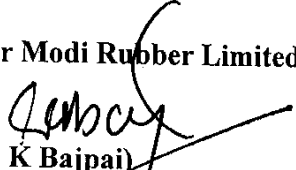


Format for disclosure of details of acquisition to Stock Exchanges by target company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 {Regulations}

Name of the Target company	Modi Rubber Limited	
Date of reporting	October 12, 2011	
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange National Stock Exchange Delhi Stock Exchange	
Details of the acquisition / sale received in terms of Reg. 7(1) and 7(1A)		
Names of the acquirers/ sellers and PACs with them	Acquirer	Seller
	Mod Fashions & Securities Pvt Ltd	Kingborough Limited
Date of Acquisition/ sale	October 12, 2011	
Date of receipt of intimation of allotment by acquirer/ seller	October 12, 2011	

Mode of acquisition (e.g. open market//public issue/ rights issue/ preferential allotment/ inter se transfer etc).	Inter Se transfer between Acquirer & Persons Acting in Concert
Mode of sale (e.g. open market/ MOU/ off market etc.)	Off Market Transaction

Particulars of acquisition/ sale	Acquirer	No.	%	Seller	No	%
a) Shares / Voting rights (VR) of the acquirer/ seller before acquisition/ sale	Mod Fashions & Securities Pvt Ltd	7155638	28.58	Kingborough Limited	10578451	42.25
b) Shares/ voting rights acquired / sold	Mod Fashions & Securities Pvt Ltd	4839000	19.32	Kingborough Limited	4839000	19.32
c) Shares / VR of the acquirer/ seller after acquisition/ sale	Mod Fashions & Securities Pvt Ltd	11994638	47.90	Kingborough Limited	5739451	22.93
Paid up capital/ total voting capital of the	Rs. 250405320/- (Divided into 25040532 no. of Equity Shares of 10/- Rs.					

target company before the said acquisition	each).
Paid up capital/ total voting capital of the target company after the said acquisition	Rs. 250405320/- (Divided into 25040532 no. of Equity Shares of 10/- Rs. each).
<p>Note:</p> <p>1. The disclosure shall be made within 7 days of receipt of information u/r 7(1) & 7(1A).</p> <p>for Modi Rubber Limited</p> <p> (S K Bajpai) Authorised Signatory</p> <p>Place : New Delhi Date: October 18, 2011</p>	

cc: disclosure of assets is also attached

Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1)

Name of the Target company	Modi Rubber Limited	
Name of the acquirer and PAC with the acquirer	Mod Fashions & Securities Pvt Ltd	
Details of the acquisition as follows	Number	% w.r.t. total paid up capital of Target Company
a) Shares / Voting rights (VR) before acquisition under consideration	71,55,638	28.58
b) Shares/ voting rights acquired	48,39,000	19.32
c) Shares / VR after acquisition	1,19,94,638	47.90
Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc).	Inter Se transfer between Acquirer & Persons Acting in Concert	
Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	12-10-2011	
Paid up capital/ total voting capital of the target company before the said acquisition	Rs. 250405320/- (Divided into 25040532 no. of Equity Shares of 10/- Rs. each).	
Paid up capital/ total voting capital of the target company after the said acquisition	Rs. 250405320/- (Divided into 25040532 no. of Equity Shares of 10/- Rs. each).	

Note:

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

For Mod Fashions & Securities Pvt Ltd


(Vijay Gupta)
Authorised Signatory



Place : **New Delhi**
Date : **12-10-2011**