted share / voting capital of the TC after the said acquisition / sale	385307204

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

The undersigned Mr. Mark Saldanha (Promoter Group) has been allotted 1,75,00,000 Warrants convertible into equal number of Equity Shares of the face value of Re 1/- each. The pre preferential holding is 177982910 Equity Shares (48.39%) and post preferential holding is 195482910 Equity Shares (after exercise of Warrants) (50.73%).



Mark Saldanha
(The Acquirer)

Place: Mumbai
Date: 1st November, 2011