


Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1)

Name of the Target company	Modi Rubber Limited	
Name of the acquirer and PAC with the acquirer	Mod Fashions & Securities Pvt Ltd	
Details of the acquisition as follows	Number	% w.r.t. total paid up capital of Target Company
a) Shares / Voting rights (VR) before acquisition under consideration	71,55,638	28.58
b) Shares/ voting rights acquired	48,39,000	19.32
c) Shares / VR after acquisition	1,19,94,638	47.90
Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc).	Inter Se transfer between Acquirer & Persons Acting in Concert	
Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	12-10-2011	
Paid up capital/ total voting capital of the target company before the said acquisition	Rs. 250405320/- (Divided into 25040532 no. of Equity Shares of 10/- Rs. each).	
Paid up capital/ total voting capital of the target company after the said acquisition	Rs. 250405320/- (Divided into 25040532 no. of Equity Shares of 10/- Rs. each).	

Note:

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

For **Mod Fashions & Securities Pvt Ltd**


(Vijay Gupta)
Authorised Signatory



Place : **New Delhi**
Date : **12-10-2011**